September 2, 2016
SoftBank Group Corp.

Approval of Recommended Acquisition of ARM at Court Hearing

Further to the announcements titled "Recommended Acquisition of ARM by SoftBank," dated July 18, 2016, "Publication of Scheme Document for Recommended Acquisition of ARM by SoftBank" dated August 3, 2016 and "Approval of Resolution on Recommended Acquisition of ARM at ARM's Court Meeting and General Meeting of Shareholders" dated August 31, 2016, SoftBank Group Corp. ("SBG") is pleased to announce that the Scheme of Arrangement in respect of the recommended acquisition of ARM Holdings plc ("ARM") by SBG received the necessary Court sanction at the Court Hearing convened on September 1, 2016 (GMT).

Disclosure materials as required under the UK Takeover Code, including materials related to the aforementioned Court sanction, are available on our website at http://www.softbank.jp/corp/d/sbg_press_en/.

SBG expects that all the procedures required for the acquisition of ARM by SBG will be completed by September 5, 2016 (GMT).

The indicative timetable of principal events for the implementation of the Scheme is as follows:

Event	Expected date (GMT)
Effective Date of the Scheme	September 5, 2016
Cancellation of listing of ARM Shares	September 6, 2016
Cancellation of listing of ARM American Depositary Shares (ADSs)	September 12, 2016

Capitalised terms in this announcement ("Announcement"), unless otherwise defined, have the same meanings as set out in the Scheme Document. All references to times in this Announcement are to London times unless otherwise stated.

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Forward-looking Statements

This document (including information incorporated by reference in this document), oral statements made regarding

the Acquisition, and other information published by SBG and ARM contain statements which are, or may be deemed to be, "forward-looking statements." Such forward-looking statements are prospective in nature and are not based on historical facts, but rather on current expectations and on numerous assumptions regarding the business strategies and the environment in which SBG or ARM will operate in the future and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. The forward-looking statements contained in this document relate to SBG's or ARM's future prospects, developments and business strategies, the expected timing and scope of the Acquisition and other statements other than historical facts. In some cases, these forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "plans", "prepares", "anticipates", "expects", "is expected to", "is subject to", "budget", "scheduled", "forecasts", "intends", "may", "will" or "should" or their negatives or other variations or comparable terminology. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. If any one or more of these risks or uncertainties materialises or if any one or more of the assumptions prove incorrect, actual results may differ materially from those expected, estimated or projected. Such forward-looking statements should therefore be construed in the light of such factors. Neither SBG nor ARM, nor any of their respective associates or directors, officers or advisers, provides any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward looking statements in this document will actually occur. Given these risks and uncertainties, potential investors should not place any reliance on forward-looking statements. The forward-looking statements speak only at the date of this document. SBG and ARM expressly disclaim any obligation to update such statements other than as required by law or by the rules of any competent regulatory authority, whether as a result of new information, future events or otherwise.