TRANSLATION - FOR REFERENCE ONLY

January 18, 2016

To whom it may concern,

Company METAWATER Co., Ltd.
Representative President and Representative Director
Tomoyasu Kida
(Securities code: 9551 First Section of Tokyo Stock Exchange)
Contact Director, and General Manager of Corporate
Strategy Planning Division
Yasushi Nakamura
(TEL.+81-3-6853-7317)

Completion of Procedure for Acquiring a U.S. Applied Engineering Company for Water and Wastewater Treatment

We are pleased to inform you that on January 16, 2016 METAWATER Co., Ltd. (hereinafter referred to as “the Company”) completed the procedure for acquiring a U.S. applied engineering company (non-listed) focusing on water and wastewater treatment, Aqua-Aerobic Systems, Inc. (hereinafter referred to as “AAS”), and its subsidiary. This was carried out as announced in the news release “Commencement of Procedure for Acquiring U.S. Applied Engineering Company for Water and Wastewater Treatment” dated October 28, 2015. The AAS Group has been placed under the Company’s U.S. subsidiary METAWATER USA, Inc..

Ichiro Fukushima, a director of the Company, assumes the post of Director and Chairman of AAS concurrently. Robert J. Wimmer remains as Director, President and CEO of AAS.