April 5, 2017

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka,
President and Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

(Amendment) Notice Regarding Partial Amendment to Consolidated Financial Results for the Nine Months ended November 30, 2016

Seven & i Holdings Co., Ltd. (hereinafter the "Company") hereby announces that it has amended the "Notice Regarding Partial Amendment to Consolidated Financial Results for the Nine Months ended November 30, 2016." Details of the amendment are as follows.

1. Reason for amendment

After submitting our Consolidated Financial Results for the Nine Months ended November 30, 2016 we discovered an error in part of the content. We amend the error here.

2. Amendment

Amended sections are underlined.

5. Consolidated Quarterly Financial Statements

(1) Consolidated Quarterly Balance Sheets

(Before a correction)

(Millions of yen)

	February 29, 2016	November 30, 2016
LIABILITIES		
(Omission)		
Short-term loans	130,782	153,360
Current portion of bonds	40,000	50,000
Current portion of long-term loans	101,329	166,506
(Omission)		

(After a correction)

(Millions of yen)

	February 29, 2016	November 30, 2016
LIABILITIES		
(Omission)		
Short-term loans	130,782	204,154
Current portion of bonds	40,000	50,000
Current portion of long-term loans	101,329	115,711
(Omission)		

(3) Consolidated Quarterly Statements of Cash Flows

(Before a correction)

(Millions of yen)

	Nine Months ended November 30, 2015	Nine Months ended November 30, 2016
(Omission)		
Cash flows from financing activities:		
Net increase (decrease) in short-term loans	2,780	22,600
Proceeds from long-term debts	57,350	149,839
Repayment of long-term debts	(34,325)	(71,574)
(Omission)		

(After a correction)

(Millions of yen)

	Nine Months ended November 30, 2015	Nine Months ended November 30, 2016
(Omission)		
Cash flows from financing activities:		
Net increase (decrease) in short-term loans	2,780	77,054
Proceeds from long-term debts	57,350	70,956
Repayment of long-term debts	(34,325)	(47,146)
(Omission)		