Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries

Selected Financial Data for the Fiscal Year Ended March 31, 2016

***This note is a selected translation of the Japanese Financial Statements and is unaudited information.**

May 12, 2016

(Amounts under one million yen have been rounded down.)

1. Consolidated financial results for the year ended March 31, 2016 (April 1, 2015 – March 31, 2016)

(1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Owners of Parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 31, 2016	1,455,916	(0.4)	45,471	(5.6)	52,651	(2.1)	33,587	24.8
Year ended March 31, 2015	1,462,118	0.9	48,173	(3.8)	53,759	0.9	26,923	5.0

Note: Comprehensive income: Year ended March 31, 2016: ¥(19,805) million (－%)
Year ended March 31, 2015: ¥165,683 million (197.4%)

	Net Income per Share	Diluted Net Income per Share	ROE	Ordinary Income to Total Assets	Operating Income to Net Sales
	Yen	Yen	%	%	%
Year ended March 31, 2016	53.10	53.07	3.2	3.0	3.1
Year ended March 31, 2015	41.82	41.44	2.7	3.2	3.3

(2) Consolidated financial position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Million yen	Million yen	%	Yen
As of March 31, 2016	1,718,636	1,063,241	59.2	1,618.66
As of March 31, 2015	1,809,462	1,124,093	59.6	1,675.63

(3) Consolidated cash flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of the Year
	Million yen	Million yen	Million yen	Million yen
Year ended March 31, 2016	72,629	(60,883)	(47,166)	175,513
Year ended March 31, 2015	85,730	(50,540)	(23,864)	212,762

2. Dividends

	Dividends per Share (Yen)					Total Dividends (Annual) (Million yen)	Dividend Payout Ratio (Consolidated) (%)	Dividends to Net Assets Ratio (Consolidated) (%)
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual			
Year ended March 31, 2015	–	16.00	–	16.00	32.00	20,620	76.5	2.0
Year ended March 31, 2016	–	16.00	–	16.00	32.00	20,131	60.3	1.9
Year ending March 31, 2017 (Forecast)	–	16.00	–	16.00	32.00		58.3	

3. Consolidated earnings forecasts for the year ending March 31, 2017 (April 1, 2016 – March 31, 2017)

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Owners of Parent		Net Income per Share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	1,470,000	1.0	48,000	5.6	54,000	2.6	34,500	2.7	54.89

4. Information on sales, income/loss, assets, and other items by reporting segment

The year ended March 31, 2015 (April 1, 2014 – March 31, 2015)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	784,672	387,517	230,297	59,631	1,462,118	–	1,462,118
Inter-segment	5,065	1,038	8	9	6,121	(6,121)	–
Total	789,737	388,556	230,305	59,640	1,468,239	(6,121)	1,462,118
Segment income	22,193	13,676	25,904	1,076	62,851	(14,677)	48,173
Segment assets	895,813	450,645	310,315	46,359	1,703,133	106,328	1,809,462
Other items							
Depreciation and amortization	25,668	17,600	18,377	3,840	65,488	1,545	67,033
Amortization of goodwill	1,991	5	17	0	2,015	–	2,015
Impairment loss	61	–	–	17	79	–	79
Increase in property, plant and equipment and in intangible fixed assets	23,343	12,599	14,395	3,553	53,892	1,131	55,024

Notes: 1. Figures are adjusted as follows.
(1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
(2) Segment assets are adjusted for companywide assets not allocated to reporting segments.
(3) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

The year ended March 31, 2016 (April 1, 2015 – March 31, 2016)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	816,875	381,647	199,330	58,062	1,455,916	–	1,455,916
Inter-segment	4,746	999	20	32	5,798	(5,798)	–
Total	821,622	382,647	199,350	58,094	1,461,714	(5,798)	1,455,916
Segment income	29,363	12,597	20,508	991	63,460	(17,988)	45,471
Segment assets	892,968	441,761	273,402	45,799	1,653,933	64,703	1,718,636
Other items							
Depreciation and amortization	27,515	17,025	15,007	3,940	63,489	1,820	65,310
Amortization of goodwill	1,593	606	–	1	2,200	–	2,200
Impairment loss	102	–	–	7	109	–	109
Increase in property, plant and equipment and in intangible fixed assets	52,537	23,277	13,276	5,780	94,871	2,392	97,264

Notes: 1. Figures are adjusted as follows.
(1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
(2) Segment assets are adjusted for companywide assets not allocated to reporting segments.
(3) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

Changes in reportable business segments

DNP changed its reportable business segments effective from the first quarter of the current fiscal year.

DNP shifted the Imaging Communication business including photo printing, etc. from the Lifestyle and Industrial Supplies segment to the Information Communication segment in April 2015.

Segment information for the year ended March 31, 2015 of the previous fiscal year has been prepared based on the new reportable business segments.

***English translation of the original text of the financial statements will be available as soon as completed.**