Financial Results for the Second Quarter of the Fiscal Year Ending February 20, 2017 [J-GAAP] (Non-Consolidated)

September 28, 2016

Company: **Nishimatsuya Chain Co., Ltd.** Listing: Tokyo Stock Exchange (First Section)
Stock code: 7545 URL: http://www.24028.jp/
Representative: Yoshifumi Ohmura, President and Representative Director
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Scheduled date of filing quarterly financial report: October 3, 2016
Scheduled date to start dividends distribution: November 1, 2016
Supplementary documents for the quarterly financial results: No
Briefing on the quarterly results: Yes (for institutional investors and analysts)

(Amounts less than one million yen have been rounded down.)

1. Financial Results for the second quarter of the fiscal year ending February 20, 2017 (February 21, 2016 – August 20, 2016)

(1) Operating results (Cumulative total)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Second quarter, FY2017	68,168	4.5	4,106	63.3	4,202	60.5	2,640	64.9
Second quarter, FY2016	65,252	2.8	2,514	10.4	2,618	10.3	1,601	4.0

	Net income per share	Fully diluted net income per share
	¥	¥
Second quarter, FY2017	40.74	40.68
Second quarter, FY2016	24.51	24.51

(2) Financial position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
Second quarter, FY2017	95,642	57,174	59.6
FY2016	92,422	55,371	59.8

(Reference) Equity capital: Second quarter, FY2017: ¥57,030 million FY2016: ¥55,229 million

2. Dividends

	Annual dividends				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Full year
	¥	¥	¥	¥	¥
FY2016	–	9.00	–	10.00	19.00
FY2017	–	10.00			
FY2017 (forecast)			–	10.00	20.00

(Note) Change to the most recently announced forecast of dividends during the current period: No

3. Forecast of operating results for the fiscal year ending February 20, 2017 (February 21, 2016 – February 20, 2017)

(Percentage figures show changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	138,000	3.9	8,520	44.2	8,700	42.5	5,500	44.8	84.86

(Note) Change to the most recently announced forecast of the operating results during the current period: No