Document and entity information

	Oct 2016
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2016-12-13
Company name	SHOEI FOODS CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	80790
URL	http://www.shoeifoods.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-10-31
Representative	
Title	代表取締役社長
Name	本多　市郎
Inquiries	
Title	専務取締役管理本部長
Name	藤雄　博周
Tel	03-3253-1211
Other	
Date of general shareholders' meeting (as planned)	2017-01-30
Dividend payable date (as planned)	2017-01-31
Annual securities report filing date (as planned)	2017-01-30
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Oct 2016	Oct 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	101,689	106,748
% change	-4.7	8.6
Operating income		
Operating income	4,705	3,352
% change	40.3	33.7
Ordinary income		
Ordinary income	4,627	3,595
% change	28.7	31.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,981	2,602
% change	14.5	55.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,347	3,913
Change in comprehensive income	-65.5	35.0
Other consolidated operating results		
Basic earnings per share (Yen)	174.85	137.72
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.5	8.6
Ordinary income to total assets ratio (%)	7.1	5.6
Operating income to net sales ratio (%)	4.6	3.1
Note to consolidated operating results		
Investment profit (loss) on equity method	30	20
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Oct 2016	Oct 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	61,912	68,301
Net assets	32,570	31,563
Capital adequacy ratio (%)	51.4	45.2
Net assets per share (Yen)	1,867.61	1,810.25
Note to consolidated financial positions		
Owner's equity	31,843	30,865
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Oct 2016	Oct 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,870	609
Cash flows from investing activities	-1,845	-2,281
Cash flows from financing activities	-4,731	1,640
Cash and equivalents, end of period	7,690	5,778
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Oct 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Oct 2017	Oct 2016	Oct 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	8.50
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		14.00	9.50
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		24.00	18.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		409	327
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		13.7	13.1
Forecast	16.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.3	1.1
Note to dividends			
Note to dividends			
Annual		(注) 平成29年10月期（予想）年間配当金の内訳 普通配当28円00銭 記念配当2円00銭	

Forecasts

(in millions of yens)

	Oct 2017	Apr 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年10月期の連結業績予想（平成28年11月 1日～平成29年10月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	102,000	54,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	-1.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	4,800	2,750
Upper	-	-
Lower	-	-
% change		
Forecast	2.0	0.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	4,800	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	0.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,050	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	2.3	4.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	178.87	105.56
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Oct 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Oct 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Oct 2016	Oct 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,159,914	21,159,914
Number of treasury stock at the end of fiscal year	4,109,448	4,109,306
Average number of shares	17,050,555	18,896,948
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Oct 2016	Oct 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	83,494	86,843
% change	-3.8	9.9
Operating income		
Operating income	2,469	1,594

% change	54.8	30.8
Ordinary income		
Ordinary income	2,583	1,778
% change	45.2	34.1
Profit		
Profit	1,738	1,066
% change	63.0	37.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	101.97	56.43
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Oct 2016	Oct 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	48,370	51,834
Net assets	22,862	21,483
Capital adequacy ratio (%)	47.2	41.4
Net assets per share (Yen)	1,340.88	1,259.98
Note to non-consolidated financial positions		
Owner's equity	22,862	21,483
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Oct 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.