The original disclosure in Japanese was released on April 19, 2017 at 13:00 (GMT+9)

To whom it may concern,

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Notice Regarding the Issuance of Domestic Unsecured Straight Bonds

Kyoto, Japan—Takara Holdings announced today that it has decided the terms and conditions for the issuance of the 14th, 15th and 16th series of its unsecured bonds (with inter-bond pari passu clauses). Details are as follows.

	14th series of unsecured bonds (With inter-bond pari passu clause)	15th series of unsecured bonds (With inter-bond pari passu clause)	16th series of unsecured bonds (With inter-bond pari passu clause)
Total amount of issue	¥5.0 billion	¥5.0 billion	¥5.0 billion
Denomination per bond	¥100 million	¥100 million	¥100 million
Term	5 years	7 years	10 years
Coupon rate	0.100% per year	0.220% per year	0.315% per year
Issue price	100% of the principal amount		
Redemption price	100% of the principal amount		
Maturity date	April 25, 2022	April 25, 2024	April 23, 2027
Coupon payment dates	April 25 and October 25 of each year		
Offering date	April 19, 2017		
Closing date	April 25, 2017		
Financial covenants	Collateral not to be offered for bonds already issued in Japan or for other bonds to be issued in the future in Japan (negative pledge clause)		
Lead managers and underwriters	Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., Daiwa Securities Co. Ltd., SMBC Nikko Securities Inc., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.		
Book-entry transfer institution	Japan Securities Depository Center, Inc.		
Trustee	Mizuho Bank, Ltd.		The Norinchukin Bank
Rating	A (Single A) : Rating and Investment Information, Inc. (R&I), Japan Credit Rating Agency, Ltd. (JCR)		
Use of proceeds	Redemption of bonds and loan of working funds to subsidiaries		

Cautionary Statement on the Use of This Document

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors. Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.