Note) This is an English translation of summarized consolidated financial results prepared for readers' convenience. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.

[Summary]Consolidated Financial Report for the Third Quarter of Fiscal Year Ending March 31, 2016 [Japan GAAP]

February 3, 2016

Nihon Unisys, Ltd.

Stock Listing:	Tokyo Stock Exchange 1st Section
Stock Code:	8056
URL:	http://www.unisys.co.jp/
Representative:	Shigeru Kurokawa, Representative Director, President & CEO
Scheduled Submission Date for Quarterly Report:	February 12, 2016
Scheduled Starting Date for Dividend Payment:	-
Earnings Supplementary Explanatory Documents:	yes
Earnings Results Briefing:	yes (for institutional investors and analysts)

(Amounts are rounded down to the nearest million yen.)

1. Consolidated Financial Results in FY2016 Q3 (from April 1, 2015 to December 31, 2015)

(1) Consolidated Results of Operations

(Percentage below represents increase (decrease) from the same period of previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
FY2016 Q3	188,889	5.0	7,615	65.5	7,156	19.6	4,487	13.6
FY2015 Q3	179,956	(5.6)	4,602	69.0	5,981	95.8	3,949	132.9

(Note) Comprehensive Income FY2016 Q3: 3,593 Million Yen (-29.3 %) FY2015 Q3: 5,084 Million Yen (39.5 %)

	Earnings Per Share	Diluted Earnings Per Share
	Yen	Yen
FY2016 Q3	47.70	41.24
FY2015 Q3	42.01	36.33

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
FY2016 Q3	188,276	82,322	43.3
FY2015	199,772	81,975	40.6

(Reference) Shareholders' Equity FY2016 Q3: 81,541 Million Yen FY2015: 81,021 Million Yen

2. Dividends

	Dividends Per Share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2015	—	10.00	—	10.00	20.00
FY2016	—	15.00			
FY2016 (Forecast)				15.00	30.00

(Note) Revisions to the latest forecast of dividends: No

3. Consolidated Earnings Forecast for FY2016 (from April 1, 2015 to March 31, 2016)

(Percentage below represents increase (decrease) from previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Earnings Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
FY2016	280,000	4.0	12,500	14.4	12,000	(3.0)	8,500	17.3	90.35

(Note) Revisions to the latest forecast of consolidated earnings: No

* Notes

(1) Change in the scope of consolidation (change of condition of significant consolidated subsidiaries) during this quarterly period: No

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatement of corrections

1. Changes in accounting policies in association with revision in accounting standards: Yes
2. Other changes in accounting policies: No
3. Changes in accounting estimates: No
4. Restatement of corrections: No

(4) Number of shares outstanding (common stock) (shares)

1. Number of shares outstanding (including treasury stock)	FY2016 Q3	109,663,524	FY2015	109,663,524
2. Number of shares of treasury stock	FY2016 Q3	15,542,683	FY2015	15,623,600
3. Average number of shares outstanding (during the period)	FY2016 Q3	94,069,726	FY2015 Q3	94,013,262

** Indication of quarterly review procedure implementation status

This quarterly earnings report is not subject to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act have not been completed.

*** Comment regarding appropriate usage of earnings forecast, and other special notes

(Note on forward-looking statements)

The forward-looking statements such as earnings forecasts contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. The Company makes no warranty as to the achievability of what is described in the statements. Actual results may differ from these forecasts due to various factors.

Consolidated Financial Statements

(1) Consolidated Balance Sheets

Millions of Yen

	FY2015 (As of March 31, 2015)	FY2016 Q3 (As of December 31, 2015)
ASSETS		
Current assets		
Cash and deposits	23,326	24,209
Notes and accounts receivable - trade	68,121	48,682
Merchandise and finished goods	6,676	11,994
Work in process	2,874	6,889
Raw materials and supplies	349	320
Deferred tax assets	5,919	4,563
Other	15,449	16,552
Allowance for doubtful accounts	(143)	(197)
Total current assets	**122,573**	**113,015**
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,296	2,781
Machinery, equipment and vehicles, net	7,514	7,679
Other, net	3,300	2,988
Total property, plant and equipment	**14,111**	**13,448**
Intangible assets		
Goodwill	1,797	941
Software	19,076	19,886
Other	452	314
Total intangible assets	**21,326**	**21,142**
Investments and other assets		
Investment securities	17,952	16,936
Deferred tax assets	1,032	311
Net defined benefit asset	7,176	8,881
Other	16,102	15,018
Allowance for doubtful accounts	(504)	(477)
Total investments and other assets	**41,760**	**40,669**
Total non-current assets	**77,198**	**75,261**
Total assets	**199,772**	**188,276**

Millions of Yen

	FY2015 (As of March 31, 2015)	FY2016 Q3 (As of December 31, 2015)
LIABILITIES		
Current liabilities		
Notes and accounts payable - trade	25,231	18,845
Short-term loans payable	4,000	9,000
Current portion of convertible bond	—	15,001
Current portion of long-term loans payable	15,115	14,915
Income taxes payable	382	346
Accrued expenses	7,689	3,267
Allowance for loss on contract development	1,687	149
Other provision	736	685
Asset retirement obligations	—	512
Other	22,805	23,475
Total current liabilities	**77,648**	**86,197**
Non-current liabilities		
Convertible bond	15,087	—
Long-term loans payable	21,655	16,210
Deferred tax liabilities	66	200
Provision	414	1,229
Net defined benefit liability	552	586
Asset retirement obligations	1,335	969
Other	1,037	559
Total non-current liabilities	**40,148**	**19,756**
Total liabilities	**117,796**	**105,953**
NET ASSETS		
Shareholders' equity		
Capital stock	5,483	5,483
Capital surplus	15,281	14,200
Retained earnings	68,031	70,442
Treasury shares	(19,283)	(19,183)
Deposit for subscriptions to treasury shares	2	1
Total shareholders' equity	**69,515**	**70,944**
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,511	4,907
Deferred gains or losses on hedges	(10)	(15)
Remeasurements of defined benefit plans	6,004	5,704
Total accumulated other comprehensive income	**11,505**	**10,596**
Subscription rights to shares	366	235
Non-controlling interests	587	545
Total net assets	**81,975**	**82,322**
Total liabilities and net assets	**199,772**	**188,276**

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

Millions of Yen

	FY2015 Q3 (Nine months ended December 31, 2014)	FY2016 Q3 (Nine months ended December 31, 2015)
Net sales	**179,956**	**188,889**
Cost of sales	**136,555**	**144,121**
Gross profit	**43,400**	**44,768**
Selling, general and administrative expenses	**38,798**	**37,152**
Operating income	**4,602**	**7,615**
Non-operating income		
Interest income	52	32
Dividend income	410	364
Gain on sales of listed securities	1,191	—
Other	123	200
Total non-operating income	**1,778**	**596**
Non-operating expenses		
Interest expenses	311	194
Settlement package	18	214
Environmental expenses	—	618
Other	69	29
Total non-operating expenses	**398**	**1,055**
Ordinary income	**5,981**	**7,156**
Extraordinary income		
Gain on sales of investment securities	2	511
Gain on reversal of subscription rights to shares	289	188
Gain on revision of retirement benefit plan	152	—
Other	0	4
Total extraordinary income	**444**	**704**
Extraordinary losses		
Loss on sales and retirement of non-current assets	51	7
Office transfer expenses	—	574
Other	91	14
Total extraordinary losses	**142**	**596**
Income before income taxes and minority interests	**6,283**	**7,264**
Income taxes - current	**217**	**179**
Income taxes - deferred	**2,077**	**2,582**
Total income taxes	**2,294**	**2,762**
Profit	**3,988**	**4,502**
Profit attributable to non-controlling interests	**38**	**14**
Profit attributable to owners of parent	**3,949**	**4,487**

(Consolidated Statements of Comprehensive Income)

Millions of Yen

	FY2015 Q3 (Nine months ended December 31, 2014)	FY2016 Q3 (Nine months ended December 31, 2015)
Profit	**3,988**	**4,502**
Other comprehensive income		
Valuation difference on available-for-sale securities	1,082	(604)
Deferred gains or losses on hedges	83	(4)
Remeasurements of defined benefit plans	(70)	(299)
Share of other comprehensive income of entities accounted for using equity method	(0)	0
Total other comprehensive income	**1,096**	**(908)**
Comprehensive income	**5,084**	**3,593**
(Breakdown)		
Comprehensive income attributable to owners of the parent	5,045	3,578
Comprehensive income attributable to non-controlling interests	38	14