The following is an English version of the official Japanese announcement, which has been given to the JASDAQ and the media in Tokyo, Japan.

July 11, 2016

Company: SPARX Group Co., Ltd.
(JASDAQ Standard Code: 8739)

Notice On the Execution of Investment In a FoF, Composed By a U.S. Venture Capital Firm

A Silicon Valley firm, which is good at investing early stage tech companies

Tokyo (July 11, 2016) – The Company has executed a new investment (The amount of investment is not disclosed) in a Fund of Funds, "Core Ventures Group's Fund Ⅱ", composed by Core Ventures Group, LLC, a U.S. venture capital firm from "Mirai Creation Investment Limited Partnership" ("Fund"), which was established in November, 2015.

■ Overview of the Investment

Core Ventures Group is a seed stage Silicon Valley venture capital firm, investing its capital in exceptional founders who are building advanced technologies and impactful businesses.

■ Overview of the "Fund"

The Fund targets to invest in enterprises and projects that possess innovative technologies in the core fields of artificial intelligence (AI), robotics, technologies to help achieving a hydrogen-based society, as well as other related projects. The Fund began its operations in November 2015 with SPARX Group Co., Ltd. (SPARX) as an operator, invested by Toyota Motor Corporation, Sumitomo Mitsui Banking Corporation and SPARX. At the end of June, AUM reaches 22.6 billion yen. The fund invested in 8 companies, from U.S. and Japan.

■ Related Press Release

"Toyota and Sumitomo Mitsui Banking Corporation to Invest in New Investment Fund Established by SPARX Group Co., Ltd." dated November 4, 2015.
http://www.sparxgroup.jp/press/uploads/PressE151104-01.pdf

"Notice Concerning the Execution of First Investment Project by Mirai Creation Fund" dated January 5, 2016.
http://www.sparxgroup.jp/press/uploads/PressE160105-01.pdf

"Notice Concerning the Execution of First Investment Project by Mirai Creation Fund" dated January 13, 2016.
http://www.sparxgroup.jp/press/uploads/PressE160113-01.pdf

"Notice Concerning the Execution of First Investment In Energy Storage Venture by Mirai Creation Fund" dated March 30, 2016.
http://www.sparxgroup.jp/press/uploads/PressE160330-01.pdf

"INCJ, SPARX Group and Mitsubishi UFJ Capital to invest in 3D MEDiA Co., Ltd. Company develops and markets world's first "3D robot vision system" dated May 26, 2016.
http://www.sparxgroup.jp/press/uploads/PressE160526-01.pdf

The following is an English version of the official Japanese announcement, which has been given to the JASDAQ and the media in Tokyo, Japan.

"Notice On the Execution of Investment In WHILL, Revolutionary Next-Generation Personal Mobility Device Company" dated June 1, 2016.
http://www.sparxgroup.jp/press/PressE160601-01.pdf

"Notice On the Execution of Investment In SORACOM, M2M Connection Service, which is Crucial in IoT Era" dated July 6, 2016.
http://www.sparxgroup.jp/press/uploads/PressE160706-01.pdf

■ Contact Information

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