Document and entity information

	Mar 2017
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2017-05-12
Company name	Morinaga & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	22010
URL	http://www.morinaga.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-03-31
Representative	
Title	代表取締役社長
Name	新井 徹
Inquiries	
Title	執行役員 コーポレートコミュニケーション部長
Name	国近 文子
Tel	03-3456-0150
Other	
Date of general shareholders' meeting (as planned)	2017-06-29
Dividend payable date (as planned)	2017-06-30
Annual securities report filing date (as planned)	2017-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	199,479	181,868
% change	9.7	2.2
Operating income		
Operating income	17,612	11,456
% change	53.7	92.9
Ordinary income		
Ordinary income	18,325	12,062
% change	51.9	84.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	11,115	8,092
% change	37.4	112.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	16,438	9,422
Change in comprehensive income	74.5	-4.9
Other consolidated operating results		
Basic earnings per share (Yen)	213.60	155.47
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	13.6	11.5
Ordinary income to total assets ratio (%)	10.5	7.6
Operating income to net sales ratio (%)	8.8	6.3
Note to consolidated operating results		
Investment profit (loss) on equity method	46	32
Note to operating results	※平成28年10月１日付で、普通株式５株を１株とする株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定し、１株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	185,032	164,978
Net assets	91,763	77,223
Capital adequacy ratio (%)	48.2	45.2
Net assets per share (Yen)	1,713.49	1,432.50
Note to consolidated financial positions		
Owner's equity	89,161	74,557
Note to financial positions	※平成28年10月１日付で、普通株式５株を１株とする株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定し、１株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	18,400	16,715
Cash flows from investing activities	-29,736	-2,091
Cash flows from financing activities	-2,398	-2,311
Cash and equivalents, end of period	12,902	26,714

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	7.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		45.00	7.00
Forecast	45.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,341	1,821
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		21.1	22.5
Forecast	18.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.6
Note to dividends			
Note to dividends			

	Annual	※平成28年10月１日付で、普通株式５株を１株とする株式併合を行っております。当該株式併合を踏まえて換算した場合、平成28年３月期の１株当たり年間配当額は35円となります。

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	３．平成30年３月期の連結業績予想（平成29年４月１日～平成30年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	205,000	103,500
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	4.5
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	18,000	10,800
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	-3.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	18,500	11,100
Upper	-	-
Lower	-	-
% change		
Forecast	1.0	-4.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	12,600	7,700
Upper	-	-
Lower	-	-
% change		
Forecast	13.4	-1.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	242.14	147.98
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細は、添付資料17ページ「４．連結財務諸表及び主な注記（５）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	54,189,769	54,189,769
Number of treasury stock at the end of fiscal year	2,154,628	2,142,569
Average number of shares	52,040,892	52,051,551
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	※平成28年10月１日付で、普通株式５株を１株とする株式併合を行っております。期末発行済株式数、期末自己株式数及び期中平均株式数につきましては、前連結会計年度の期首に当該株式併合が行われたと仮定して算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	173,069	159,403
% change	8.6	4.1
Operating income		
Operating income	15,878	10,433
% change	52.2	156.1
Ordinary income		
Ordinary income	16,442	10,953
% change	50.1	134.6
Profit		
Profit	11,382	6,898
% change	65.0	140.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	218.73	132.52
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	※平成28年10月１日付で、普通株式５株を１株とする株式併合を行っております。前事業年度の期首に当該株式併合が行われたと仮定し、１株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	166,115	146,658
Net assets	84,679	70,343
Capital adequacy ratio (%)	51.0	48.0
Net assets per share (Yen)	1,627.34	1,351.54
Note to non-consolidated financial positions		
Owner's equity	84,679	70,343
Note to financial positions	※平成28年10月１日付で、普通株式５株を１株とする株式併合を行っております。前事業年度の期首に当該株式併合が行われたと仮定し、１株当たり純資産を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.