Document and entity information

	Dec 2015
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2016-02-15
Company name	Shinoken Group Co., Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	89090
URL	http://www.shinoken.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-12-31
Representative	
Title	代表取締役社長
Name	篠原　英明
Inquiries	
Title	常務取締役
Name	霍川　順一
Tel	092-714-0040
Other	
Date of general shareholders' meeting (as planned)	2016-03-29
Dividend payable date (as planned)	2016-03-30
Annual securities report filing date (as planned)	2016-03-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2015	Dec 2014
Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	55,070	39,724
% change	38.6	52.9
Operating income		
Operating income	6,806	4,740
% change	43.5	62.7
Ordinary income		
Ordinary income	6,448	4,302
% change	49.9	61.3
Net income		
Net income	4,447	2,886
% change	54.0	42.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,471	2,937
Change in comprehensive income	52.2	39.6
Other consolidated operating results		
Net income per share (Yen)	270.02	177.23
Diluted net income per share (Yen)	254.26	170.29
Net income to shareholders' equity ratio (%)	43.8	44.3
Ordinary income to total assets ratio (%)	14.2	14.1
Operating income to net sales ratio (%)	12.4	11.8
Note to consolidated operating results		
Investment profit (loss) on equity method	118	101
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2015	Dec 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	52,457	38,625
Net assets	12,345	8,001
Capital adequacy ratio (%)	23.5	20.7
Net assets per share (Yen)	740.88	490.24
Note to consolidated financial positions		
Owner's equity	12,321	7,978
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2015	Dec 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-2,441	-2,515
Cash flows from investing activities	-2,341	-1,140
Cash flows from financing activities	6,160	6,256
Cash and equivalents, end of period	7,410	6,026
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2016	Dec 2015	Dec 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		6.25	5.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		8.00	10.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		14.25	15.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		185	122
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		5.3	4.2
Forecast	10.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	1.9
Note to dividends			
Note to dividends			
Annual		(注) 1．平成27年1月1日を効力発生日として、株式1株につき2株の割合で株式分割を行なっております。平成26年12月期については、株式分割前の株式数を基準に記載しております。 2．平成28年12月期の配当金は、配当方針の一部見直しを行い普通配当金に加え、業績達成度合いにより増配される特別配当金を予定しております。詳細は、添付資料4ページ「1．経営成績・財政状況に関する分析 (3)利益配分に関する基本方針及び当期・次期の配当」をご覧ください。	

Forecasts

(in millions of yens)

	Dec 2016	Jun 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年12月期の連結業績予想（平成28年 1月 1日～平成28年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	72,000	34,000
Upper	-	-
Lower	-	-
% change		
Forecast	30.7	17.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	7,500	4,000
Upper	-	-
Lower	-	-
% change		
Forecast	10.2	2.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	7,100	3,900
Upper	-	-
Lower	-	-
% change		
Forecast	10.1	0.8
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	4,800	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	7.9	2.8
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	289.33	165.48
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-

Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2015	Dec 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,862,600	17,506,600
Number of treasury stock at the end of fiscal year	1,232,352	1,232,352
Average number of shares	16,471,316	16,287,784
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	平成27年1月1日を効力発生日として、株式1株につき2株の割合で株式分割を行なっております。平成26年12月期については、当該株式分割後の株式数を基準に記載しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2015	Dec 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	742	604
% change	22.9	-0.3
Operating income		
Operating income	245	198
% change	23.8	142.1
Ordinary income		
Ordinary income	127	37
% change	243.7	25.7
Net income		
Net income	757	30

% change	-	-98.2
Other non-consolidated operating results		
Net income per share (Yen)	45.97	1.89
Diluted net income per share (Yen)	43.90	1.82
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2015	Dec 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,860	10,027
Net assets	5,164	4,508
Capital adequacy ratio (%)	47.5	44.9
Net assets per share (Yen)	310.08	276.50
Note to non-consolidated financial positions		
Owner's equity	5,156	4,499
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.