# Document and entity information

| | Mar 2017 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕（連結） |
| Filing date | 2017-05-18 |
| Company name | TOKUDEN CO.,LTD. |
| Securities code | 34370 |
| URL | http://www.tokuden.co.jp |
| Representative | |
| Title | 代表取締役社長 |
| Name | 高田　芳治 |
| Inquiries | |
| Title | 常務取締役　最高財務責任者 |
| Name | 高島　良成 |
| Tel | 06-6401-9421 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2017-06-27 |
| Dividend payable date (as planned) | 2017-06-28 |
| Annual securities report filing date (as planned) | 2017-06-28 |
| Supplemental material of annual results | - |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |
| Note to fraction processing method | （百万円未満切捨て） |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | true |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2017-03-31 |

# Business Results-Operating results

(in millions of yens)

| | Mar 2017 | Mar 2016 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |

| | | |
|---|---|---|
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 8,939 | 8,362 |
| % change | 6.9 | 1.1 |
| Operating income | | |
| Operating income | 585 | 491 |
| % change | 19.2 | 74.5 |
| Ordinary income | | |
| Ordinary income | 599 | 509 |
| % change | 17.6 | 68.6 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 477 | 437 |
| % change | 9.1 | 60.9 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 474 | 241 |
| Change in comprehensive income | 96.1 | -15.8 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 596.89 | 546.83 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 12.6 | 12.6 |
| Ordinary income to total assets ratio (%) | 8.2 | 7.3 |
| Operating income to net sales ratio (%) | 6.6 | 5.9 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | ※平成27年10月1日を効力発生日として、10株を1株とする株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益を算定しております。 | |

## Business Results-Financial positions

(in millions of yens)

| | Mar 2017 | Mar 2016 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 7,678 | 7,000 |
| Net assets | 4,005 | 3,587 |
| Capital adequacy ratio (%) | 52.1 | 51.0 |
| Net assets per share (Yen) | 4,993.61 | 4,459.34 |
| Note to consolidated financial positions | | |
| Owner's equity | 3,997 | 3,570 |
| Note to financial positions | - | |

## Business Results-Cash flows

(in millions of yens)

| | Mar 2017 | Mar 2016 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 1,016 | -29 |
| Cash flows from investing activities | -243 | -42 |
| Cash flows from financing activities | -198 | -127 |
| Cash and equivalents, end of period | 1,728 | 1,153 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

## Business Results-Note to business results

| | Mar 2017 |
|---|---|

| | |
|---|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

# Dividends

(in millions of yens)

| | Mar 2018 | Mar 2017 | Mar 2016 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 35.00 | 3.50 |
| Forecast | 35.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 35.00 | 35.00 |
| Forecast | 35.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 70.00 | - |
| Forecast | 70.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 56 | 56 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 11.7 | 12.8 |
| Forecast | 17.1 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.5 | 1.6 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | ※平成27年10月1日を効力発生日として、10株を1株とする株式併合を実施しており、平成28年3月期の年間配当金の合計は「－」として記載しております。（当該株式併合を踏まえて換算した場合、平成28年3月期の年間配当金の合計は1株につき70円） | |

# Forecasts

(in millions of yens)

| | Mar 2018 |
|---|---|
| Forecasts | |
| Forecasts | |
| Title for forecasts | 3. 平成30年3月期の連結業績予想（平成29年4月1日～平成30年3月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 9,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 0.7 |
| Upper | - |
| Lower | - |
| Operating income | |
| Operating income | |
| Forecast | 483 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -17.5 |
| Upper | - |
| Lower | - |
| Ordinary income | |
| Ordinary income | |
| Forecast | 491 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -18.1 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 328 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -31.2 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 410.33 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |

# Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Mar 2017 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |

| | |
|---|---|
| Note to material changes in subsidiaries during this period | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2017 |
|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

## Notes-Number of issued and outstanding shares common stock

| | Mar 2017 | Mar 2016 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 801,000 | 801,000 |
| Number of treasury stock at the end of fiscal year | 452 | 352 |
| Average number of shares | 800,598 | 800,710 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | ※平成27年10月1日を効力発生日として、10株を1株とする株式併合を実施したため、前連結会計年度の期首に当該株式併合が行われたと仮定し、期中平均株式数を算定しております。 | |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2017 |
|---|---|
| Non-consolidated operating results | |
| Non-consolidated operating results | |
| Note to non-consolidated operating results | |
| Note to operating results | - |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2017 |
|---|---|
| Non-consolidated financial positions | |
| Non-consolidated financial positions | |
| Note to non-consolidated financial positions | |
| Note to financial positions | - |

## Business Results-Note to overview of nonconsolidated business results

| | Mar 2017 |
|---|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

# Overview of nonconsolidated Forecasts

(in millions of yens)

| | Mar 2018 |
|---|---|
| Non-consolidated forecasts | |
| Non-consolidated forecasts | |
| Preamble to non-consolidated forecasts | |
| Preamble to forecasts | - |
| Note to non-consolidated forecasts | |
| Note to forecasts | - |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**