Document and entity information

	Mar 2017
Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕（連結）
Filing date	2017-05-12
Company name	Komehyo Co.,Ltd.
Securities code	27800
URL	http://www.komehyo.co.jp/
Representative	
Title	代表取締役社長
Name	石原 卓児
Inquiries	
Title	取締役経営企画部担当
Name	鳥田 一利
Tel	052-249-5366
Other	
Date of general shareholders' meeting (as planned)	2017-06-27
Dividend payable date (as planned)	2017-06-28
Annual securities report filing date (as planned)	2017-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	-
Nagoya 2nd section	true
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	40,134	45,903
% change	-12.6	6.3
Operating income		
Operating income	832	2,789
% change	-70.2	-10.9
Ordinary income		
Ordinary income	815	2,742
% change	-70.3	-13.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	355	1,696
% change	-79.0	-16.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	367	1,678
Change in comprehensive income	-78.1	-18.1
Other consolidated operating results		
Basic earnings per share (Yen)	32.47	154.86
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.0	9.7
Ordinary income to total assets ratio (%)	3.3	11.1
Operating income to net sales ratio (%)	2.1	6.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	25,415	24,659
Net assets	18,190	18,152
Capital adequacy ratio (%)	71.6	73.6
Net assets per share (Yen)	1,660.26	1,656.75
Note to consolidated financial positions		
Owner's equity	18,190	18,152
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	536	2,855
Cash flows from investing activities	-1,393	-777
Cash flows from financing activities	505	-1,091
Cash and equivalents, end of period	3,886	4,257
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	15.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	15.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		328	328
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		92.4	19.4
Forecast	43.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.8	1.9
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	３．平成30年３月期の連結業績予想（平成29年４月１日～平成30年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	42,800	19,400
Upper	-	-
Lower	-	-
% change		
Forecast	6.6	2.3
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,230	80
Upper	-	-
Lower	-	-
% change		
Forecast	47.8	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,230	80
Upper	-	-
Lower	-	-
% change		
Forecast	50.8	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	750	50
Upper	-	-
Lower	-	-
% change		
Forecast	110.8	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	68.45	4.56
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）「連結財務諸表の用語，様式及び作成方法に関する規則」第14条の７（会計方針の変更を会計上の見積りの変更と区別することが困難な場合）に該当するものであります。詳細は，添付資料Ｐ．18「５．連結財務諸表及び主な注記（５）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,257,000	11,257,000
Number of treasury stock at the end of fiscal year	300,399	300,399
Average number of shares	10,956,601	10,956,629
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		

Net sales		
Net sales	34,891	40,554
% change	-14.0	5.3
Operating income		
Operating income	502	2,426
% change	-79.3	-12.5
Ordinary income		
Ordinary income	490	2,400
% change	-79.6	-14.8
Profit		
Profit	147	1,480
% change	-90.0	-19.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	13.45	135.12
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	22,694	22,114
Net assets	17,137	17,307
Capital adequacy ratio (%)	75.5	78.3
Net assets per share (Yen)	1,564.15	1,579.63
Note to non-consolidated financial positions		
Owner's equity	17,137	17,307
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	２．平成30年３月期の個別業績予想（平成29年４月１日～平成30年３月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	37,400	17,300
Upper	-	-
Lower	-	-
% change		
Forecast	7.2	2.4

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	840	20
Upper	-	-
Lower	-	-
% change		
Forecast	67.0	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	950	130
Upper	-	-
Lower	-	-
% change		
Forecast	93.8	-
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	580	80
Upper	-	-
Lower	-	-
% change		
Forecast	293.6	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	52.94	7.30
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.