These documents are partial translations of the Japanese originals for reference purposes only.
In the event of any discrepancy between these translated documents and the Japanese originals, the originals shall prevail. The Bank assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translations.

(Securities Code: 8338)
June 7, 2016

To Shareholders with Voting Rights:

Masami Fujikawa
President
Tsukuba Bank, Ltd.
2-11-7 Chuo, Tsuchiura City,
Ibaraki Prefecture, Japan

NOTICE OF CONVOCATION OF THE 92ND ANNUAL GENERAL MEETING OF SHAREHOLDERS

We send our sincere condolences to the victims of the heavy rains of the Kanto and Tohoku regions in September 2015 and the Kumamoto Earthquake of April 2016.

You are cordially invited to attend the 92nd Annual General Meeting of Shareholders of The Tsukuba Bank, Ltd. (the "Bank"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing by submitting the Voting Rights Exercise Form, or via the Internet, etc. Please review the Reference Documents for the General Meeting of Shareholders (described hereinafter) and exercise your voting rights no later than 5:00 p.m. on Monday, June 27, 2016 by following the instructions described below.

1. **Date and Time:** Tuesday, June 28, 2016 at 10 a.m. Japan time

2. **Place:** 10F, Main Conference Room, Headquarter Building of the Bank, 1-7 Takezono, Tsukuba City, Ibaraki Prefecture, Japan

3. **Meeting Agenda:**

Matters to be reported:

1. The Business Report and Non-consolidated Financial Statements for the Bank's 92nd Fiscal Year (from April 1, 2015 to March 31, 2016)
2. Consolidated Financial Statements for the Bank's 92nd Fiscal Year (from April 1, 2015 to March 31, 2016) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board

Proposals to be resolved:

Proposal No. 1: Partial Amendments to the Articles of Incorporation
Proposal No. 2: Election of Ten (10) Directors
Proposal No. 3: Election of Two (2) Audit & Supervisory Board Members

4. Exercise of Voting Rights:

(1) Exercise of Voting Rights in Writing
Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:00 p.m. on Monday, June 27, 2016 Japan time.

(2) Exercise of Voting Rights via the Internet, etc.
Please access the Bank's designated voting website (http://www.it-soukai.com/) using the "Voting Rights Exercise Code" and "Password" indicated on the Voting Rights Exercise Form, follow the instructions on the voting website, and indicate your vote for or against the proposals by 5:00 p.m. on Monday, June 27, 2016.
Please confirm the "Instructions for Exercise of Voting Rights via the Internet, etc." on page 4 when voting via the Internet, etc. (Japanese only)

(3) Handling of Duplicate Voting
If you vote both in writing on the Voting Rights Exercise Form and via the Internet, etc., only your vote placed via the Internet, etc. will be valid, no matter when the votes are received.
In addition, if you submit your vote multiple times via the Internet, etc., only the last vote will be valid.

◎ When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk of the Bank's headquarter building on the day of the meeting for confirmation.
◎ The following matters are, in accordance with laws and regulations as well as Article 16 of the Articles of Incorporation of the Bank, posted on the Bank's website (http://www.tsukubabank.co.jp/) and are therefore not included with this Notice of Convocation of the Annual General Meeting of Shareholders. Therefore, the Attached Documents are part of the Non-consolidated Financial Statements and the Consolidated Financial Statements, which have been audited by Audit & Supervisory Board Members and the Accounting Auditors in preparing the Audit Report.
(1) Notes to the Non-Consolidated Financial Statements
(2) Notes to the Consolidated Financial Statements
◎ Any amendments to the Reference Documents, the Business Report, the Non-consolidated Financial Statements and Consolidated Financial Statements for the General Meeting of Shareholders will be posted on the Bank's website (http://www.tsukubabank.co.jp/)

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal No. 1: Partial Amendments to the Articles of Incorporation

1. Reasons for the proposal
   (1) In line with the acquisition and cancellation of Class 2 Preferred Shares on April 1, 2016, the framework for issuance of Class 2 Preferred Shares and related definitions will be discontinued.
   (2) In line with the above changes, the Bank proposes change to the Article numbers.

2. Contents of the amendment
   Contents of the amendment are as follows

(Amended parts are underlined)

Current Articles of Incorporation	Proposed Amendment
Chapter II Shares (Total Number of Shares Authorized to be Issued) Article 6 The total number of shares authorized to be issued by the Bank shall be 333,000,000 shares, the total number of shares authorized to be issued of common shares shall be 333,000,000 shares, the total number of shares authorized to be issued of Class 2 Preferred Shares shall be 709,500 shares, the total number of shares authorized to be issued of Class 3 Preferred Shares shall be 10,000,000 shares, and the total number of shares authorized to be issued of Class 4 Preferred Shares shall be 100,000,000 shares.	Chapter II Shares (Total Number of Shares Authorized to be Issued) Article 6 The total number of shares authorized to be issued by the Bank shall be 333,000,000 shares, the total number of shares authorized to be issued of common shares shall be 333,000,000 shares, the total number of shares authorized to be issued of Class 3 Preferred Shares shall be 10,000,000 shares, and the total number of shares authorized to be issued of Class 4 Preferred Shares shall be 100,000,000 shares.
Chapter II-2 Class 2 Preferred Shares	(Removed)
(Year-end Dividends for Class 2 Preferred Shares) Article 12 When paying year-end dividends as defined by Article 45 of these Articles of Incorporation to shareholders of Class 2 Preferred Shares (hereinafter "Class 2 Preferred Shareholders") or the registered share pledgees who hold pledges over Class 2 Preferred Shares (hereinafter "Class 2 Preferred Pledgees") that are stated or recorded on the final shareholder registry as of the record date for said year-end dividends, a year-end dividend of 60 yen per share (hereinafter "Class 2 Preferred Year-end Dividends") shall be paid prior to shareholders of common shares (hereinafter "Common Shareholders") or registered share pledgees who hold pledges over common shares (hereinafter "Common Pledgees"). However, in the event that interim dividends for Class 2 Preferred Shares	(Removed)

Current Articles of Incorporation	Proposed Amendment
have been paid according to Article 12-2, during the concerning fiscal year, said amount will be deducted. 2. If in a given fiscal year, the amount of year-end dividends paid toward Class 2 Preferred Shareholders or Class 2 Preferred Pledgees do not reach the amount of Class 2 Preferred Year-end Dividends, the difference shall not carry over into the following fiscal year. 3. Toward Class 2 Preferred Shareholders or Class 2 Preferred Pledgees, dividends shall not be paid in excess of Class 2 Preferred Year-end Dividends. However, this does not necessarily apply to distribution of surplus stipulated by Article 758, Item 8 (b) of the Companies Act or Article 760, Item 7 (b) of said Act conducted during absorption-type demerger procedures of the Bank or distribution of surplus stipulated by Article 763, Item 12 (b) of said Act or Article 765, Paragraph 1, Item 8 (b) of said Act conducted during incorporation-type demerger procedures of the Bank.	
(Interim Dividends for Class 2 Preferred Shares) Article 12-2 When paying interim dividends as defined by Article 46 of these Articles of Incorporation, Class 2 Preferred Shareholders or Class 2 Preferred Pledgees that are stated or recorded on the final shareholder registry as of the record date for said interim dividends, a year-end dividend of 30 yen per share (referred to as "Class 2 Preferred Shares Interim Dividends" within these Articles of Incorporation) shall be paid prior to Common Shareholders and Common Pledgees.	(Removed)
(Distribution of Residual Assets) Article 12-3 If the Bank distributes residual assets, it will pay 3,000 yen per share of Class 2 Preferred Shares to Class 2 Preferred Shareholders or Class 2 Preferred Pledgees prior to Common Shareholders and Common Pledgees. 2. In addition to those in the previous Item, distribution of residual assets shall not be made to Class 2 Preferred Shareholders or Class 2 Preferred Pledgees.	(Removed)
(Voting Rights) Article 12-4 Class 2 Preferred Shareholders shall not have voting rights at General Meetings of Shareholders. However, Class 2 Preferred Shareholders may exercise voting rights on all matters at Annual General Meetings of	(Removed)

Current Articles of Incorporation	Proposed Amendment
Shareholders from the Annual General Meeting of Shareholders that a proposal for payment of the full amount of Class 2 Preferred Year-end Dividends to Class 2 Preferred Shareholders (the amount with Class 2 deducted) is not made, or from the close of the Annual General Meeting of Shareholders that a proposal for payment of the full amount of Class 2 Preferred Year-end Dividends to Class 2 Preferred Shareholders (if payment of Class 2 Preferred Shares Interim Dividends was made, the amount with that amount deducted) is rejected, up to the time that a resolution is made for payment of the full amount of Class 2 Preferred Year-end Dividends to Class 2 Preferred Shareholders (if payment of Class 2 Preferred Shares Interim Dividends was made, the amount with that amount deducted).	
(Share Consolidation or Split, Rights to Receive Allotment of Shares, etc.)	
Article 12-5 Except as otherwise defined by laws and regulations, the Bank will not consolidate or split Class 2 Preferred Shares.	(Removed)
2. The Bank will not grant rights to receive allotment of share offerings or grant rights to receive allotment of stock acquisition rights offerings to Class 2 Preferred Shareholders.	
(Acquisition of Class 2 Preferred Shares)	
Article 12-6 From October 29, 2015 onward, at a date separately defined by the Board of Directors within the scope of laws and regulations, the Bank may acquire, either in whole or in part, Class 2 Preferred Shares. In this event, in exchange for the acquisition of Class 2 Preferred Shares, the Bank will grant 3,000 yen per share of Class 2 Preferred Shares. In the event that a part of Class 2 Preferred Shares are to be acquired, the proportional distribution method shall be applied.	(Removed)
Chapter II-3 Class 3 Preferred Shares	Chapter II-2 Class 3 Preferred Shares
(Year-end Dividends for Class 3 Preferred Shares)	(Year-end Dividends for Class 3 Preferred Shares)
Article 12-7 When paying year-end dividends as defined by Article 45 of these Articles of Incorporation to shareholders of Class 3 Preferred Shares (hereinafter "Class 3 Preferred Shareholders") or the registered share pledgees who hold pledges over Class 3 Preferred Shares (hereinafter "Class 3 Preferred Pledgees") that are stated or recorded on the final shareholder registry as of the record date for said year-end dividends, a year-end dividend corresponding to the	Article 12 When paying year-end dividends as defined by Article 45 of these Articles of Incorporation to shareholders of Class 3 Preferred Shares (hereinafter "Class 3 Preferred Shareholders") or the registered share pledgees who hold pledges over Class 3 Preferred Shares (hereinafter "Class 3 Preferred Pledgees") that are stated or recorded on the final shareholder registry as of the record date for said year-end dividends, a year-end dividend corresponding to

Current Articles of Incorporation	Proposed Amendment
paid-in amount for each share of Class 3 Preferred Shares (however, for Class 3 Preferred Shares, appropriate adjustment will be made in the event a share split, gratis allotment of shares, share consolidation, or equivalent event occurs) multiplied by a dividend rate defined by the Board of Directors prior to the issuance of Class 3 Preferred Shares shall be paid as year-end dividends (hereinafter "Class 3 Preferred Year-end Dividends") prior to Common Shareholders and Common Pledgees. The maximum dividend rate shall be 8%. However, in the event that interim dividends for Class 3 Preferred Shares according to Article 12-8 have been paid during the concerning fiscal year, said amount will be deducted. (Following clauses omitted)	the paid-in amount for each share of Class 3 Preferred Shares (however, for Class 3 Preferred Shares, appropriate adjustment will be made in the event a share split, gratis allotment of shares, share consolidation, or equivalent event occurs) multiplied by a dividend rate defined by the Board of Directors prior to the issuance of Class 3 Preferred Shares shall be paid as year-end dividends (hereinafter "Class 3 Preferred Year-end Dividends") prior to Common Shareholders and Common Pledgees. The maximum dividend rate shall be 8%. However, in the event that interim dividends for Class 3 Preferred Shares according to Article 12-2 have been paid during the concerning fiscal year, said amount will be deducted. (Unchanged)
Article 12-8 to Article 12-12 (Articles omitted)	Article 12-2 to Article 12-6 (Unchanged)
Chapter II-4 Class 4 Preferred Shares (Year-end Dividends for Class 4 Preferred Shares) Article 12-13 When paying year-end dividends as defined by Article 45 of these Articles of Incorporation to shareholders of Class 4 Preferred Shares (hereinafter "Class 4 Preferred Shareholders") or the registered share pledgees who hold pledges over Class 4 Preferred Shares (hereinafter "Class 4 Preferred Pledgees") that are stated or recorded on the final shareholder registry as of the record date for said year-end dividends, a year-end dividend corresponding to the paid-in amount for each share of Class 4 Preferred Shares (however, for Class 4 Preferred Shares, appropriate adjustment will be made in the event a share split, gratis allotment of shares, share consolidation, or equivalent event occurs) multiplied by a dividend rate defined by the Board of Directors prior to the issuance of Class 4 Preferred Shares shall be paid as year-end dividends (hereinafter "Class 4 Preferred Year-end Dividends") prior to Common Shareholders and Common Pledgees. The maximum dividend rate shall be 8%. However, in the event that interim dividends for Class 4 Preferred Shares according to Article 12-14 have been paid during the concerning fiscal year, said amount will be deducted. (Following clauses omitted)	Chapter II-3 Class 4 Preferred Shares (Year-end Dividends for Class 4 Preferred Shares) Article 12-7 When paying year-end dividends as defined by Article 45 of these Articles of Incorporation to shareholders of Class 4 Preferred Shares (hereinafter "Class 4 Preferred Shareholders") or the registered share pledgees who hold pledges over Class 4 Preferred Shares (hereinafter "Class 4 Preferred Pledgees") that are stated or recorded on the final shareholder registry as of the record date for said year-end dividends, a year-end dividend corresponding to the paid-in amount for each share of Class 4 Preferred Shares (however, for Class 4 Preferred Shares, appropriate adjustment will be made in the event a share split, gratis allotment of shares, share consolidation, or equivalent event occurs) multiplied by a dividend rate defined by the Board of Directors prior to the issuance of Class 4 Preferred Shares shall be paid as year-end dividends (hereinafter "Class 4 Preferred Year-end Dividends") prior to Common Shareholders and Common Pledgees. The maximum dividend rate shall be 8%. However, in the event that interim dividends for Class 4 Preferred Shares according to Article 12-8 have been paid during the concerning fiscal year, said amount will be deducted. (Unchanged)
Article 12-14 to Article 12-20 (Articles omitted)	Article 12-8 to Article 12-14 (Unchanged)

Current Articles of Incorporation	Proposed Amendment
(Order of Priority) Article 12-21 The order of priority for preferred year-end dividends, preferred interim dividends, and distribution of residual assets regarding Class 2 Preferred Shares, Class 3 Preferred Shares, and Class 4 Preferred Shares shall be the same order. (Prescriptive Period) Article 12-22 The stipulations of Article 47 shall apply to Class 2 Preferred Year-end Dividends, Class 2 Preferred Shares Interim Dividends, Class 3 Preferred Year-end Dividends, Class 3 Preferred Interim Dividends, Class 4 Preferred Year-end Dividends, and Class 4 Preferred Interim Dividends.	(Order of Priority) Article 12-15 The order of priority for preferred year-end dividends, preferred interim dividends, and distribution of residual assets regarding Class 3 Preferred Shares, and Class 4 Preferred Shares shall be the same order. (Prescriptive Period) Article 12-16 The stipulations of Article 47 shall apply to Class 3 Preferred Year-end Dividends, Class 3 Preferred Interim Dividends, Class 4 Preferred Year-end Dividends, and Class 4 Preferred Interim Dividends.

Proposal No. 2: Election of Ten (10) Directors

The terms of office of all nine (9) Directors will expire at the conclusion of this Annual General Meeting of Shareholders. Accordingly, in order to strengthen the supervisory functions of management, we would like to increase the number of Outside Directors by one (1), thereby proposing the election of ten (10) Directors.

The candidates are as follows.

Furthermore, the selection of candidates for Director have been determined upon deliberation by the Management Advisory Committee.

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of common shares of the Bank held
1	Makoto Ueki (Mar. 1, 1954)	Apr. 1977 Joined the Ibaraki Mutual Bank, Limited Jun. 1998 General Manager, Tomobe Branch, the Ibaraki Bank, Limited Apr. 2001 General Manager, Tokyo Branch Jan. 2003 General Manager, Ayase Branch and in charge of Tokyo Office Operation, General Planning Division Jun. 2005 Director, General Manager, Examination Division Apr. 2008 Director, General Manager, Business Control Division Jun. 2008 Managing Director, General Manager, Risk Control Division Oct. 2008 Managing Director, General Manager, Examination Division Mar. 2010 Senior Managing Director, Executive General Manager, Loan Business Headquarters, the Bank Apr. 2011 Senior Managing Director, Executive General Manager, Business Headquarters Apr. 2012 Senior Managing Director Jun. 2012 Vice-President Apr. 2016 Chairman (to the present)	65,580 shares
	[Reasons for selection as candidate for Director] In addition to the business division, Mr. Makoto Ueki has been involved in the loan business division, risk management division, and audit division, etc., possessing a wealth of operational experience, and is well versed in the operations of the Bank. He has served as Director (including the previous Ibaraki Bank) since June 2005, and as Vice-President since June 2012, appropriately fulfilling these duties and responsibilities. By utilizing these experiences and knowledge as Director, he was appointed Chairman in April 2016 and has been judged as a person that can continue to contribute to the management of the Bank, and was thus selected as a candidate for Director.	

<table>
<tr><th>No.</th><th>Name
(Date of birth)</th><th>Past experience, positions, responsibilities,
and significant concurrent positions</th><th>Number of common shares of the Bank held</th></tr>
<tr><td rowspan="2">2</td><td>Masami Fujikawa
(Oct. 13, 1952)</td><td>Apr. 1976 Joined the Kanto Bank, Limited
Feb. 2002 General Manager, Hitachinaka Branch
Apr. 2003 General Manager, Hitachinaka Branch, the Kanto Tsukuba Bank, Limited
Sep. 2003 General Manager, Kenkyu-gakuen-toshi Branch, General Manager, Tsukuba-asse Subbranch Office, Kenkyu-gakuen-toshi Branch
Jul. 2004 General Manager, General Planning Division
Jun. 2006 Director, General Manager, General Planning Division
Jun. 2007 Managing Director, General Manager, General Planning Division
Jul. 2007 Managing Director
Apr. 2008 Senior Managing Director
Mar. 2010 Senior Managing Director, the Bank
Apr. 2011 Vice-President
Jun. 2012 President
(to the present)</td><td rowspan="2">85,800 shares</td></tr>
<tr><td colspan="2">[Reasons for selection as candidate for Director]
Mr. Masami Fujikawa has served in important posts such as Director of regional banks, and has a wealth of experience and ample knowledge. He has served as President and Representative Director of the Bank since June 2012, appropriately fulfilling these duties and responsibilities. By utilizing these experiences and knowledge as Director, he has been judged as a person that can continue to contribute to the management of the Bank, and was thus selected as a candidate for Director.</td></tr>
<tr><td rowspan="2">3</td><td>Yoshio Saku
(Aug. 30, 1953)</td><td>Apr. 1978 Joined the Kanto Bank, Limited
May 2001 General Manager, Fujishiro Branch
Aug. 2002 General Manager, Matsudo Branch
Apr. 2003 General Manager, Matsudo Branch, the Kanto Tsukuba Bank, Limited
Jul. 2004 General Manager, Personal Loan Division
Jul. 2005 General Manager, Personnel Division
Jul. 2007 Executive Officer, General Manager, Personnel Division
Jun. 2008 Director, General Manager, Personnel Division
Jul. 2008 Director
Jun. 2009 Managing Director
Mar. 2010 Managing Director, the Bank
Apr. 2012 Managing Director, Executive General Manager, Business Headquarters
Jun. 2012 Senior Managing Director, Executive General Manager, Business Headquarters
Apr. 2013 Senior Managing Director
Apr. 2016 Senior Managing Director and in charge of Audit Division
(to the present)</td><td rowspan="2">61,808 shares</td></tr>
<tr><td colspan="2">[Reasons for selection as candidate for Director]
In addition to the business division, Mr. Yoshio Saku has been involved in the financial markets division, corporate planning division, risk management division, personnel division, and audit division, etc., possessing a wealth of operational experience, and is well versed in the operations of the Bank. He has served as Director (including the previous Kanto Tsukuba Bank) since June 2008, appropriately fulfilling these duties and responsibilities. By utilizing these experiences and knowledge as Director, he has been judged as a person that can continue to contribute to the management of the Bank, and was thus selected as a candidate for Director.</td></tr>
</table>

<table>
<tr><th>No.</th><th>Name
(Date of birth)</th><th>Past experience, positions, responsibilities,
and significant concurrent positions</th><th>Number of common shares of the Bank held</th></tr>
<tr><td rowspan="2">4</td><td>Nobuyuki Takahashi
(Feb. 24, 1956)</td><td>Apr. 1978 Joined the Kanto Bank, Limited
Jun. 2002 General Manager, Arakawa-oki Branch, General Manager, Tsuchiura-shi Kosetsu-shijo Subbranch Office, Arakawa-oki Branch
Apr. 2003 General Manager, Arakawa-oki Branch, General Manager, Tsuchiura-shi Kosetsu-shijo Subbranch Office, Arakawa-oki Branch, the Kanto Tsukuba Bank, Limited
Sep. 2003 General Manager, Chiyoda Branch
Jul. 2007 General Manager, General Planning Division
Jun. 2008 Director, General Manager, General Planning Division
Jun. 2009 Managing Director, General Manager, General Planning Division
Jul. 2009 Managing Director
Mar. 2010 Managing Director, the Bank
Jun. 2012 Senior Managing Director
Apr. 2016 Senior Managing Director and in charge of Personnel Division, General Affairs Division, and Risk Control Division
(to the present)</td><td rowspan="2">61,600 shares</td></tr>
<tr><td colspan="2">[Reasons for selection as candidate for Director]
In addition to the corporate planning division, Mr. Nobuyuki Takahashi has been involved in the risk management division, personnel division, and general affairs division, etc., possessing a wealth of operational experience, and is well versed in the operations of the Bank. He has served as Director (including the previous Kanto Tsukuba Bank) since June 2008, appropriately fulfilling these duties and responsibilities. By utilizing these experiences and knowledge as Director, he has been judged as a person that can continue to contribute to the management of the Bank, and was thus selected as a candidate for Director.</td></tr>
<tr><td rowspan="2">5</td><td>Satoru Ochi
(Nov. 15, 1960)</td><td>Apr. 1984 Joined the Ibaraki Mutual Bank, Limited
Jun. 2006 General Manager, Ryugasaki Branch, the Ibaraki Bank, Limited
Jun. 2008 General Manager, Operations Division
Mar. 2010 Senior Executive Officer, General Manager, Operations Division and Personnel Division, the Bank
Apr. 2011 Senior Executive Officer, Block Manager (in charge of Ushiku Block)
Oct. 2011 Senior Executive Officer, Block Manager (in charge of Mito Block)
Apr. 2012 Senior Executive Officer, General Manager, Administrative Supervisory Division
Apr. 2013 Managing Executive Officer, Executive General Manager, Business Headquarters
Apr. 2015 Managing Executive Officer
Jun. 2015 Managing Director
Apr. 2016 Managing Director and in charge of Loan Business Division
(to the present)</td><td rowspan="2">16,800 shares</td></tr>
<tr><td colspan="2">[Reasons for selection as candidate for Director]
In addition to the business division, Mr. Satoru Ochi has been involved in the loan division, financial markets division, administrative supervisory division, and general affairs division, etc., possessing a wealth of operational experience, and is well versed in the operations of the Bank. By utilizing these experiences and knowledge as Director, he has been judged as a person that can contribute to the management of the Bank, and was thus selected as a candidate for Director.</td></tr>
</table>

<table>
<tr><th>No.</th><th>Name
(Date of birth)</th><th>Past experience, positions, responsibilities,
and significant concurrent positions</th><th>Number of common shares of the Bank held</th></tr>
<tr><td rowspan="2">6</td><td>Masahiko Ikuta
(Oct. 12, 1960)</td><td>Apr. 1984 Joined the Kanto Bank, Limited
Apr. 2006 General Manager, Ishioka Branch, the Kanto Tsukuba Bank, Limited
Jul. 2007 Deputy General Manager, General Planning Division
Mar. 2010 Deputy General Manager, General Planning Division, Office Manager, Computer Systems Joint Development Office, the Bank
Aug. 2010 General Manger, Kamisu Branch, Senior Chief Assistant, Business Headquarters
Jul. 2012 Executive Officer, General Manager, General Planning Division
Apr. 2014 Senior Executive Officer, General Manager, General Planning Division
Apr. 2015 Senior Executive Officer, Executive General Manager, Business Headquarters
Jun. 2015 Director, Executive General Manager, Business Headquarter
Apr. 2016 Managing Director and in charge of General Planning Division and Secretariat
(to the present)</td><td rowspan="2">15,700 shares</td></tr>
<tr><td colspan="2">[Reasons for selection as candidate for Director]
In addition to the business division, Mr. Masahiko Ikuta has been involved in the corporate planning division, etc., possessing a wealth of operational experience, and is well versed in the operations of the Bank. By utilizing these experiences and knowledge as Director, he has been judged as a person that can contribute to the management of the Bank, and was thus selected as a candidate for Director.</td></tr>
<tr><td rowspan="2">7</td><td>Satoshi Ozaki
(Mar. 24, 1962)</td><td>Apr. 1984 Joined the Kanto Bank, Limited
Aug. 2010 General Manager, Ushiku Branch, the Bank
Oct. 2011 General Manager, Loan Control Division
Jul. 2012 General Manager, Loan Supervision Division
Apr. 2013 Executive Officer, Deputy Executive General Manager, Loan Business Headquarters
Jul. 2013 Executive Officer, Executive General Manager, Loan Business Headquarters
Apr. 2014 Senior Executive Officer, Executive General Manager, Loan Business Headquarters
Jun. 2015 Director, Executive General Manager, Loan Business Headquarters
Apr. 2016 Director and in charge of Financial Markets Division
(to the present)</td><td rowspan="2">13,300 shares</td></tr>
<tr><td colspan="2">[Reasons for selection as candidate for Director]
In addition to the loan business division, Mr. Satoshi Ozaki has been involved in the financial markets division, etc., possessing a wealth of operational experience, and is well versed in the operations of the Bank. By utilizing these experiences and knowledge as Director, he has been judged as a person that can contribute to the management of the Bank, and was thus selected as a candidate for Director.</td></tr>
</table>

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of common shares of the Bank held
8	*Satoru Shinohara (Apr. 22, 1961)	Apr. 1985 Joined the Kanto Bank, Limited Apr. 2005 General Manager, Yatabe Branch, the Kanto Tsukuba Bank, Limited Oct. 2007 Deputy General Manager, Corporate Division Oct. 2010 General Manager, Chikusei Branch, the Bank Jul. 2012 Executive Officer, General Manager, Chikusei Branch, General Manager, Shimodate Branch Nov. 2012 Executive Officer, Deputy Executive General Manager, Business Headquarters Apr. 2014 Senior Executive Officer, Deputy Executive General Manager, Business Headquarters Apr. 2015 Senior Executive Officer, General Manager, Marketing Promotion Division, Executive General Manager, Regional Headquarters Jul. 2015 Managing Executive Officer, General Manager, Marketing Promotion Division, Executive General Manager, Regional Headquarters Oct. 2015 Managing Executive Officer, General Manager, Marketing Promotion Division Apr. 2016 Managing Executive Officer, Executive General Manager, Business Headquarters (to the present)	13,300 shares
	[Reasons for selection as candidate for Director] Mr. Satoru Shinohara has been involved in the business division, etc., possessing a wealth of operational experience, and is well versed in the operations of the Bank. By utilizing these experiences and knowledge as Director, he has been judged as a person that can contribute to the management of the Bank, and was thus selected as a candidate for Director.		
9	Yoshio Tsutsumi (Aug. 13, 1946)	Apr. 1969 Joined Ibaraki Prefectural Government Apr. 2000 Chief, Public Relations Department, Executive Office of the Governor Apr. 2003 Secretary, General Affairs Division, Chief, General Affairs Department Apr. 2004 Secretary General, Prefectural Labor Relations Commission Apr. 2005 General Office Manager, West District of Ibaraki Prefecture Mar. 2006 Resigned Ibaraki Prefectural Government Aug. 2006 Senior Managing Director, Credit Guarantee Corporation of Ibaraki Prefecture Jan. 2010 Deputy Mayor, Chikusei City Jun. 2013 Director, the Bank Jun. 2013 Senior Managing Director, Ibaraki Pharmaceutical Association (Resigned in March 2015) May 2015 Senior Managing Director, Daisuki Ibaraki Kenminkaigi (to the present)	2,600 shares
	[Reasons for selection as candidate for Outside Director] Mr. Yoshio Tsutsumi has been involved in regional governments for many years, and based on the wide-ranging insight fostered by these positions, he has been judged as a person that can be expected to continue to provide precise advice and checking functions, etc., for appropriate business execution and overall management of the Bank, and was thus selected as a candidate for Outside Director.		

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of common shares of the Bank held
10	*Norie Yokoi (Jun. 27, 1972)	Mar. 1998 Joined Andersen Consulting Jun. 2000 Resigned from Andersen Consulting Jul. 2000 Joined TOHCS CORPORATION Jun. 2003 Resigned from TOHCS CORPORATION Jul. 2003 Joined The Distribution Economics Institute of Japan Mar. 2011 Resigned from The Distribution Economics Institute of Japan Apr. 2011 Full-time Instructor, Department of Distribution and Logistics Systems, Faculty of Distribution and Logistics Systems, Ryutsu Keizai University Apr. 2014 Assistant Professor (to the present)	0 shares
	[Reasons for selection as candidate for Outside Director] Ms. Norie Yokoi has studied the economic industry for many years, and subsequently been involved in the fostering of personnel in the entrepreneurial industry and participated in social activities regarding the vitalization of regional economics through university education, etc., and based on the wide-ranging insight fostered by these positions, she has been judged as a person that can be expected to provide precise advice and checking functions, etc., for appropriate business execution and overall management of the Bank, and was thus selected as a candidate for Outside Director. Although Ms. Norie Yokoi does not have experience of being directly involved in corporate management, due to the above reasons, she has been judged to be able to appropriately fulfill the duties of Outside Director.	

(Notes) 1. There is no special interest between the candidates and the Bank.
2. Mr. Yoshio Tsutsumi and Ms. Norie Yokoi are candidates for Outside Director.
3. If each of their elections are approved, Mr. Yoshio Tsutsumi and Ms. Norie Yokoi are scheduled to be registered with the Tokyo Stock Exchange as Independent Directors pursuant to the securities listing regulations.
4. Mr. Yoshio Tsutsumi is currently Outside Director of the Bank, and his term of office will be three (3) years as of the conclusion of this Annual General Meeting of Shareholders.
5. About liability limitation agreements with Outside Directors
The Bank stipulates that Outside Directors, shall be liable for damages caused in the course of their duties up to the minimum limit as stipulated by Article 425, Paragraph 1 of the Companies Act in the event that the their actions are in good faith and without gross negligence.
If the election of the Outside Directors is approved at this General Meeting, the Bank plans to conclude such agreements with the Outside Directors.
6. New candidates are marked with *.

Proposal No. 3: Election of Two (2) Audit & Supervisory Board Members

The term of office of Audit & Supervisory Board Member Toshio Noguchi will expire at the conclusion of this Annual General Meeting of Shareholders. In addition, Audit & Supervisory Board Member Kunio Ono will resign at the conclusion of this Annual General Meeting of Shareholders. Accordingly, the election of two (2) Audit & Supervisory Board Members is proposed.

Furthermore, Mr. Takumi Horiuchi will be elected as a substitute for Kunio Ono, and pursuant to the Articles of Incorporation of the Bank, his term of office will be until the end of the term of office of the retiring Audit & Supervisory Board Members.

This proposal has been approved by the Audit & Supervisory Board.

The candidates are as follows:

No.	Name (Date of birth)	Past experience, positions, and significant concurrent positions	Number of common shares of the Bank held
1	Toshio Noguchi (May 16, 1956)	Apr. 1979 Joined the Ibaraki Mutual Bank, Limited Jun. 2006 General Manager, Ayase Branch and in charge of Tokyo Office Operation, General Planning Division, the Ibaraki Bank, Limited Jan. 2008 General Manager, Risk Control Division Jun. 2008 General Manager, General Planning Division Mar. 2010 Director, General Manager, Management Control Division, the Bank Jun. 2012 Managing Director, General Manager, Management Control Division Jul. 2012 Managing Director Jun. 2015 Audit & Supervisory Board Member (to the present)	44,200 shares
	[Reasons for selection as candidate for Audit & Supervisory Board Member] In addition to the financial markets division, Mr. Toshio Noguchi has been involved in the corporate planning division and risk management division, etc., possessing a wealth of operational experience, and is well versed in the operations of the Bank. He has served as Director since March 2010, appropriately fulfilling these duties and responsibilities. By utilizing these experiences and knowledge as Audit & Supervisory Board Member, he has served as Audit & Supervisory Board Member since June 2015, appropriately fulfilling these duties and responsibilities. He has been judged as a person that can continue to contribute to the management of the Bank, and was thus selected as a candidate for Audit & Supervisory Board Member.	

No.	Name (Date of birth)	Past experience, positions, and significant concurrent positions	Number of common shares of the Bank held
2	*Takumi Horiuchi (Jan. 16, 1948)	Jan. 1975 Joined Asahi & Co. (currently KPMG AZSA LLC) Mar. 1980 Registered Certified Public Accountant Jun. 2000 Representative Partner, Asahi & Co. Jun. 2010 Resigned from KPMG AZSA LLC Jul. 2010 Established Takumi Horiuchi Accounting Office (current position) Nov. 2011 Audit Executive, Mitsui Fudosan Private REIT Inc. (current position) Jan. 2012 Lead Researcher, Self-regulation and Operations Headquarters, The Japanese Institute of Certified Public Accountants Aug. 2014 Auditor, Central Union of Agricultural Co-operatives (current position) Mar. 2015 Auditor, Japan Registry Services Co., Ltd. (current position) (to the present)	0 shares
	[Reasons for selection as candidate for Outside Audit & Supervisory Board Member] Subsequent to serving as a Representative Partner of an audit corporation, Mr. Takumi Horiuchi established the accounting office, providing precise advice toward overall management of general companies, and concurrently served as an Audit & Supervisory Board Member of corporations. As he has secured checking functions toward overall management of a bank and independence for auditing the management of the Bank, he was thus selected as a candidate for Outside Audit & Supervisory Board Member.		

(Notes) 1. There is no special interest between the candidates and the Bank.
2. Mr. Takumi Horiuchi is a candidate for Outside Audit & Supervisory Board Member.
3. About liability limitation agreements with Outside Audit & Supervisory Board Members
The Bank stipulates that Outside Audit & Supervisory Board Members, shall be liable for damages caused in the course of their duties up to the minimum limit as stipulated by Article 425, Paragraph 1 of the Companies Act in the event that the their actions are in good faith and without gross negligence.
If the election of the Outside Audit & Supervisory Board Member is approved at this General Meeting, the Bank plans to conclude such agreements with the Outside Audit & Supervisory Board Member.
4. New candidates are marked with *.

End