Document and entity information

	Mar 2017
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2017-05-11
Company name	SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	true
Sapporo	true
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	53510
URL	http://www.shinagawa.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-03-31
Representative	
Title	代表取締役社長
Name	相川 貢
Inquiries	
Title	取締役常務執行役員
Name	加藤 健
Tel	03-6265-1600
Other	
Date of general shareholders' meeting (as planned)	2017-06-29
Dividend payable date (as planned)	2017-06-30
Annual securities report filing date (as planned)	2017-06-29

Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	103,722	97,889
% change	6.0	-2.3
Operating income		
Operating income	6,344	5,019
% change	26.4	2.5
Ordinary income		
Ordinary income	6,365	4,951
% change	28.6	-5.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,602	2,796
% change	28.8	-9.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,738	-224
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	38.21	29.67
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.8	6.3
Ordinary income to total assets ratio (%)	6.1	4.6
Operating income to net sales ratio (%)	6.1	5.1
Note to consolidated operating results		
Investment profit (loss) on equity method	42	74
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	106,507	103,697
Net assets	54,186	50,132
Capital adequacy ratio (%)	44.8	42.6
Net assets per share (Yen)	505.68	468.80
Note to consolidated financial positions		
Owner's equity	47,670	44,195

Note to financial positions	-

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,459	4,390
Cash flows from investing activities	-1,825	-1,173
Cash flows from financing activities	-2,526	-2,343
Cash and equivalents, end of period	13,627	12,659
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		3.00	3.00
Forecast	3.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		4.00	3.00
Forecast	35.00		
Upper	-		
Lower	-		

Annual			
Result		7.00	6.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		659	565
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.3	20.2
Forecast	24.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.4	1.3
Note to dividends			
Note to dividends			
Annual		※当社は、平成29年10月１日を効力発生日として普通株式10株につき１株の割合をもって株式併合を実施する予定であるため、平成30年３月期（予想）の１株当たり期末配当金につきましては、当該株式併合を考慮した金額を記載し、年間配当金合計は、「－」として記載しております。株式併合を考慮しない場合の平成30年３月期（予想）の１株当たり期末配当金は3.5円となり、１株当たり年間配当金は７円となります。詳細につきましては、「業績予想の適切な利用に関する説明、その他特記事項」をご覧ください。	

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 3月期の連結業績予想（平成29年 4月 1日～平成30年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	

Main table of consolidated forecasts

Net sales		
Net sales		
Forecast	102,000	48,500
Upper	-	-
Lower	-	-
% change		
Forecast	-1.7	2.2
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	5,600	2,500
Upper	-	-
Lower	-	-
% change		
Forecast	-11.7	-4.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,700	2,600
Upper	-	-
Lower	-	-
% change		
Forecast	-10.5	2.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,700	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-25.1	-26.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	286.40	10.61
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts	※平成30年３月期の連結業績予想（通期）における１株当たり当期純利益につきましては、株式併合の影響を考慮しております。株式併合を考慮しない場合の平成30年３月期の連結業績予想（通期）における１株当たり当期純利益は28円64銭となります。詳細につきましては、「業績予想の

	適切な利用に関する説明、その他特記事項」をご覧ください。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細につきましては、添付資料Ｐ．13「４．連結財務諸表（5）連結財務諸表に関する注記事項（会計方針の変更）をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,293,663	94,293,663
Number of treasury stock at the end of fiscal year	22,858	19,260
Average number of shares	94,274,003	94,276,087
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	69,576	64,081
% change	8.6	-3.3
Operating income		
Operating income	3,256	2,825
% change	15.2	-13.4
Ordinary income		
Ordinary income	3,627	3,273
% change	10.8	-15.4
Profit		
Profit	2,403	1,916
% change	25.4	-26.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	25.49	20.33
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	77,385	75,045
Net assets	40,783	38,430
Capital adequacy ratio (%)	52.7	51.2
Net assets per share (Yen)	432.62	407.64
Note to non-consolidated financial positions		
Owner's equity	40,783	38,430
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.