This document has been translated from the Japanese original for the convenience of non-Japanese shareholders. In the event of any discrepancy between this translation and the Japanese original, the original shall prevail.

Securities identification code: 5707
June 7, 2016

To our shareholders:

Tatsuya Tejima
Representative Director and President
Toho Zinc Co., Ltd.
1-8-2 Marunouchi, Chiyoda-ku, Tokyo

NOTICE OF THE 117TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

We would like to extend our heartfelt sympathy to all those affected by the 2016 Kumamoto Earthquake.

You are cordially invited to attend the117th Ordinary General Meeting of Shareholders of Toho Zinc Co., Ltd. (the "Company"), which will be held as described below.

If you are unable to attend the meeting in person, you may exercise your voting rights by postal mail. Please indicate your approval or disapproval of the proposals on the enclosed voting form after reviewing the attached Reference Documents for the General Meeting of Shareholders, and return it by postal mail to reach us no later than 5:40 p.m., Tuesday, June 28, 2016 (Japan Standard Time).

Meeting Details

1. Date and time: Wednesday, June 29, 2016 at 10:00 a.m. (Japan Standard Time)

2. Venue: Tekko Conference Room (Tekko Building, South Tower 4th Floor)
1-8-2 Marunouchi, Chiyoda-ku, Tokyo

The venue for the General Meeting of Shareholders has changed to that given above as a result of the relocation of the Company Head Office from Chuo-ku, Tokyo to Chiyoda-ku, Tokyo in January 2016. Please refer to the venue map at the end of this Notice when coming to the venue (This only applies to those who received the Japanese version of this Notice).

3. Purposes:

Items to be reported:

1. Business Report and Consolidated Financial Statements for the 117th Term (from April 1, 2015 to March 31, 2016), as well as the results of audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board.
2. Non-Consolidated Financial Statements for the 117th Term (from April 1, 2015 to March 31, 2016)

Items to be resolved:

Proposal 1: Appropriation of surplus
Proposal 2: Election of seven (7) Directors
Proposal 3: Election of one (1) Audit & Supervisory Board Member
Proposal 4: Election of two (2) substitute Audit & Supervisory Board Members