Japan Logistics Fund, Inc.

February 4, 2016

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc.
Representative: Takayuki Kawashima
Executive Director
(Security Code: 8967)

Asset Management Company
Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning Issuance of Investment Corporation Bond (Coupon)

Japan Logistics Fund, Inc. (hereinafter referred to as "JLF") announced today that coupon of the Investment Corporation Bond press released on January 28, 2016, has been decided as below.

(1)	Name of the bond	Japan Logistics Fund, Inc. #4th Unsecured Bond (private offering to qualified institutional investors)
(2)	Total amount of the bond issue	¥1.7 billion
(3)	Coupon	0.535%
(4)	Payment date	February 8, 2016
(5)	Redemption date	February 8, 2028

(End)

*JLF's website: http://8967.jp/eng