# Document and entity information

| | Mar 2016 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2016-04-28 |
| Company name | Net One Systems Co.,Ltd. |
| Securities code | 75180 |
| URL | http://www.netone.co.jp/ |
| Representative | |
| Title | 代表取締役　社長執行役員 |
| Name | 吉野　孝行 |
| Inquiries | |
| Title | 財務経理部長 |
| Name | 青山　純一 |
| Tel | 03-6256-0615 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2016-06-16 |
| Dividend payable date (as planned) | 2016-06-17 |
| Annual securities report filing date (as planned) | 2016-06-17 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | （アナリスト向け） |
| Note to fraction processing method | （百万円未満切捨て） |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2016-03-31 |

# Business Results-Operating results

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 145,180 | 143,173 |

| | | |
|---|---|---|
| % change | 1.4 | 0.5 |
| Operating income | | |
| Operating income | 2,453 | 4,205 |
| % change | -41.7 | 33.8 |
| Ordinary income | | |
| Ordinary income | 2,594 | 4,249 |
| % change | -38.9 | 20.1 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 1,508 | 2,457 |
| % change | -38.6 | 149.9 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 925 | 2,521 |
| Change in comprehensive income | -63.3 | 133.6 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 17.85 | 29.07 |
| Diluted earnings per share (Yen) | 17.81 | 29.03 |
| Rate of return on equity (%) | 2.7 | 4.3 |
| Ordinary income to total assets ratio (%) | 2.5 | 4.4 |
| Operating income to net sales ratio (%) | 1.7 | 2.9 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | 14 | 16 |
| Note to operating results | - | |

## Business Results-Financial positions

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 102,613 | 103,623 |
| Net assets | 55,533 | 57,113 |
| Capital adequacy ratio (%) | 54.0 | 55.0 |
| Net assets per share (Yen) | 655.43 | 674.49 |
| Note to consolidated financial positions | | |
| Owner's equity | 55,414 | 57,018 |
| Note to financial positions | - | |

## Business Results-Cash flows

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 5,877 | 5,291 |
| Cash flows from investing activities | -2,235 | -1,610 |
| Cash flows from financing activities | -3,329 | -3,490 |
| Cash and equivalents, end of period | 21,668 | 21,374 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

## Business Results-Note to business results

| | Mar 2016 |
|---|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

## Dividends

(in millions of yens)

| | Mar 2017 | Mar 2016 | Mar 2015 |
|---|---|---|---|
| Dividends | | | |

| | | | | |
|---|---|---|---|---|
| Dividends | | | | |
| Dividends | | | | |
| Dividend per share (Yen) | | | | |
| Dividend per share (Yen) | | | | |
| First quarter | | | | |
| Result | | | - | - |
| Forecast | - | | | |
| Upper | - | | | |
| Lower | - | | | |
| Second quarter | | | | |
| Result | | | 15.00 | 15.00 |
| Forecast | | 15.00 | | |
| Upper | - | | | |
| Lower | - | | | |
| Third quarter | | | | |
| Result | | | - | - |
| Forecast | - | | | |
| Upper | - | | | |
| Lower | - | | | |
| Year end | | | | |
| Result | | | 15.00 | 15.00 |
| Forecast | | 15.00 | | |
| Upper | - | | | |
| Lower | - | | | |
| Annual | | | | |
| Result | | | 30.00 | 30.00 |
| Forecast | | 30.00 | | |
| Upper | - | | | |
| Lower | - | | | |
| Total dividend paid | | | | |
| Total dividend paid | | | | |
| Annual | | | | |
| Result | | | 2,536 | 2,535 |
| Payout ratio (consolidated) | | | | |
| Payout ratio (%) | | | | |
| Annual | | | | |
| Result | | | 168.1 | 103.2 |
| Forecast | | 84.6 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | | |
| Ratio of total amount of dividends to net assets (%) | | | | |
| Annual | | | | |
| Result | | | 4.5 | 4.4 |
| Note to dividends | | | | |
| Note to dividends | | | | |
| Annual | | | - | |

# Forecasts

(in millions of yens)

| | Mar 2017 | Sep 2016 |
|---|---|---|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 平成29年3月期の連結業績予想（平成28年4月1日～平成29年3月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 146,000 | 63,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 0.6 | 0.1 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |

| | | |
|---|---|---|
| Forecast | 4,500 | 280 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 83.4 | - |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 4,500 | 280 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 73.5 | - |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 3,000 | 190 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 98.8 | - |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 35.48 | 2.25 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Mar 2016 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2016 |
|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |

（注）詳細は、添付資料
P.18「5.連結財務諸表

| | |
|---|---|
| Note to changes in accounting policies and accounting estimates, retrospective restatement | (5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。 |

## Notes-Number of issued and outstanding shares common stock

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 86,000,000 | 86,000,000 |
| Number of treasury stock at the end of fiscal year | 1,453,525 | 1,464,925 |
| Average number of shares | 84,544,045 | 84,531,114 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 127,655 | 123,842 |
| % change | 3.1 | -2.0 |
| Operating income | | |
| Operating income | 504 | 1,342 |
| % change | -62.5 | 54.5 |
| Ordinary income | | |
| Ordinary income | 2,297 | 3,278 |
| % change | -29.9 | 38.7 |
| Profit | | |
| Profit | 1,437 | 1,862 |
| % change | -22.8 | 361.4 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 17.00 | 22.03 |
| Diluted earnings per share (Yen) | 16.97 | 22.00 |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2016 | Mar 2015 |
|---|---|---|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 95,770 | 96,543 |
| Net assets | 52,683 | 54,136 |
| Capital adequacy ratio (%) | 54.9 | 56.0 |
| Net assets per share (Yen) | 621.72 | 639.27 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 52,564 | 54,041 |
| Note to financial positions | - | |

## Business Results-Note to overview of nonconsolidated business results

| | Mar 2016 |
|---|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

# Overview of nonconsolidated Forecasts

(in millions of yens)

| | Mar 2017 |
|---|---|
| Non-consolidated forecasts | |
| Non-consolidated forecasts | |
| Preamble to non-consolidated forecasts | |
| Preamble to forecasts | - |
| Note to non-consolidated forecasts | |
| Note to forecasts | - |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**