July 28, 2016

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc.
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Executive Director
(Security Code: 8967)

Asset Management Company
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Notice Concerning the Conclusion of New Commitment Line Agreements

Japan Logistics Fund, Inc. (hereafter referred to as "JLF") concluded new commitment line agreements on July 28, 2016, as described below.

1. Reason for the conclusion of commitment lines

Because the commitment line agreement of total 3 billion yen that JLF has concluded with Sumitomo Mitsui Banking Corporation is set to expire, JLF intends to use a long-term commitment line of the same amount to continue to ensure flexible and stable financing and build a solid financial base.

In addition, because the acquisition of a new asset stated in the "Notice Concerning Acquisition of a New Asset (Shinkiba Logistics Center II)" on July 28, 2016 falls under the forward commitment, etc. (Note) stipulated in the "Comprehensive Guidelines for Supervision of Financial Instruments Business Operators, etc." set forth by the Financial Services Agency, JLF will secure the means necessary to respond to contingencies, such as temporary changes in the future market environment, by using short-term commitment lines totaling 11 billion yen, with these proceeds being used as the funds to acquire the new asset.

(Note) A post-dated acquisition agreement, in which the actual transaction or closing takes place in one month or later.

2. Outline of the commitment lines

	Long-term commitment line	Short-term commitment lines	
(1) Lender	Sumitomo Mitsui Banking Corporation	Sumitomo Mitsui Trust Bank, Limited	Mitsubishi UFJ Trust and Banking Corporation
(2) Limit Amount	3 billion yen	5.5 billion yen	5.5 billion yen
(3) Date of contract	August 1, 2016	July 28, 2016	
(4) Start Date	August 1, 2016	August 1, 2016	
(5) End Date	July 31, 2018 (2 years)	March 31,2017 (8 months)	
(6) Term	Within 6 month	Within 6 month	
(7) Collateral	Unsecured/non-guaranteed		

Japan Logistics Fund, Inc.

3. Other

For details of risks related to conclusion of new commitment line agreements, please refer to "Investment Risks" described on a Securities Registration Statement (Japanese) submitted on April 27, 2016.

(End)

*JLF's website: http://8967.jp/eng/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.