Document and entity information

	Sep 2017
Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(非連結)
Filing date	2017-10-27
Company name	SHL-JAPAN Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	43270
URL	http://www.shl.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-09-30
Representative	
Title	代表取締役社長
Name	奈良　学
Inquiries	
Title	常務取締役
Name	中村　直浩
Tel	03(5385)8781
Other	
Date of general shareholders' meeting (as planned)	2017-12-23
Dividend payable date (as planned)	2017-12-25
Annual securities report filing date (as planned)	2017-12-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	証券アナリスト・機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2017	Sep 2016
Operating results		
Operating results		
Operating results		
Income statements information		

Net sales		
Net sales	2,575	2,420
% change	6.4	6.2
Operating income		
Operating income	1,105	1,018
% change	8.6	9.9
Ordinary income		
Ordinary income	1,104	1,020
% change	8.1	8.7
Profit		
Profit	758	667
% change	13.7	13.4
Other operating results		
Basic earnings per share (Yen)	125.27	110.00
Diluted earnings per share (Yen)	124.67	109.47
Rate of return on equity (%)	19.8	18.6
Ordinary income to total assets ratio (%)	24.6	24.3
Operating income to net sales ratio (%)	42.9	42.1
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	当社は、平成29年10月1日付で普通株式1株につき2株の株式分割を行っておりますが、平成28年9月期の期首に当該株式分割が行われたと仮定して1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Sep 2017	Sep 2016
Financial positions		
Financial positions		
Financial positions		
Total assets	4,591	4,398
Net assets	3,894	3,789
Capital adequacy ratio (%)	84.7	86.1
Net assets per share (Yen)	654.37	622.35
Note to financial positions		
Owner's equity	3,890	3,785
Note to financial positions	当社は、平成29年10月1日付で普通株式1株につき2株の株式分割を行っておりますが、平成28年9月期の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Sep 2017	Sep 2016
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	890	846
Cash flows from investing activities	-131	-47
Cash flows from financing activities	-644	-278
Cash and equivalents, end of period	2,813	2,697
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2017
Note to business results	
Note to business results	
Note to financial results	
Note to financial results	-

Dividends

(in millions of yens)

	Sep 2018	Sep 2017	Sep 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		55.00	49.00
Forecast	32.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		72.00	61.00
Forecast	32.00		
Upper	-		
Lower	-		
Annual			
Result		127.00	110.00
Forecast	64.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		381	334
Payout ratio			
Payout ratio (%)			
Annual			
Result		50.7	50.0
Forecast	49.3		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		9.9	9.3
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Commemorative dividend			
Annual			
Result		-	
Extra dividend			
Annual			
Result		-	
Note to dividends			
Annual		当社は、平成29年10月1日付で普通株式1株につき2株の株式分割を行っておりますが、28年9月期及び29年9月期の配当金につきましては、実際の配	

	当額を記載しております。

Forecasts

(in millions of yens)

	Sep 2018
Forecasts	
Forecasts	
Title for forecasts	3. 平成30年9月期の業績予想（平成29年10月1日～平成30年9月30日）
Preamble to forecasts	
Preamble to forecasts	-
Main table of forecasts	
Net sales	
Net sales	
Forecast	2,692
Upper	-
Lower	-
% change	
Forecast	4.5
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	1,117
Upper	-
Lower	-
% change	
Forecast	1.1
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	1,116
Upper	-
Lower	-
% change	
Forecast	1.1
Upper	-
Lower	-
Profit	
Profit	
Forecast	771
Upper	-
Lower	-
% change	
Forecast	1.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	129.73
Upper	-
Lower	-
Note to forecasts	
Note to forecasts	当社は、平成29年10月1日付で普通株式1株につき2株の株式分割を行っておりますので、1株当たり当期純利益は当該株式分割を反映し、発行済株式総数（6,096,358株）から自己株式数（150,844株）を控除した株式数（5,945,514株）を基に算出しております。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2017	Sep 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,096,358	6,081,958
Number of treasury stock at the end of fiscal year	150,844	66
Average number of shares	6,056,188	6,066,455
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	当社は、平成29年10月1日付で普通株式1株につき2株の株式分割を行っておりますが、平成28年9月期の期首に当該株式分割が行われたと仮定して算出しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.