Document and entity information

	Mar 2017
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2017-05-12
Company name	Watahan & Co.,Ltd.
Securities code	31990
URL	http://www.watahan.co.jp
Representative	
Title	代表取締役社長
Name	野原　勇
Inquiries	
Title	常務取締役
Name	有賀　博
Tel	03-3341-2979
Other	
Date of general shareholders' meeting (as planned)	2017-06-28
Dividend payable date (as planned)	2017-06-29
Annual securities report filing date (as planned)	2017-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	

General Business	true
Specific Business	-
Fiscal Year End	2017-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	92,780	88,792
% change	4.5	6.2
Operating income		
Operating income	1,969	1,717
% change	14.6	44.4
Ordinary income		
Ordinary income	1,994	1,716
% change	16.2	50.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,344	1,263
% change	6.4	-5.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,467	1,117
Change in comprehensive income	31.4	-24.0
Other consolidated operating results		
Basic earnings per share (Yen)	136.34	128.15
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.6	12.1
Ordinary income to total assets ratio (%)	4.0	3.7
Operating income to net sales ratio (%)	2.1	1.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	52,052	48,905
Net assets	12,156	10,935
Capital adequacy ratio (%)	23.4	22.4
Net assets per share (Yen)	1,232.74	1,108.88
Note to consolidated financial positions		
Owner's equity	12,156	10,935
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,303	685
Cash flows from investing activities	-339	-1,944
Cash flows from financing activities	-4,639	1,693
Cash and equivalents, end of period	3,286	1,961
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	25.00
Forecast	26.00		
Upper	-		
Lower	-		
Annual			
Result		26.00	25.00
Forecast	26.00		
Upper	-		
Lower	-		

Total dividend paid		
Total dividend paid		
Annual		
Result	256	246
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	19.1	19.5
Forecast	20.4	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	2.2	2.4
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	３．平成30年３月期の連結業績予想（平成29年４月１日～平成30年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	101,351	48,749
Upper	-	-
Lower	-	-
% change		
Forecast	9.2	13.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	2,039	765
Upper	-	-
Lower	-	-
% change		
Forecast	3.6	25.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,109	799
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	24.0
Upper	-	-

Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,259	456
Upper	-	-
Lower	-	-
% change		
Forecast	-6.3	0.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	127.71	46.28
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	2
Name of subsidiaries newly consolidated	株式会社綿半ＪマーＪト、綿半パートナーズ株式会社
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細は、添付資料Ｐ．16「３．連結財務諸表及び主な注記（５）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,861,500	9,861,500
Number of treasury stock at the end of fiscal year	-	-
Average number of shares	9,861,500	9,861,500
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	2,673	2,572
% change	3.9	21.3
Operating income		
Operating income	876	767
% change	14.2	21.6
Ordinary income		
Ordinary income	880	731
% change	20.4	31.9
Profit		
Profit	1,075	812
% change	32.4	3.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	109.06	82.40
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		

Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	24,086	20,640
Net assets	7,343	6,383
Capital adequacy ratio (%)	30.5	30.9
Net assets per share (Yen)	744.68	647.30
Note to non-consolidated financial positions		
Owner's equity	7,343	6,383
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2018
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.