Document and entity information

	Jan 2017
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2017-03-06
Company name	DyDo GROUP HOLDINGS,INC.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	25900
URL	https://www.dydo-ghd.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-01-20
Representative	
Title	代表取締役社長
Name	高松 富也
Inquiries	
Title	執行役員 コーポレートコミュニケーション部長
Name	長谷川 直和
Tel	06-7166-0077
Other	
Date of general shareholders' meeting (as planned)	2017-04-14
Dividend payable date (as planned)	2017-04-17
Annual securities report filing date (as planned)	2017-04-17
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Jan 2017	Jan 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	171,401	149,856
% change	14.4	0.2
Operating income		
Operating income	3,857	4,988
% change	-22.7	-3.6
Ordinary income		
Ordinary income	3,741	4,262
% change	-12.2	-4.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,269	2,347
% change	39.3	1.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,375	1,513
Change in comprehensive income	57.0	-54.0
Other consolidated operating results		
Basic earnings per share (Yen)	197.34	141.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	3.9	2.8
Ordinary income to total assets ratio (%)	2.3	2.7
Operating income to net sales ratio (%)	2.3	3.3
Note to consolidated operating results		
Investment profit (loss) on equity method	131	-399
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Jan 2017	Jan 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	163,870	163,697
Net assets	85,693	85,181
Capital adequacy ratio (%)	51.3	50.8
Net assets per share (Yen)	5,075.31	5,022.16
Note to consolidated financial positions		
Owner's equity	84,081	83,201
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Jan 2017	Jan 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	15,309	14,603
Cash flows from investing activities	-20,560	-8,090
Cash flows from financing activities	-9,445	12,412
Cash and equivalents, end of period	46,120	60,898
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jan 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jan 2018	Jan 2017	Jan 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		994	994
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.4	42.3
Forecast	33.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.2	1.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Jan 2018	Jul 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 1月期の連結業績予想（平成29年 1月21日～平成30年 1月20日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	175,500	89,250
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	3.6
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	5,300	1,790
Upper	-	-
Lower	-	-
% change		
Forecast	37.4	-21.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,200	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	39.0	-23.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,000	850
Upper	-	-
Lower	-	-
% change		
Forecast	-8.2	-55.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	181.08	51.31
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Jan 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	3
Name of subsidiaries newly consolidated	「Della Gida Sanayi ve Ticaret A.S.」「Bahar Su Sanayi ve Ticaret A.S.」「Ilk Mevsim Meyve Sulari Pazarlama A.S.」
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jan 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細は【添付資料】24ページ「５．連結財務諸表（５）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Jan 2017	Jan 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,568,500	16,568,500
Number of treasury stock at the end of fiscal year	1,660	1,660
Average number of shares	16,566,840	16,566,866
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jan 2017	Jan 2016
Non-consolidated operating results		
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	122,360	118,172
% change	3.5	-0.3
Operating income		
Operating income	2,505	1,978
% change	26.6	-32.5
Ordinary income		
Ordinary income	3,616	3,748
% change	-3.5	-17.9
Profit		
Profit	1,341	2,364
% change	-43.2	-17.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	80.99	142.70
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2017	Jan 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	137,856	140,576
Net assets	74,717	72,203
Capital adequacy ratio (%)	54.2	51.4
Net assets per share (Yen)	4,509.89	4,358.16
Note to non-consolidated financial positions		
Owner's equity	74,717	72,203
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jan 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.