Summary of Consolidated Financial Results for the Six Months Ended September 30, 2016 (J-GAAP)

November 4, 2016

Listed Company Name: IR Japan Holdings, Ltd.
Securities Code: 6035
Listing: Tokyo Stock Exchange URL: http://www.irjapan.jp/
Representative: Shirou Terashita, President and Chief Executive Officer
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Scheduled Date to Submit Quarterly Securities Report: November 14, 2016
Scheduled Date to Start Dividend Payment: December 2, 2016
Preparation of Results Briefing Materials: Yes
Holding of Financial Results Briefing: Yes (for institutional investors and analysts)

(Amounts of less than one million yen have been truncated)

1. Consolidated Financial Results for the Six Months Ended September 30, 2016 (from April 1, 2016 to September 30, 2016)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2016	2,084	17.0	699	101.4	699	101.5	427	88.1
Six months ended September 30, 2015	1,781	—	347	—	346	—	227	—

Note: Comprehensive income Six months ended September 30, 2016: 426 million yen (95.0%)
Six months ended September 30, 2015: 218 million yen (— %)

	Profit per share—basic	Profit per share—diluted
	Yen	Yen
Six months ended September 30, 2016	47.59	—
Six months ended September 30, 2015	24.50	—

Note: As IR Japan Holdings, Ltd. (hereinafter "the Company") was established on February 2, 2015 through a sole-share transfer, year-on-year changes compared with the six months ended September 30, 2014 are not disclosed.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2016	3,867	3,053	79.0
As of March 31, 2016	3,986	3,095	77.6

Reference: Shareholders' equity As of September 30, 2016: 3,053 million yen
As of March 31, 2016: 3,095 million yen

2. Dividends

	Full-year dividend				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2016	—	10.00	—	18.00	28.00
Fiscal year ending March 31, 2017	—	15.00			
Fiscal year ending March 31, 2017 (Forecast)			—	18.00	33.00

Note: Revision of dividends forecast since last announcement: Yes

Notes:

1. The dividend sources for the fiscal year ended March 31, 2016 and at the end of the second quarter of the fiscal year ending March 31, 2017 include other capital surplus. For details, please refer to "Details of dividends paid from other capital surplus" described below.
2. For details, please refer to "1. Qualitative Information on Financial Results for the Six Months Ended September 30, 2016 (3) Forward-looking Statements Including Consolidated Results Forecast" on page X of the attachment.

3. Consolidated Results Forecast for the Fiscal Year Ending March 31, 2017
(from April 1, 2016 to March 31, 2017)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	3,800	9.5	900	15.3	900	15.4	514	15.5	57.50

Note: Revision of consolidated results forecast since last announcement: None

Note 1: For details, please refer to "1. Qualitative Information on Financial Results for the Six Months Ended September 30, 2016 (3) Forward-looking Statements Including Consolidated Results Forecast" on page X of the attachment.

Notes:

(1) Changes in significant subsidiaries during the period
(changes in specified subsidiaries resulting in changes in the scope of consolidation): None
Newly included: —
Excluded: —

(2) Application of special accounting treatments in preparing quarterly consolidated financial statements: Yes
Note: For details, please refer to "2. Summary Information (Notes) (2) Application of Special Accounting Treatments in Preparing Quarterly Consolidated Financial Statements" on page X of the attachment.

(3) Change in accounting policies, accounting estimates, and retrospective restatements
1) Change in accounting policies in accordance with revision of accounting standards: None
2) Change in accounting policies other than item 1) above: None
3) Change in accounting estimates: None
4) Retrospective restatements: None

(4) Number of shares issued (common stock)
1) Number of shares issued at the end of the period (including treasury shares)

As of September 30, 2016	9,277,555 shares
As of March 31, 2016	9,277,555 shares

2) Number of treasury shares at the end of the period

As of September 30, 2016	386,182 shares
As of March 31, 2016	182 shares

3) Average number of shares during the period

April – September, 2016	8,986,291 shares
April – September, 2015	9,277,480 shares

Implementation of quarterly review procedure

The quarterly review procedure based on the Financial Instruments and Exchange Act does not apply to these Financial Results, and the quarterly review procedure based on the Financial Instruments and Exchange Act had not been completed as of the release of this document.

Explanation regarding appropriate use of results forecast and additional notes

Forward-looking statements, including the results forecast, contained in this document are based on information available to the Group and on certain assumptions deemed to be reasonable as of the date of release of this document. Actual business results may differ substantially due to a number of factors. For conditions prerequisite to the results forecast, and the points to be noted in the use thereof, please refer to "(3) Forward-looking Statements Including Consolidated Results Forecast" under "1. Qualitative Information on Financial Results for the Six Months Ended September 30, 2016" on page X of the attachment.