June 19, 2017

Nomura Real Estate Holdings, Inc.
1-26-2, Nishi-Shinjuku, Shinjuku-ku, Tokyo
(Stock code: 3231, TSE First Section)
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Announcement Regarding Media Reports Concerning an Acquisition of Shares of Nomura Real Estate Holdings, Inc.

There were some media reports on June 17, 2017 stating that talks for an acquisition of Nomura Real Estate Holdings, Inc. (the "Company") by Japan Post Holdings Co., Ltd. ("JPHD") are expected to be called off, which was not announced by the Company.

The Company hereby announces that the Company has considered a plan for JPHD to acquire shares of the Company from a perspective of maintenance of and increase in the corporate value of the Company and that the Company is going to call off considering the plan.

End.