May 25, 2016

Resona Holdings, Inc.
Kazuhiro Higashi
Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Notice of Partial Correction to "Consolidated Financial Results for Fiscal Year 2015"

Figures reported in "Consolidated Financial Results for Fiscal Year 2015" which was announced on May 12, 2016 should be corrected as specified in the following.
The figures before and after the correction are underlined.

Description

[Correction Part]
8. Loans and bills discounted by industry
(2) Risk-managed loans by industry (Page II-10)

(Before correction)

(2) Risk-managed loans by industry

(Billions of yen)

	Total of three banks			Resona Bank		
	End of Mar. 2016 (A)	(A) - (B)	End of Mar. 2015 (B)	End of Mar. 2016 (A)	(A) - (B)	End of Mar. 2015 (B)
Manufacturing	2,642.8	(110.4)	2,753.3	1,977.1	(83.9)	2,061.1
Agriculture, forestry	12.2	0.6	11.6	5.6	0.5	5.0
Fishery	1.6	0.1	1.5	1.1	0.1	1.0
Mining, quarrying of stone, gravel extraction	10.9	(0.4)	11.4	8.4	(0.8)	9.3
Construction	647.3	(18.0)	665.4	367.2	(11.3)	378.5
Electricity, gas, heating, water	195.6	21.0	174.6	176.2	19.4	156.8
Information and communication	260.5	11.6	248.9	230.9	12.6	218.3
Transportation, postal service	547.0	20.8	526.1	386.8	16.1	370.6
Wholesale and retail trade	2,399.5	(92.2)	2,491.7	1,787.8	(79.1)	1,867.0
Finance and insurance	1,033.8	(12.9)	1,046.7	970.8	(18.1)	988.9
Real estate	6,598.1	255.8	6,342.2	4,610.3	228.4	4,381.9
Apartment loans	3,172.8	(47.0)	3,219.8	2,036.8	(54.3)	2,091.2
Real estate brokerage	2,725.1	261.0	2,464.1	2,090.3	252.1	1,838.2
Goods rental and leasing	326.0	(26.3)	352.4	266.8	(26.5)	293.3
Services	1,566.8	(1.6)	1,568.4	1,070.0	(12.8)	1,082.9
Government, local government	849.6	19.9	829.6	242.4	(26.8)	269.3
Others	10,839.7	108.6	10,731.1	6,417.5	89.0	6,328.5
Residential housing loans	10,015.1	110.0	9,905.1	5,846.6	92.0	5,754.5
Domestic total	27,932.1	176.5	27,755.5	18,519.5	106.6	18,412.9
Japan offshore banking account	-	-	-	-	-	-
Total	27,932.1	176.5	27,755.5	18,519.5	106.6	18,412.9

(Continued)

(Billions of yen)

	Saitama Resona Bank			Kinki Osaka Bank		
	End of Mar. 2016 (A)	(A) - (B)	End of Mar. 2015 (B)	End of Mar. 2016 (A)	(A) - (B)	End of Mar. 2015 (B)
Manufacturing	441.2	(17.9)	459.2	224.5	(8.4)	232.9
Agriculture, forestry	6.0	0.2	5.8	0.5	(0.1)	0.7
Fishery	0.0	0.0	0.0	0.5	(0.0)	0.5
Mining, quarrying of stone, gravel extraction	2.2	0.2	2.0	0.2	0.1	0.1
Construction	177.4	(5.2)	182.7	102.6	(1.4)	104.1
Electricity, gas, heating, water	14.6	0.1	14.4	4.7	1.4	3.3
Information and communication	18.3	(0.3)	18.6	11.2	(0.7)	11.9
Transportation, postal service	127.8	4.1	123.6	32.4	0.5	31.8
Wholesale and retail trade	371.5	(9.7)	381.3	240.0	(3.2)	243.3
Finance and insurance	45.2	6.8	38.4	17.6	(1.6)	19.2
Real estate	1,552.1	17.0	1,535.0	435.6	10.2	425.3
Apartment loans	958.7	8.4	950.3	177.1	(1.0)	178.2
Real estate brokerage	428.9	(5.8)	434.7	205.8	14.7	191.0
Goods rental and leasing	38.8	0.5	38.3	20.3	(0.3)	20.6
Services	364.3	8.1	356.1	132.4	3.1	129.3
Government, local government	475.1	61.9	413.2	131.9	(15.1)	147.0
Others	3,341.7	42.3	3,299.3	1,080.4	(22.7)	1,103.2
Residential housing loans	3,129.7	37.8	3,091.8	1,038.8	(19.9)	1,058.7
Domestic total	6,976.9	108.4	6,868.5	2,435.6	(38.4)	2,474.1
Japan offshore banking account	-	-	-	-	-	-
Total	6,976.9	108.4	6,868.5	2,435.6	(38.4)	2,474.1

Notes: 1. Resona Bank's figures include trust account

2. The figures of "Apartment loans", w hich w ere included in "Others", are defined as "Real estate" from the end of March 2016. The figures of end of March 2015 reflect the above change.

(After correction)

(2) Risk-managed loans by industry

(Billions of yen)

	Total of three banks			Resona Bank		
	End of Mar. 2016 (A)	(A) - (B)	End of Mar. 2015 (B)	End of Mar. 2016 (A)	(A) - (B)	End of Mar. 2015 (B)
Manufacturing	93.2	0.4	92.8	53.6	(4.0)	57.7
Agriculture, forestry	0.3	0.0	0.2	0.2	0.1	0.0
Fishery	-	-	-	-	-	-
Mining, quarrying of stone, gravel extraction	0.1	0.0	0.0	0.0	(0.0)	0.0
Construction	16.9	(2.5)	19.4	4.7	(2.7)	7.5
Electricity, gas, heating, water	0.0	0.0	-	0.0	0.0	-
Information and communication	9.4	0.7	8.7	7.4	0.0	7.4
Transportation, postal service	14.6	(2.8)	17.5	7.0	(3.4)	10.5
Wholesale and retail trade	93.9	3.7	90.1	61.1	3.4	57.7
Finance and insurance	1.0	(0.2)	1.2	0.3	(0.1)	0.4
Real estate	46.5	(9.9)	56.4	20.1	(8.3)	28.5
Apartment loans	22.6	(3.6)	26.3	11.8	(3.7)	15.6
Real estate brokerage	18.8	(5.6)	24.5	6.8	(4.4)	11.3
Goods rental and leasing	0.9	(0.4)	1.3	0.4	(0.4)	0.8
Services	41.9	2.3	39.6	22.2	0.3	21.9
Government, local government	-	-	-	-	-	-
Others	112.5	11.5	100.9	71.5	12.0	59.5
Residential housing loans	71.3	(3.7)	75.1	32.9	(2.5)	35.5
Domestic total	431.6	3.0	428.6	249.2	(3.2)	252.4
Japan offshore banking account	-	-	-	-	-	-
Total	431.6	3.0	428.6	249.2	(3.2)	252.4

(Continued)

(Billions of yen)

	Saitama Resona Bank			Kinki Osaka Bank		
	End of Mar. 2016 (A)	(A) - (B)	End of Mar. 2015 (B)	End of Mar. 2016 (A)	(A) - (B)	End of Mar. 2015 (B)
Manufacturing	27.3	5.2	22.0	12.2	(0.8)	13.0
Agriculture, forestry	0.1	(0.0)	0.1	-	-	-
Fishery	-	-	-	-	-	-
Mining, quarrying of stone, gravel extraction	0.1	0.1	-	-	-	-
Construction	6.4	1.0	5.3	5.7	(0.8)	6.5
Electricity, gas, heating, water	-	-	-	-	-	-
Information and communication	1.0	0.5	0.5	0.9	0.1	0.7
Transportation, postal service	6.1	0.5	5.5	1.4	0.0	1.4
Wholesale and retail trade	18.4	1.6	16.8	14.2	(1.3)	15.6
Finance and insurance	0.0	(0.0)	0.0	0.6	(0.0)	0.7
Real estate	15.7	(1.1)	16.8	10.6	(0.3)	11.0
Apartment loans	8.1	(0.1)	8.2	2.7	0.3	2.4
Real estate brokerage	6.5	(1.2)	7.8	5.4	(0.0)	5.4
Goods rental and leasing	0.3	(0.0)	0.3	0.1	0.0	0.1
Services	9.3	2.3	6.9	10.3	(0.3)	10.7
Government, local government	-	-	-	-	-	-
Others	27.9	0.1	27.7	13.0	(0.6)	13.7
Residential housing loans	25.9	(0.5)	26.5	12.4	(0.6)	13.0
Domestic total	113.0	10.4	102.5	69.4	(4.2)	73.7
Japan offshore banking account	-	-	-	-	-	-
Total	113.0	10.4	102.5	69.4	(4.2)	73.7

Notes: 1. Resona Bank's figures include trust account

2. The figures of "Apartment loans", which were included in "Others", are defined as "Real estate" from the end of March 2016. The figures of end of March 2015 reflect the above change.