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Securities Code 7735
June 6, 2016

To Those Shareholders with Voting Rights

Eiji Kakiuchi
Representative Director,
President, Chief Executive Officer
SCREEN Holdings Co., Ltd.
Tenjinkita-machi 1-1, Teranouchi-agaru
4-chome, Horikawa-dori, Kamigyo-ku,
Kyoto, Japan

NOTICE OF THE 75th ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 75th Ordinary General Meeting of Shareholders of the Company. The Meeting will be held as described below.

If you are unable to attend the Meeting, you can exercise your voting rights in writing or through electromagnetic devices (Internet, etc.). Please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by 5:00 p.m. (JST) on June 27, 2016 (Monday).

1. **Date and Time:** **Tuesday, June 28, 2016 at 10:00 a.m. (JST)**
2. **Place:** **5th Floor of the Head Office Building, SCREEN Holdings Co., Ltd. Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome, Horikawa-dori, Kamigyo-ku, Kyoto, Japan**

3. **Agenda of the Meeting:**

Matters to be reported:
(1) The Business Report, the Consolidated Financial Statements, and results of each audit of the Consolidated Financial Statements by the Accounting Auditor and the Board of Corporate Auditors for the 75th fiscal term (from April 1, 2015 to March 31, 2016)
(2) The Non-consolidated Financial Statements for the 75th fiscal term (from April 1, 2015 to March 31, 2016)

Proposals to be resolved:

Proposal No. 1: Appropriation of Surplus
Proposal No. 2: Reverse Share Split
Proposal No. 3: Partial Amendments to the Articles of Incorporation
Proposal No. 4: Election of Nine Directors
Proposal No. 5: Election of Three Corporate Auditors
Proposal No. 6: Election of One Substitute Corporate Auditor

[Exercising Voting Rights in Writing]

Please indicate whether you approve or disapprove the proposal on the enclosed Voting Rights Exercise Form, and return by mail so that it will arrive by the deadline indicated in the previous page.

[Exercising Voting Rights through Electromagnetic Devices (Internet, etc.)]

When exercising voting rights through electromagnetic devices, please review the "Instructions on Exercising Voting Rights through Electromagnetic Devices (Internet, etc.)" on page 18 and enter whether you approve or disapprove the proposal.

In the event that a voting right is exercised both in writing and through electromagnetic devices, the vote cast through electromagnetic devices shall be accepted as the valid vote.

Notes:

1. Of the documents to be included in this Notice of Convocation, the "Notes to the Consolidated Financial Statements" of the Consolidated Financial Statements and the "Notes to the Non-consolidated Financial Statements" of the Non-consolidated Financial Statements are posted on the Company's website (http://www.screen.co.jp/) in accordance with laws and regulations and Article 16 of the Articles of Incorporation of the Company, and are not included in the attached documents of this Notice of Convocation. The Notes to the Consolidated Financial Statements and the Notes to the Non-consolidated Financial Statements are a subset of the Consolidated Financial Statements and the Non-consolidated Financial Statements audited by the Accounting Auditor and the Board of Corporate Auditors during preparation of the Audit Reports.
2. In the event that the Business Report, the Consolidated Financial Statements, the Non-consolidated Financial Statements and the Reference Documents for the General Meeting of Shareholders are modified, the Company will post such modification on its website (http://www.screen.co.jp/).
3. For those attending, please hand in the enclosed Voting Rights Exercise Form at the reception desk on arrival at the Meeting.

Invitation for the Management Conditions Briefing Session

You are cordially invited to attend the Management Conditions Briefing Session, which will be held after the General Meeting of Shareholders in the same venue.
Reception for shareholders will not be held from this year onward. We appreciate your understanding.

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal No. 1: Appropriation of Surplus

It is proposed that, in light of distribution of profits to shareholders and enhancement of internal reserves required to maintain a healthy financial standing that can respond to changes in the future business environment and for growth investment, year-end dividends for the 75th fiscal term be distributed as follows:

(1) Matters concerning the distribution of dividend property to shareholders and its aggregate amount
12 yen per share of common stock of the Company, or 2,833,721,808 yen in an aggregate amount

(2) Date on which the dividend of surplus becomes effective
June 29, 2016

Proposal No. 2: Reverse Share Split

1. Reasons the reverse share split is required

The Japanese stock exchanges collectively announced the "Action Plan for Consolidating Trading Units," which aims to standardize the trading units for common stock issued by all listed domestic corporations at 100 shares, with the plan's transition period being set to expire on October 1, 2018.

As a corporation listed on the Tokyo Stock Exchange, the Company respects the objectives of the plan and has thus decided to change the number of shares per share unit, or trading unit, for its stock, from 1,000 shares to 100 shares. In addition, the Company will execute a reverse share split, with an eye to realizing the level of investment unit (50,000 yen or more and less than 500,000 yen) that is considered desirable by the stock exchange.

2. Ratio of reverse share split

Every five shares of the Company's common stock will be consolidated into one share.

In cases where fractional shares of less than one share are created through the reverse share split, all shares will be disposed of in accordance with the Japanese Company Law and the Company will reimburse the proceeds therefrom to the former holders of such fractional shares in amounts proportional to the former holdings of said shareholders.

3. Effective date of reverse share split

October 1, 2016

4. Total number of authorized shares as of the effective date

180,000,000 shares

5. Others

The reverse share split concerning this Proposal is contingent upon the approval and resolution of Proposal No. 3 "Partial Amendments to the Articles of Incorporation."

Concerning other matters required as part of procedures, the Company requests that these be entrusted to the Board of Directors.

Proposal No. 3: Partial Amendments to the Articles of Incorporation

1. Reasons for the proposal
   (1) To decrease the total number of authorized shares by the same ratio used for the reverse share split, the Company will change Article 6 of the current Articles of Incorporation while amending Article 8 to change the number of shares per share unit from 1,000 to 100. These changes will be executed based on the presumption of approval of Proposal No. 2 “Reverse Share Split.”
   (2) In line with the Law for Partial Amendment to the Company Law (Act No. 90 of 2014), which came into effect on May 1, 2015, the parameters defining Directors and Corporate Auditors eligible to sign an agreement limiting their personal liability has been revised. In response, the Company will amend the relevant provision of its Articles of Incorporation.
   In addition, the Company has obtained approval from each Corporate Auditor for the proposed change in Article 29 of the Articles of Incorporation.
   (3) The changes described in (1) above will entail the addition of a supplemental provision to the Articles of Incorporation stating that the new provisions will come into effect on October 1, 2016, in conjunction with the effective date of Proposal No.2 “Reverse Share Split.” Said supplemental provision will be deleted when the changes described in (1) come into force.

2. Details of amendments
   The details of the amendments are as follows.

(Text subject to amendment is underlined)

Current Articles of Incorporation	Proposed Amendment
Article 1 ~ Article 5 (Text omitted)	Article 1 ~ Article 5 (Same as present text)
(Total number of authorized shares) Article 6 The total number of authorized shares to be issued by the Company shall be <u>900,000,000.</u>	(Total number of authorized shares) Article 6 The total number of authorized shares to be issued by the Company shall be <u>180,000,000.</u>
Article 7 (Text omitted)	Article 7 (Same as present text)
(Number of shares in each share unit) Article 8 The number of shares in each share unit shall be <u>1,000.</u>	(Number of shares in each share unit) Article 8 The number of shares in each share unit shall be <u>100.</u>
Article 9 ~ Article 28 (Text omitted)	Article 9 ~ Article 28 (Same as present text)

Current Articles of Incorporation	Proposed Amendment
(Agreements with Outside Directors with Respect to Limitation of Liability) Article 29 Pursuant to the provisions of Article 427, Paragraph 1 of the Company Law, the Company may execute agreements with Outside Directors that limit their liabilities for damages as set forth in Article 423, Paragraph 1 of the Company Law; provided, however, that the limit of the liabilities for damages under such agreements shall be the amount prescribed in laws or regulations.	(Agreements with Directors with Respect to Limitation of Liability) Article 29 Pursuant to the provisions of Article 427, Paragraph 1 of the Company Law, the Company may execute agreements with Directors (excluding Executive Directors, etc.) that limit their liabilities for damages as set forth in Article 423, Paragraph 1 of the Company Law; provided, however, that the limit of the liabilities for damages under such agreements shall be the amount prescribed in laws or regulations.
Article 30 ~ Article 37 (Text omitted)	Article 30 ~ Article 37 (Same as present text)
(Agreements with Outside Corporate Auditors with Respect to Limitation of Liability) Article 38 Pursuant to the provisions of Article 427, Paragraph 1 of the Company Law, the Company may execute agreements with Outside Corporate Auditors that limit their liabilities for damages as set forth in Article 423, Paragraph 1 of the Company Law; provided, however, that the limit of the liabilities for damages under such agreements shall be the amount prescribed in laws or regulations.	(Agreements with Corporate Auditors with Respect to Limitation of Liability) Article 38 Pursuant to the provisions of Article 427, Paragraph 1 of the Company Law, the Company may execute agreements with Corporate Auditors that limit their liabilities for damages as set forth in Article 423, Paragraph 1 of the Company Law; provided, however, that the limit of the liabilities for damages under such agreements shall be the amount prescribed in laws or regulations.
Article 39 ~ Article 42 (Text omitted)	Article 39 ~ Article 42 (Same as present text)
(Newly established)	Supplementary Provision Article 1 Changes in provisions of Article 6 (Total number of authorized shares) and Article 8 (Number of shares in each share unit) shall be effective on October 1, 2016. In addition, this supplementary provision shall be deleted when the aforementioned changes come into effect.

Proposal No. 4: Election of Nine Directors

The terms of office of nine Directors, namely Messrs. Akira Ishida, Eiji Kakiuchi, Shin Minamishima, Katsutoshi Oki, Soichi Nadahara, Yoichi Kondo, Yoshio Tateishi, Shosaku Murayama and Shigeru Saito, will expire at the close of this Meeting. Accordingly, the Company proposes election of nine Directors.

The nominees for Director are as follows:

No.	Name (Date of Birth)	Profile, position and responsibility in the Company [Significant concurrent position]	Number of shares of the Company held
1	Akira Ishida (July 23, 1942)	June 1977 Director June 1978 Managing Director June 1982 Representative Director June 1982 Senior Managing Director June 1985 Vice President June 1989 President June 2001-present: Chairman April 2002 Chief Executive Officer June 2008 Chairman of Kyoto Industrial Support Organization 21	1,249,134
	Reasons for selection as a candidate for Director Mr. Akira Ishida is currently Chairman, has been involved in management of the Company for many years, and has led the business. The Company has judged that he can contribute to realizing continuous improvement of corporate value of the Company with his wealth of experience and advanced insights, and requests his continued election as Director.		

<table>
<tr><th>No.</th><th>Name
(Date of Birth)</th><th>Profile, position and responsibility in the Company
[Significant concurrent position]</th><th>Number of shares of the Company held</th></tr>
<tr><td rowspan="2">2</td><td>Eiji Kakiuchi
(April 3, 1954)</td><td>April 1981 Joined the Company
July 2000 President, DAINIPPON SCREEN GRAPHICS (USA), LLC (currently SCREEN GP Americas, LLC)
April 2005 Corporate Officer
President, Media Technology Company
April 2006 Corporate Officer (Senior)
April 2007 Corporate Executive Officer
President, Semiconductor Equipment Company
April 2010 Chief Officer of Security Export Control, GPS and Sales Promotion Support
April 2011 Chief Officer of IR, Security Export Control, GPS and Group G10
June 2011 Director
April 2012 Chief Officer of PR & IR, GPS and Imaging & Solutions
April 2014-present: Representative Director
President
April 2014 Chief Operating Officer
August 2014-present: Director, SCREEN Semiconductor Solutions Co., Ltd.
Director, SCREEN Graphic and Precision Solutions Co., Ltd.
Director, SCREEN Finetech Solutions Co., Ltd.
April 2016-present: Chief Executive Officer

[Significant concurrent position]
Director, SCREEN Semiconductor Solutions Co., Ltd.
Director, SCREEN Graphic and Precision Solutions Co., Ltd.
Director, SCREEN Finetech Solutions Co., Ltd.</td><td>113,381</td></tr>
<tr><td colspan="3">Reasons for selection as a candidate for Director
Mr. Eiji Kakiuchi is currently President and has a wealth of experience and wide insights in domestic and overseas business divisions of the Company, and the Company has judged that he can fulfill his responsibilities and duties as Director to improve corporate value of the Company, and requests his continued election as Director.</td></tr>
</table>

No.	Name (Date of Birth)	Profile, position and responsibility in the Company [Significant concurrent position]	Number of shares of the Company held
3	Shin Minamishima (November 25, 1955)	April 1978 Joined the Company April 2002 General Manager, Accounting Department, Finance and Accounting Division, Business Service Center April 2005 President, Accounting Company April 2009 Corporate Officer October 2009 Deputy General Manager, Business Service Center June 2011 Director General Manager, Business Service Center May 2013 General Manager, Management Operation Division April 2014 Deputy General Manager, General Administration Division June 2014 Managing Director August 2014 Chairman, SCREEN Business Support Solutions Co., Ltd. October 2014: Chief Officer of General Affairs & Human Resources June 2015 Chief Officer of CSR April 2016-present: Representative Director Senior Managing Director Chief Officer of CSR Management Director, SCREEN Manufacturing Support Solutions Co., Ltd. Director, SCREEN Business Support Solutions Co., Ltd. [Significant concurrent position] Director, SCREEN Manufacturing Support Solutions Co., Ltd. Director, SCREEN Business Support Solutions Co., Ltd.	60,192
	Reasons for selection as a candidate for Director Mr. Shin Minamishima is currently Senior Managing Director and has a wealth of experience and wide insights in administration and corporate strategy, and the Company has judged that he can fulfill his responsibilities and duties as Director with high ethics to further promote CSR management of the Company, and requests his continued election as Director.		

No.	Name (Date of Birth)	Profile, position and responsibility in the Company [Significant concurrent position]	Number of shares of the Company held
4	Katsutoshi Oki (June 2, 1958)	April 1981 Joined Nippon Life Insurance Company March 1995 Temporarily transferred to Nippon Life Insurance Company of America March 2002 Deputy General Manager, Hiroshima Branch, Nippon Life Insurance Company March 2004 General Manager, Naha Branch, Nippon Life Insurance Company March 2007 General Manager, Osaka Metropolitan Area South Branch, Nippon Life Insurance Company March 2009 General Manager, 2nd Corporate Relations Management Department, Nippon Life Insurance Company April 2011 Joined the Company Deputy General Manager, Business Service Center April 2012 Corporate Executive Officer June 2013 Director April 2014 General Manager, Management Operation Division Chief Officer of PR & IR, GPS and Imaging & Solutions June 2014-present: Managing Director August 2014-present: Director, SCREEN Semiconductor Solutions Co., Ltd. Director, SCREEN Finetech Solutions Co., Ltd. October 2014-present: Chief Officer of Corporate Strategy [Significant concurrent position] Director, SCREEN Semiconductor Solutions Co., Ltd. Director, SCREEN Finetech Solutions Co., Ltd.	31,979
	Reasons for selection as a candidate for Director Mr. Katsutoshi Oki is currently Managing Director and has a wealth of experience and expertise in domestic and overseas areas, making significant contributions to system reforms of the Company. The Company has judged that he can continue to fulfill his responsibilities and duties as Director of the Company, and requests his election as Director.		

No.	Name (Date of Birth)	Profile, position and responsibility in the Company [Significant concurrent position]	Number of shares of the Company held
5	Soichi Nadahara (December 2, 1957)	April 1986 Joined TOSHIBA CORPORATION July 1997 Development Manager, Processing Technology Research Center, TOSHIBA CORPORATION April 2001 Group Manager, Processing Technology Promotion Center, Semiconductor Company, TOSHIBA CORPORATION April 2004 Joined the Company Chief Officer, Technology Control, Semiconductor Equipment Company October 2004 Vice President, Semiconductor Equipment Company April 2006 Corporate Officer April 2011 Corporate Officer (Senior) April 2013-present: Chief Technology Officer April 2013 General Manager, R&D Center June 2014-present: Managing Director August 2014-present: Director, SCREEN Semiconductor Solutions Co., Ltd. August 2014 Director, SCREEN Manufacturing Support Solutions Co., Ltd. October 2014 Chief Officer of R&D April 2016-present: Director, SCREEN Graphic and Precision Solutions Co., Ltd. [Significant concurrent position] Director, SCREEN Semiconductor Solutions Co., Ltd. Director, SCREEN Graphic and Precision Solutions Co., Ltd.	69,781
	Reasons for selection as a candidate for Director Mr. Soichi Nadahara is currently Managing Director and has a wealth of experience and diverse expertise in technology divisions of another company and the Company, and the Company has judged that he can fulfill his responsibilities and duties as Director of the Company, and requests his continued election as Director.		

No.	Name (Date of Birth)	Profile, position and responsibility in the Company [Significant concurrent position]	Number of shares of the Company held
6	Yoichi Kondo (September 25, 1958)	April 1982 Joined The Bank of Tokyo, Limited (Now The Bank of Tokyo-Mitsubishi UFJ, Ltd.) December 2007 General Manager, Asia & China Department, The Bank of Tokyo-Mitsubishi UFJ, Ltd. May 2010 General Manager, International Examination Department, The Bank of Tokyo-Mitsubishi UFJ, Ltd. General Manager, SME Financing Facilitation Office, Loans Department, The Bank of Tokyo-Mitsubishi UFJ, Ltd. General Manager, SME Financing Facilitation Office, Retail Loans Department, The Bank of Tokyo-Mitsubishi UFJ, Ltd. June 2010 Corporate Officer, The Bank of Tokyo-Mitsubishi UFJ, Ltd. June 2013 Joined the Company Corporate Officer (Senior) Deputy Chief Financial Officer Deputy General Manager, Business Service Center April 2014 General Manager, General Administration Division June 2014-present: Managing Director Chief Financial Officer August 2014-present: Director, SCREEN Semiconductor Solutions Co., Ltd. Director, SCREEN Graphic and Precision Solutions Co., Ltd. Director, SCREEN Business Support Solutions Co., Ltd. October 2014 Chief Officer of Finance & Accounting [Significant concurrent position] Director, SCREEN Semiconductor Solutions Co., Ltd. Director, SCREEN Graphic and Precision Solutions Co., Ltd. Director, SCREEN Business Support Solutions Co., Ltd.	19,578
	Reasons for selection as a candidate for Director Mr. Yoichi Kondo is currently Managing Director and has a wealth of experience in domestic and overseas areas and expertise regarding finance and accounting, and the Company has judged that he can fulfill his responsibilities and duties as Director of the Company, and requests his continued election as Director.		

<table>
<tr><th>No.</th><th>Name
(Date of Birth)</th><th>Profile, position and responsibility in the Company
[Significant concurrent position]</th><th>Number of shares of the Company held</th></tr>
<tr><td rowspan="2">7</td><td>Yoshio Tateishi
(November 1, 1939)</td><td>April 1963 Joined TATEISI ELECTRONICS CO. (Now OMRON Corporation)
May 1973 Director, OMRON TATEISI ELECTRONICS CO.
June 1976 Managing Director, OMRON TATEISI ELECTRONICS CO.
June 1983 Senior Managing Director, OMRON TATEISI ELECTRONICS CO.
June 1987 President and CEO, OMRON TATEISI ELECTRONICS CO.
June 2003 Chairman and Representative Director, OMRON Corporation
June 2006-present: Director of the Company
May 2007-present: Chairman, Kyoto Chamber of Commerce and Industry
June 2011-present: Honorary Chairman, OMRON Corporation

[Significant concurrent position]
Honorary Chairman, OMRON Corporation
Chairman, Kyoto Chamber of Commerce and Industry</td><td>24,586</td></tr>
<tr><td colspan="3">Reasons for selection as a candidate for Outside Director
Mr. Yoshio Tateishi is currently Outside Director, and based on his wealth of insights as a manager for many years and diverse experiences in activities in the business world, the Company has judged that he can further improve the supervisory functions of management by expressing opinions from various viewpoints, and requests his election as Outside Director.</td></tr>
<tr><td rowspan="2">8</td><td>Shosaku Murayama
(September 21, 1949)</td><td>April 1972 Joined Bank of Japan
February 1981 Economist, Representative Office in New York, Bank of Japan
November 1994 General Manager, Takamatsu Branch, Bank of Japan
June 1998 General Manager, Research and Statistics Department, Bank of Japan
March 2002 President & CEO, Teikoku Seiyaku Co., Ltd.
June 2002 Outside Director, SHIKOKU CHEMICALS CORPORATION
June 2008 Director, iPS Academia Japan, Inc.
June 2011 President & CEO, iPS Academia Japan, Inc.
June 2013-present: Director of the Company
June 2014-present: Outside Director, TOHO HOLDINGS CO., LTD.
July 2014-present: Representative Director and President, iPS PORTAL, Inc.

[Significant concurrent position]
Representative Director and President, iPS PORTAL, Inc.
Outside Director, TOHO HOLDINGS CO., LTD.</td><td>7,706</td></tr>
<tr><td colspan="3">Reasons for selection as a candidate for Outside Director
Mr. Shosaku Murayama is currently Outside Director and serves as Representative Director and President at another company, and based on his accumulated wealth of knowledge and expertise, and wide experiences, the Company has judged that he can further improve the supervisory functions of management by expressing opinions from various viewpoints, and requests his election as Outside Director.</td></tr>
</table>

No.	Name (Date of Birth)	Profile, position and responsibility in the Company [Significant concurrent position]	Number of shares of the Company held
9	Shigeru Saito (January 26, 1957)	November 1979 Joined TOSE CO., LTD. Head of Development Division, TOSE CO., LTD. October 1985 Director, TOSE CO., LTD. February 1987 President, TOSE CO., LTD. September 2004 President and CEO, TOSE CO., LTD. June 2013-present: Director of the Company December 2015 -present: Chairman and CEO, TOSE CO., LTD. [Significant concurrent position] Chairman and CEO, TOSE CO., LTD.	5,706
	Reasons for selection as a candidate for Outside Director Mr. Shigeru Saito is currently Outside Director and serves as Chairman and CEO at another company, and based on his accumulated wealth of knowledge and experience, the Company has judged that he can further improve the supervisory functions of management by expressing opinions from various viewpoints, and requests his election as Outside Director.		

Notes:

1. Of Director nominees, Messrs. Yoshio Tateishi, Shosaku Murayama and Shigeru Saito are nominated as Outside Director. The Company has reported Messrs. Yoshio Tateishi, Shosaku Murayama and Shigeru Saito to Tokyo Stock Exchange Group, Inc. as an independent director/auditor. They will continuously serve as an independent director/auditor if they are re-elected as proposed.
2. Special interest between the nominees for Director and the Company
   (1) Mr. Shosaku Murayama is Representative Director and President of iPS PORTAL, Inc. The Company has engaged in business transactions related to sales promotion with iPS PORTAL, Inc., but the amount of such transactions accounts for less than 0.1% of selling, general and administrative expenses, and is not material.
   (2) There is no special interest between any nominee other than mentioned above and the Company.
3. The number of years for which the Outside Director nominees have served as Director of the Company
   (1) Mr. Yoshio Tateishi will have served as Director of the Company for ten years at the close of this Meeting.
   (2) Mr. Shosaku Murayama will have served as Director of the Company for three years at the close of this Meeting.
   (3) Mr. Shigeru Saito will have served as Director of the Company for three years at the close of this Meeting.
4. Limitation of Liability Agreement with Outside Directors
   The Company has concluded a Limitation of Liability Agreement with Messrs. Yoshio Tateishi, Shosaku Murayama and Shigeru Saito to limit their liability as prescribed in the provision of Article 423, Paragraph 1 of the Company Law pursuant to Article 427, Paragraph 1 of the Company Law. Under the agreement, their liability for damages shall be limited within the amount prescribed by laws and regulations. When Messrs. Yoshio Tateishi, Shosaku Murayama and Shigeru Saito are elected as proposed, their agreement will be renewed.

Proposal No. 5: Election of Three Corporate Auditors

The terms of office of Corporate Auditors, namely Messrs. Tatsuo Miyawaki, Tsutomu Tsutsumi, and Kenzaburo Nishikawa, will expire at the close of this Meeting. Accordingly, the Company proposes election of three Corporate Auditors.

As for the submission of this proposal, the agreement of the Board of Corporate Auditors has been obtained.

The nominees for Corporate Auditor are as follows:

<table>
<tr><th>No.</th><th>Name
(Date of Birth)</th><th>Profile and position in the Company
[Significant concurrent position]</th><th>Number of shares of the Company held</th></tr>
<tr><td rowspan="2">1</td><td>Tatsuo Miyawaki
(May 6, 1954)</td><td>April 1980 Joined the Company
April 1999 Finance Manager, Finance Division
April 2001 Deputy General Manager, Finance Division
April 2003 Corporate Officer
April 2006 Corporate Officer (Senior)
July 2006 Chief Officer of Corporate Strategy
June 2009 Chief Officer of Human Resources, Legal, Compliance and Risk-management
April 2011 General Manager, Business Service Center
June 2011 Corporate Auditor (Full-time)
June 2012-present: Senior Corporate Auditor (Full-time)</td><td>70,308</td></tr>
<tr><td colspan="3">Reasons for selection as a candidate for Corporate Auditor
Mr. Tatsuo Miyawaki is currently Senior Corporate Auditor and has experienced the accounting operations of the Company for many years and has extensive knowledge regarding finance and accounting, and based on this experience and expertise, the Company has judged that he can appropriately fulfill the duties and responsibilities as Corporate Auditor, and requests his election.</td></tr>
<tr><td rowspan="2">2</td><td>Kenzaburo Nishikawa
(November 1, 1955)</td><td>April 1978 Joined The Shiga Bank, Ltd.
October 1998 General Manager, Giou Branch of The Shiga Bank, Ltd.
June 2000 General Manager, Kousei-Chuou Branch of The Shiga Bank, Ltd.
April 2002 General Manager, Marutamachi Branch of The Shiga Bank, Ltd.
June 2004 General Manager, Minakuchi Branch of The Shiga Bank, Ltd.
June 2007 General Manager, Hikone Branch of The Shiga Bank, Ltd.
June 2009 Director and General Manager, Osaka Branch of The Shiga Bank, Ltd.
June 2011 Managing Director, The Shiga Bank, Ltd.
February 2014 -present: President and Representative Director, Shigagin Lease Capital Co., Ltd.
June 2014-present: Corporate Auditor of the Company

[Significant concurrent position]
President and Representative Director, Shigagin Lease Capital Co., Ltd.</td><td>3,908</td></tr>
<tr><td colspan="3">Reasons for selection as a candidate for Outside Corporate Auditor
Mr. Kenzaburo Nishikawa is currently Outside Corporate Auditor and serves as President and Representative Director at another company, and based on his accumulated wealth of knowledge and experience, the Company has judged that he can conduct fair and unbiased audits from a neutral and objective viewpoint, and requests his election as Outside Corporate Auditor.</td></tr>
</table>

No.	Name (Date of Birth)	Profile and position in the Company [Significant concurrent position]	Number of shares of the Company held
3	*Yoshio Nishi (January 1, 1953)	April 1976 Joined The Bank of Kyoto, Ltd. October 1998 General Manager, Shimogamo Branch of The Bank of Kyoto, Ltd. February 2001 General Manager, Treasury & Investment Division of The Bank of Kyoto, Ltd. June 2003 General Manager, Corporate Planning Division of The Bank of Kyoto, Ltd. June 2005 Director and General Manager, Corporate Planning Division of The Bank of Kyoto, Ltd. June 2006 Director and General Manager, Head Office Business Department of The Bank of Kyoto, Ltd. June 2008 Managing Director, The Bank of Kyoto, Ltd. June 2014 Representative Director and Senior Managing Director, The Bank of Kyoto, Ltd. June 2015-present: Chairman and Representative Director, Karasuma Shoji Co., Ltd. [Significant concurrent position] Chairman and Representative Director, Karasuma Shoji Co., Ltd.	3,000
	Reasons for selection as a candidate for Outside Corporate Auditor Mr. Yoshio Nishi has served as Representative Director at another company, and based on his accumulated wealth of knowledge and experience, the Company has judged that he can conduct fair and unbiased audits from a neutral and objective viewpoint, and requests his election as Outside Corporate Auditor.		

Notes:

1. Of Corporate Auditor nominees, Messrs. Kenzaburo Nishikawa and Yoshio Nishi are nominated as Outside Corporate Auditor. The Company has reported Mr. Kenzaburo Nishikawa to Tokyo Stock Exchange Group, Inc. as an independent director/auditor. He will continue to serve as an independent director/auditor if he is re-elected as proposed. Additionally, if Mr. Yoshio Nishi is elected as proposed, the Company will report him to Tokyo Stock Exchange Group. as an independent director/auditor.
2. There is no special interest between any nominee for Corporate Auditor above and the Company.
3. Mr. Tatsuo Miyawaki has experienced the accounting operations of the Company for many years, and has extensive knowledge regarding finance and accounting.
4. The number of years for which the Outside Corporate Auditor nominees have served as Corporate Auditor of the Company
   Mr. Kenzaburo Nishikawa will have served as Corporate Auditor of the Company for 2 years at the close of this Meeting.
5. Limitation of Liability Agreement with Outside Corporate Auditors
   The Company has concluded a Limitation of Liability Agreement with Mr. Kenzaburo Nishikawa to limit his liability as prescribed in the provision of Article 423, Paragraph 1 of the Company Law pursuant to Article 427, Paragraph 1 of the Company Law. Under the agreement, his liability for damages shall be limited within the amount prescribed by laws and regulations. When Mr. Kenzaburo Nishikawa is elected as proposed, his agreement will be renewed. Additionally, if Mr. Yoshio Nishi is elected as proposed, the Company will conclude the same agreement with him.
6. * denotes newly appointed nominee for the position of Corporate Auditor.

Proposal No. 6: Election of One Substitute Corporate Auditor

The term of office for Substitute Corporate Auditor, Mr. Katsuyuki Toyobe, will expire at the start of this Ordinary General Meeting of Shareholders. In preparation of a case in which the number of Corporate Auditors falls short of the number stipulated in laws and regulations, the Company proposes election of one Substitute Corporate Auditor.

The nominee for Substitute Corporate Auditor is a substitute for Outside Corporate Auditor. In case an Outside Corporate Auditor retires during the terms of office and the number of Corporate Auditors falls short of the number stipulated in laws and regulations, the nominee agreed that the Substitute Outside Corporate Auditor shall assume office as Outside Corporate Auditor.

As for the submission of this proposal, the agreement of the Board of Corporate Auditors has been obtained.

The nominee for Substitute Corporate Auditor is as follows:

Name (Date of Birth)	Profile [Significant concurrent position]		Number of shares of the Company held
*Tetsuo Kikkawa (July 28, 1947)	October 1979 April 1982 April 1986 April 1995 October 2002-present: April 2012 [Significant concurrent position] President and Attorney-at-Law, Kyoto Mirai Law Firm	Passed the bar examination Registered as an attorney-at-law at Japan Federation of Bar Associations Joined The Miyake Joint Partnership Law Office (currently Miyake & Partners) Established Masukawa and Kikkawa Joint Partnership Law Firm Vice Chairman, Kyoto Bar Association Established Kyoto Mirai Law Firm President and Attorney-at-Law, Kyoto Mirai Law Firm Chairman, Kyoto Bar Association	0
Reasons for selection as a candidate for Substitute Corporate Auditor Based on his accumulated wealth of knowledge and experience through duties of attorney-at-law for many years, the Company has judged that Mr. Tetsuo Kikkawa can conduct fair and unbiased audits with high ethics, and requests his election as Substitute Outside Corporate Auditor.			

Notes:

1. There is no special interest between the nominee for Substitute Corporate Auditor above and the Company.
2. Limitation of Liability Agreement with Outside Corporate Auditors
   When Mr. Tetsuo Kikkawa assumes office as Outside Corporate Auditor, the Company will conclude a Limitation of Liability Agreement with him to limit his liability as prescribed in the provision of Article 423, Paragraph 1 of the Company Law pursuant to Article 427, Paragraph 1 of the Company Law. Under the agreement, his liability for damages shall be limited within the amount prescribed by laws or regulations.
3. * denotes newly appointed nominee for the position of Substitute Corporate Auditor.

Instructions on Exercising Voting Rights through Electromagnetic Devices (Internet, etc.)

1. Exercise of Voting Rights via the Internet

(1) Procedures

1) Please visit the Voting Site designated by the Company, at: http://www.web54.net
2) Enter the "Voting Rights Exercise Code" shown at the lower right of the Voting Rights Exercise Form, and press the "Log-in" button.
3) Enter the password shown at the lower right of the Voting Rights Exercise Form, and reset your own password.
4) Enter your vote for/against proposals according to the instructions on the screen, and submit your vote.

(2) Cautionary notes

1) Please exercise your voting rights via the Internet by 5:00 p.m. (JST) on June 27, 2016 (Monday).
2) Please note that there is no mobile version of the website.
3) In the event that a voting right is exercised both in writing and via the Internet, the vote cast via the Internet shall be accepted as the valid vote.
4) In the event that a voting right is exercised via the Internet more than once, the vote cast last shall be accepted as the valid vote.
5) Please store with caution a portion of the Voting Rights Exercise Form on which Voting Right Exercise Code is printed and do not forget the password you entered.
   Please be noted that the Company will not respond to inquiries on the Voting Right Exercise Code and password.
6) Please note that any costs arising from accessing the Voting Site shall be borne by the shareholder.

(3) Contacts

Sumitomo Mitsui Trust Bank Stock Transfer Agency web support (exclusive number)
Toll Free Number: 0120 (652) 031 (9:00 to 21:00 (JST))

2. Information for institutional investors:

If nominee shareholders such as trust and custody services banks (including standing proxies) make prior application to use the platform for the electronic exercise of voting rights, such shareholders may use the said platform as an electromagnetic method for exercising voting rights at the General Meeting of Shareholders of the Company.