Document and entity information

	Mar 2016
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2016-05-11
Company name	WATAMI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	75220
URL	http://www.watami.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-03-31
Representative	
Title	代表取締役社長
Name	清水　邦晃
Inquiries	
Title	取締役経営企画本部長
Name	小田　剛志
Tel	03-5737-2703
Other	
Date of general shareholders' meeting (as planned)	2016-06-26
Dividend payable date (as planned)	2016-06-27
Annual securities report filing date (as planned)	2016-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・証券アナリスト・報道機関向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		

Net sales	128,246	155,310
% change	-17.4	-4.8
Operating income		
Operating income	-290	-2,072
% change	-	-
Ordinary income		
Ordinary income	-1,132	-3,406
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,810	-12,857
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	7,735	-12,428
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	209.13	-344.31
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	55.1	-80.3
Ordinary income to total assets ratio (%)	-1.2	-2.6
Operating income to net sales ratio (%)	-0.2	-1.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-21	-96
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	50,767	130,904
Net assets	19,099	10,007
Capital adequacy ratio (%)	36.9	7.3
Net assets per share (Yen)	479.23	257.20
Note to consolidated financial positions		
Owner's equity	18,735	9,605
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,598	5,530
Cash flows from investing activities	19,130	-12,026
Cash flows from financing activities	-12,117	6,451
Cash and equivalents, end of period	19,052	9,483
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015

Dividends				
Dividends				
Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			0.00	0.00
Forecast		0.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			10.00	0.00
Forecast		5.00		
Upper	-			
Lower	-			
Annual				
Result			10.00	0.00
Forecast		5.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			390	-
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			4.7	-
Forecast		93.3		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			2.7	-
Note to dividends				
Note to dividends				
Annual			-	

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年 3月期の連結業績予想（平成28年 4月 1日～平成29年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	100,000	49,000
Upper	-	-
Lower	-	-
% change		
Forecast	-22.0	-29.6
Upper	-	-
Lower	-	-
Operating income		

Operating income			
Forecast		100	-1,000
Upper	-	-	
Lower	-	-	
% change			
Forecast	-	-	
Upper	-	-	
Lower	-	-	
Ordinary income			
Ordinary income			
Forecast		200	-1,000
Upper	-	-	
Lower	-	-	
% change			
Forecast	-	-	
Upper	-	-	
Lower	-	-	
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast		200	-1,300
Upper	-	-	
Lower	-	-	
% change			
Forecast		-97.4	-
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast		5.35	-34.81
Upper	-	-	
Lower	-	-	
Note to consolidated forecasts			
Note to forecasts	-		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	2
Name of subsidiaries excluded from consolidation	ワタミフードシステムズ株式会社、ワタミの介護株式会社
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	当社は当社の連結子会社であるワタミフードシステムズ株式会社を平成27年12月1日付けで吸収合併いたしました。また、当社は当社の連結子会社であるワタミの介護株式会社の全株式を損保ジャパン日本興亜ホールディングス株式会社に平成27年12月1日付けで譲渡いたしました。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,686,780	41,686,780
Number of treasury stock at the end of fiscal year	2,592,469	4,341,611
Average number of shares	37,344,891	37,341,702
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	31,663	4,372
% change	624.1	-26.0
Operating income		
Operating income	1,269	1,914
% change	-33.7	-40.7
Ordinary income		
Ordinary income	1,278	2,059
% change	-37.8	-39.5
Profit		
Profit	6,121	-12,390
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	163.91	-331.81
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	47,031	34,242
Net assets	18,545	11,048
Capital adequacy ratio (%)	38.7	31.1

Net assets per share (Yen)	466.03	285.59
Note to non-consolidated financial positions		
Owner's equity	18,219	10,665
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.