Document and entity information

	Dec 2016
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2017-02-13
Company name	V-cube,Inc.
Securities code	36810
URL	http://jp.vcube.com
Representative	
Title	代表取締役社長
Name	間下　直晃
Inquiries	
Title	取締役　CFO
Name	大川　成儀
Tel	03(5768)3111
Other	
Date of general shareholders' meeting (as planned)	2017-03-28
Annual securities report filing date (as planned)	2017-03-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2016-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2016	Dec 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	7,239	6,083
% change	19.0	30.0
Operating income		

Operating income	36	348
% change	-89.5	-13.7
Ordinary income		
Ordinary income	-197	179
% change	-	-69.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	-527	93
% change	-	-64.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-616	145
Change in comprehensive income	-	-62.2
Other consolidated operating results		
Basic earnings per share (Yen)	-27.58	5.01
Diluted earnings per share (Yen)	-	2.67
Rate of return on equity (%)	-13.4	2.2
Ordinary income to total assets ratio (%)	-1.9	1.8
Operating income to net sales ratio (%)	0.5	5.7
Note to consolidated operating results		
Investment profit (loss) on equity method	7	15
Note to operating results	(注) 当社は平成28年1月1日付で1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,502	10,156
Net assets	3,979	4,601
Capital adequacy ratio (%)	34.4	42.2
Net assets per share (Yen)	186.94	227.72
Note to consolidated financial positions		
Owner's equity	3,612	4,281
Note to financial positions	(注) 当社は平成28年1月1日付で1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して「1株当たり純資産」を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Dec 2016	Dec 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,300	582
Cash flows from investing activities	-2,142	-3,037
Cash flows from financing activities	867	3,422
Cash and equivalents, end of period	1,999	1,992
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2017	Dec 2016	Dec 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2017	Jun 2017
Forecasts		
Forecasts		
Title for forecasts	3．平成29年12月期の連結業績予想（平成29年1月1日～平成29年12月31日）	

Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	7,756	3,311
Upper	-	-
Lower	-	-
% change		
Forecast	7.1	-2.5
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	46	-454
Upper	-	-
Lower	-	-
% change		
Forecast	26.6	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	40	-457
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	-539	-886
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	-27.83	-45.71
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2016	Dec 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	19,370,800	18,863,200
Number of treasury stock at the end of fiscal year	47,200	63,600
Average number of shares	19,122,194	18,709,650
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)1．当社は平成28年1月1日付で1株につき2株の割合で株式分割を行っており、普通株式期末発行済株式数、期末自己株式数及び期中平均株式数は、前連結会計年度の期首に株式分割が行われたと仮定して算定しております。2．自己株式に含めている従業員持株会信託口が保有する当社株式数は47,200株であります。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,972	3,540
% change	12.2	12.4
Operating income		
Operating income	142	135
% change	5.0	-44.2
Ordinary income		
Ordinary income	-112	-94
% change	-	-
Profit		
Profit	-126	-122
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-6.59	-6.54
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
	(注) 当社は平成28年1月1日付で1株につき	

Note to operating results	2株の割合で株式分割を行っております。前会計年度の期首に当該株式分割が行われたと仮定して「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,312	9,058
Net assets	4,340	3,876
Capital adequacy ratio (%)	41.9	42.9
Net assets per share (Yen)	223.74	206.53
Note to non-consolidated financial positions		
Owner's equity	4,323	3,882
Note to financial positions	(注) 当社は平成28年1月1日付で1株につき2株の割合で株式分割を行っております。前会計年度の期首に当該株式分割が行われたと仮定して「1株当たり純資産」を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Dec 2016
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2017
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.