For information purpose only. The Japanese press release should be referred to as the original.

December 15, 2017

To All Concerned Parties

REIT Issuer:
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Notice Concerning Issuance of Investment Corporation Bonds and Early Repayment of Debt Financing

LaSalle LOGIPORT REIT ("LLR") announces today that it has decided to issue investment corporation bonds through a public offering, and to make an early repayment of its debt financing (the "Early Repayment"), as outlined below.

I. Issuance of Investment Corporation Bonds

1. Overview of Investment Corporation Bond

(1) Name	LaSalle LOGIPORT REIT The 4th Unsecured Investment Corporation Bonds (Special pari passu conditions among specified investment corporation bonds) (hereinafter, the "4th Investment Corporation Bonds") LaSalle LOGIPORT REIT The 5th Unsecured Investment Corporation Bonds (Special pari passu conditions among specified investment corporation bonds) (hereinafter, the "5th Investment Corporation Bonds")
(2) Total issue amount	2,000 million yen Breakdown: The 4th Investment Corporation Bonds 1,000 million yen The 5th Investment Corporation Bonds 1,000 million yen
(3) Form of bond certificate	Investment corporation bond certificates will not be issued in accordance with the laws relating to transfers of corporate bonds, stocks, etc.
(4) Issue price	100 yen per face value of 100 yen in respective Investment Corporation Bond
(5) Redemption price	100 yen per face value of 100 yen in respective Investment Corporation Bond

(6) Interest rate	4th Investment Corporation Bonds 0.170% per annum 5th Investment Corporation Bonds 0.630% per annum
(7) Denomination price	100 million yen
(8) Offering method	Public offering
(9) Subscription period	December 15, 2017
(10) Payment date	December 21, 2017
(11) Collateral/ Guarantee	The Investment Corporation Bonds are unsecured and unguaranteed. There is no particular asset retained for the Investment Corporation Bond.
(12) Redemption method and maturity dates	The total amount of Bonds will be redeemed on the following dates. The 4th Investment Corporation Bonds: December 21, 2021 The 5th Investment Corporation Bonds: December 21, 2027 Redemption by purchase will be available any time on and after the following days of the payment dates except for the case separately determined by the depository.
(13) Interest payment date	Each year on June 21 and December 21 (In case such date is a bank holiday, the immediately preceding bank business day will be the date.)
(14) Financial covenant	Negative pledge clause is applicable to the Investment Corporation Bond
(15) Credit rating	AA- (Japan Credit Rating Agency, Ltd.)
(16) Fiscal agent, issuing agent and paying agent	The 4th Investment Corporation Bonds: Mizuho Bank, Ltd. The 5th Investment Corporation Bonds: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
(17) Underwriting securities companies	The 4th Investment Corporation Bonds: SMBC Nikko Securities Inc. The 5th Investment Corporation Bonds: SMBC Nikko Securities Inc., Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

2. Reasons for the issuance

LLR has decided to make a repayment of its outstanding loans by funds procured through issuance of the Investment Corporation Bonds in order to diversify its financing sources as well as extend its overall debt maturity date.

3. Amount of funds to be raised, use of proceeds and scheduled timing of expenditure

(1) Amount of funds to be raised (estimated net proceeds)
1,973 million yen

(2) Specific use of funds to be procured and planned expenditure period
LLR will use the 1,973 million yen in net proceeds toward making an early repayment of its debts financing due on September 3, 2018 and September 2, 2019 (scheduled on December 22, 2017)

II. Early Repayment of the Existing Borrowings

1. Overview of the Early Repayment of debt financing

Category	Lenders	Balance before prepayment (million yen)	Prepayment amount (million yen)	Balance after prepayment (million yen)	Interest rate	Borrowing date	Repayment due date	Prepayment date (scheduled)
Long-term	Syndicate of lenders arranged by The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation (Note 1)	1,900	1,900	-	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.1625%	March 1,2017	September 3,2018	December 22,2017
Long-term	Syndicate of lenders arranged by The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd., and Sumitomo Mitsui Banking Corporation (Note 1)	1,400	100	1,300	Base interest rate (JBA 3-month Japanese yen TIBOR) + 0.1875%	March 1,2017	September 2,2019	December 22,2017

Notes:

1. The syndicate of lenders includes Resona Bank, Limited, The Bank of Fukuoka, Ltd., Shinsei Bank, Limited, The 77 Bank, Ltd., The Nomura Trust and Banking Co., Ltd.
2. There will be settlement fee applicable to the Early Repayment. However, the impact of these fees on LLR is minimal.
3. For details of debt financing, please refer to “Notice Concerning Borrowing of Funds and Early Repayment of Debt Financing” issued on February 24, 2017.

2. Repayment Funds

Of the 2,000 million yen of debt that is to be re-paid, 1,973 million yen will be appropriated out of

the approximate amount of withdrawal by the issuance of investment corporation bonds described in "I. Issuance of Investment Corporation Bonds" above. For the remaining difference of 27 million yen, LLR plans to repay it with cash on hand.

III. Outstanding Loan Balances after Issuance of the Investment Corporation Bonds and the Early Repayment

(Unit: yen in millions)

	As of Dec 15, 2017	As of Dec 22, 2017	Increase (decrease)
Short-Term Loan (Note)	-	-	-
Long-Term Loan (Note)	61,530	59,530	(2,000)
Total Loan Amount	61,530	59,530	(2,000)
Investment Corporation Bonds	9,500	11,500	2,000
Total Interest-Bearing Liabilities	71,030	71,030	-

Note: Short-term loan refers to loans that are due within one year, and long-term loan refers to loans that are due in more than one year.

[Impact on financial indicators]

	As of Dec 15, 2017	As of Dec 22, 2017	Change
Average remaining debt term (Note 1)	5.52 years	5.66 years	Extended 0.14 years
Fixed interest rate ratio (Note 2)	92.7%	95.5%	Increased 2.8%

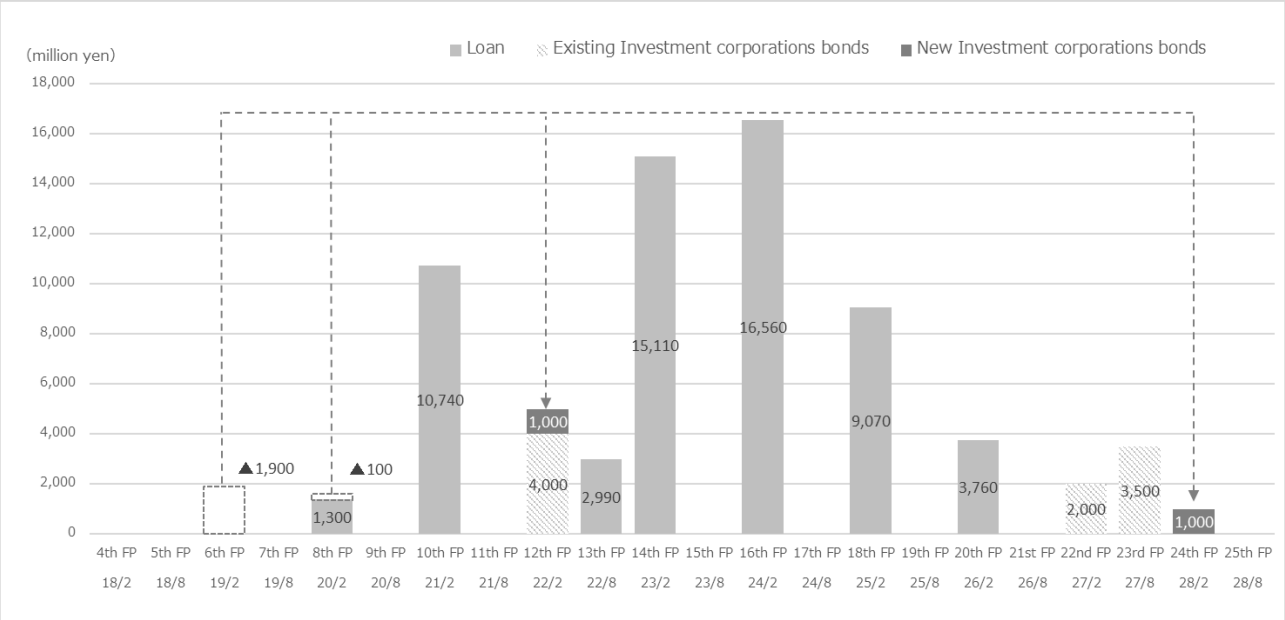
Notes:

1. Calculated as the average of remaining debt term weighted by interest-bearing liabilities amount. Rounded to two decimal places.
2. Calculated as the balance of interest-bearing liabilities with fixed interest rate / total balance of interest-bearing liabilities * 100. Rounded to one decimal place.

IV. Other Matters Necessary for Investors' Appropriate Understanding/Judgment Concerning the Subject Information

With respect to risks regarding redemption of the Investment Corporation Bonds, etc. there are no material changes from the content provided in the "Investment Risks" section included within the Semi-annual Securities Report (commonly referred to as the *Yukashoken Hokoku-sho* in Japanese) for the 3rd fiscal period submitted on November 29, 2017.

[Reference]
The Debt Maturity schedule after the Investment Corporation Bonds is issued and the Early Repayment is made.



This notice is an English translation of the Japanese announcement dated December 15 2017. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

* The Investment Corporation's website: http://lasalle-logiport.com/english/