[Translation for Reference and Convenience Purposes Only]

Please note that the following is an unofficial English translation of Japanese original text of the Notice of Convocation of the 78th Ordinary General Meeting of Shareholders of UNIPRES CORPORATION. The Company provides this translation for reference and convenience purposes only and without any guarantee as to its accuracy or otherwise. In the event of any discrepancy between this translation and the Japanese original, the latter shall prevail.

(Securities Code: 5949)
May 31, 2017

Dear Shareholders

Masanobu Yoshizawa
Representative Director

UNIPRES CORPORATION
1-19-20, Shin-Yokohama, Kohoku-ku,
Yokohama City, Kanagawa

NOTICE OF CONVOCATION OF THE 78th ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are cordially invited to attend the 78th Ordinary General Meeting of Shareholders of UNIPRES CORPORATION (the "Company"), to be held as follows.

If you are unable to attend the meeting, you may otherwise exercise your voting rights in writing (by mail) or via the Internet. Please read the attached RERERENCE DOCUMENTS FOR THE GENERAL MEETING OF SHAREHOLDERS provided below, and exercise your voting rights.

1. Time and Date: 10 a.m., Thursday, June 22, 2017 (Reception begins at 9 a.m.)
2. Place: Shin Yokohama Prince Hotel, 5F, Sinfonia
3-4, Shin-Yokohama, Kohoku-ku, Yokohama City, Kanagawa
3. Objectives of the Meeting:
Reports:
1. Reports on Business Report and Consolidated Financial Statements, as well as Results of the Audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee for the 78th term (From April 1, 2016, to March 31, 2017)
2. Reports on Non-Consolidated Financial Statements for the 78th term (From April 1, 2016, to March 31, 2017)

Agenda:
Proposal No. 1: Appropriation of Surplus
Proposal No. 2: Election of Five (5) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

For those attending, please present the enclosed Voting Rights Exercise Form at the reception desk on arrival at the meeting.
If any amendment is made to the REFERENCE DOCUMENTS FOR THE GENERAL MEETING OF SHAREHOLDERS, the Business Report, and the Consolidated and/or the Non-Consolidated Financial Statements, the amended information will be disclosed on the Company's Web site.
(http://www.unipres.co.jp/)

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Guide to Exercise of Voting Rights

Voting rights are an important right for shareholders. Please review the REFERENCE DOCUMENTS FOR THE GENERAL MEETING OF SHAREHOLDERS and exercise your voting rights.
The following three methods are available to exercise voting rights.

Attending the General Meeting of Shareholders
The venue is the Shin Yokohama Prince Hotel. Please submit the enclosed Voting Rights Exercise Form to the reception. Additionally, please bring this Notice with you.
Date and time of General Meeting of Shareholders: 10 a.m., Thursday, June 22, 2017

Mail
Please indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it such that it arrives by the exercise deadline.
Exercise deadline: Arrival by 6 p.m., Wednesday, June 21, 2017

Internet
Please access the designated voting rights exercise website (http://www.it-soukai.com/) and indicate your vote for or against the proposals by the exercise deadline.
Exercise deadline: Until 6 p.m., Wednesday, June 21, 2017

To institutional investors
If use for the Electronic Voting Rights Exercise Platform operated by ICJ, Inc. has been made in advance, institutional investors may use said platform.

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Guide to Exercise of Voting Rights via the Internet

1. About the exercise of voting rights via the Internet
   (1) In addition to the exercise of voting rights via mail (writing), voting rights may also be exercised via the Voting Rights Exercise Website (URL below). Shareholders wishing to do so may login using the Voting Rights Exercise Code and password printed along the right side of the Voting Rights Exercise Form, and place inputs according to the on-screen instructions. Additionally, to ensure security, the password must be changed upon the initial login.

http://www.it-soukai.com/

   (2) The exercise deadline is 6 p.m., Wednesday, June 21, 2017, and input must be completed by that time. We encourage shareholders to exercise their votes early.
   (3) If voting rights are exercised in duplicate both by mail (writing) and via the Internet, the voting rights exercised via the Internet will be deemed valid. If voting rights are exercised multiple times, the most recent voting rights exercised will be deemed valid.
   (4) The password (including passwords changed by shareholders) is valid only for this General Meeting. A new password will be issued for the next General Meeting of Shareholders.
   (5) Expenses associated with connecting to the Internet shall be borne by the shareholder.

   (Caution)
   - The password is a method to verify the identity of the person exercising the voting right. Additionally, the Company will never ask for your password.
   - If the password is incorrect greater than a set number of times, the password will become locked and unusable. If it becomes locked, please follow the procedures according to the on-screen guidance.
   - The Voting Rights Exercise Website is tested with general Internet connection devices, but it may not be usable depending upon your device.

2. About inquiries
   For any questions, please contact the Stock Transfer Agency Department of Mizuho Trust & Banking Co., Ltd., which is the shareholder registry administrator.
   (1) Dedicated help line for inquiries on how to use the Voting Rights Exercise Website, etc.
   Toll free (within Japan): 0120-768-524 (Weekdays: 9 a.m. to 9 p.m.)
   (2) Inquiries related to stock administration other than the above
   Toll free (within Japan): 0120-288-324 (Weekdays: 9 a.m. to 5 p.m.)

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Proposals and References

Proposal No. 1: Appropriation of Surplus

Taking into account the business results for the fiscal year under review and other circumstances, the Company proposes to pay ¥27.5 per share of its common stock as the year-end dividend for the fiscal 78th term. Combined with the interim dividend of ¥17.5 per share, the annual dividend for the fiscal year under review will be ¥45, or an increase of ¥10 from the previous year.

Fiscal Year-End Dividend

(1) Type of Property for Dividends:
Money

(2) Allotment of Property for Dividends and Total Amount Thereof:
¥27.5 per share of the Company's common stock for a total of ¥1,314,558,520

(3) Effective Date of Distribution of Surplus:
June 23, 2017

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Proposal No. 2: Election of Five (5) Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

The term of office of all five (5) current Directors (excluding Directors serving as Audit and Supervisory Committee Members; hereinafter the same shall apply in this Proposal) will expire at the conclusion of this 78th Ordinary General Meeting of Shareholders. Accordingly, we kindly ask our shareholders to elect five (5) Directors. Additionally, this Proposal has obtained the opinion of the Audit and Supervisory Committee that all of the candidates for Director are qualified for the position.

The candidates for Director are as follows:

Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
No. 1 Masanobu Yoshizawa (August 25, 1953) Number of Shares Held: 32,800 Reappointment	April 1976 Joined Nissan Motor Co., Ltd. April 2000 General Manager, Parts Purchasing Department No.1, Nissan Motor Co., Ltd. April 2003 Joined the Company Senior Vice President and General Manager, Overseas Business Department June 2004 Director and Senior Vice President April 2005 Director and Executive Vice President April 2007 Director and Executive Vice President June 2009 Representative Director and Executive Vice President April 2011 President and Representative Director June 2015 Representative Director and Executive President (current position) **Significant Concurrent Positions** Director, UNIPRES R&D Co., Ltd. Director, UNIPRES KYUSHU CORPORATION Director, UNIPRES NORTH AMERICA, INC. Director, UNIPRES U.S.A., INC. Director, UNIPRES SOUTHEAST U.S.A., INC. Director, UNIPRES ALABAMA, INC. Director, UNIPRES MEXICANA, S.A. DE C.V. Director, UNIPRES (UK) LIMITED Director, UNIPRES (CHINA) CORPORATION Director, UNIPRES GUANGZHOU CORPORATION Director, UNIPRES ZHENGZHOU CORPORATION Director, UNIPRES PRECISION GUANGZHOU CORPORATION Director, UNIPRES INDIA PRIVATE LIMITED Director, UNIPRES (THAILAND) CO., LTD. Commissioner, PT. UNIPRES INDONESIA **Reasons for nomination as a candidate for Director** Mr. Masanobu Yoshizawa has been selected as a candidate for Director because of his business achievements in Corporate Planning, Overseas Business, and Purchasing divisions, and the Company has determined that he is suited to be a Director of the Company from this extensive experience and ability.

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Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
No. 2 Shigeru Asahi (April 3, 1951) Number of Shares Held: 13,600 Reappointment	March 1975 Joined Yamato Kogyo Co., Ltd. (currently UNIPRES CORPORATION) April 2003 General Manager, Corporate Planning Department April 2004 Senior Vice President and General Manager, Corporate Planning Department June 2006 Director and Senior Vice President April 2007 Director and Executive Vice President April 2011 Director and Executive Vice President June 2016 Representative Director and Executive Vice President (current position) **Current Responsibilities** China Region Corporate Planning, Overseas Business and Russia Project Office **Significant Concurrent Positions** Director, UNIPRES (UK) LIMITED Chairman and President, UNIPRES (CHINA) CORPORATION Chairman, UNIPRES GUANGZHOU CORPORATION Chairman, UNIPRES ZHENGZHOU CORPORATION Chairman, UNIPRES PRECISION GUANGZHOU CORPORATION Director, UNIPRES INDIA PRIVATE LIMITED Director, UNIPRES (THAILAND) CO., LTD. Director, PT. UNIPRES INDONESIA Director, UM CORPORATION, SAS Director, MA Automotive Brazil Ltd. **Reasons for nomination as a candidate for Director** Mr. Shigeru Asahi has been selected as a candidate for Director because of his business achievements in Corporate Planning, Cost Planning, and Overseas Business divisions, and the Company has determined that he is suited to be a Director of the Company from this extensive experience and ability.

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Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
No. 3 Atsushi Shizuta (December 22, 1954) Number of Shares Held: 6,500 Reappointment	April 1977 Joined Nissan Motor Co., Ltd. April 2002 General Manager, Advanced Vehicle Engineering Department April 2006 Corporate Vice President April 2008 Senior Vice President April 2014 Joined the Company Executive Vice President June 2014 Director and Executive Vice President April 2015 Director and Executive Vice President (current position) **Current Responsibilities** Engineering Division, Quality Assurance and Tool & Die **Significant Concurrent Positions** President and Representative Director, UNIPRES R&D Co., Ltd. **Reasons for nomination as a candidate for Director** Mr. Atsushi Shizuta has been selected as a candidate for Director because of his business achievements in Engineering and Quality Assurance divisions, and the Company has determined that he is suited to be a Director of the Company from this extensive experience and ability.
No. 4 Toshiya Watanabe (September 10, 1959) Number of Shares Held: 8,000 New candidate	April 1982 Joined Yamakawa Industrial Co., Ltd. (currently UNIPRES CORPORATION) April 2008 General Manager, Sales Department April 2012 Senior Vice President and General Manager, Sales Department April 2015 Executive Vice President April 2017 Executive Vice President (current position) **Current Responsibilities** Sales Department **Reasons for nomination as a candidate for Director** Mr. Toshiya Watanabe has been selected as a candidate for Director because of his business achievements in Sales division, and the Company has determined that he is suited to be a Director of the Company from this extensive experience and ability.

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Name (Date of Birth)	Brief Personal History, Positions and Assignments in the Company and Significant Positions Concurrently Held
No. 5 Yoshiaki Shimada (February 18, 1964) Number of Shares Held: 0 Reappointment Outside Non-executive	April 1986 Joined Nippon Steel Corporation (currently Nippon Steel & Sumitomo Metal Corporation) April 2011 General Manager, Tin Mill Products Sales Div., Flat Products Division April 2016 Executive Officer Vice Head of Unit, Flat Products Unit (current position) June 2016 Director, the Company (current position) **Significant Concurrent Positions** Executive Officer, Nippon Steel & Sumitomo Metal Corporation **Reasons for nomination as a candidate for Outside Director** Mr. Yoshiaki Shimada has been selected as a candidate for Outside Director due to his position as an Executive Officer at Nippon Steel & Sumitomo Metal Corporation. In the expectation that his wealth of knowledge related to automotive steel sheets being useful to the Company's operation, the Company has determined that he is suited for the position.

(Notes)

1. Mr. Yoshiaki Shimada concurrently serves as Executive Officer of Nippon Steel & Sumitomo Metal Corporation, which is a specified related business operator of the Company. The Company receives products manufactured by Nippon Steel & Sumitomo Metal as provision from a third-party. However, there are no direct transactions between the Company and Nippon Steel & Sumitomo Metal. Furthermore, the Company and Nippon Steel & Sumitomo Metal are jointly engaged in research related to press molding technology.
2. There is no special interest between the other candidates and the Company.
3. Mr. Yoshiaki Shimada is a candidate for Outside Director.
4. Mr. Yoshiaki Shimada is currently an Outside Director of the Company, and his term of office as Outside Director will be one year at the conclusion of this General Meeting of Shareholders.
5. The Company has entered into an agreement with Mr. Yoshiaki Shimada pursuant to Article 427, Paragraph 1 of the Companies Act that limits the maximum amount of his liability as set forth in Article 423, Paragraph 1 of the same Act. This maximum amount will be established as the minimum liability as set forth in Article 425, Paragraph 1 of the same Act. Furthermore, if the reappointment of Mr. Yoshiaki Shimada is approved, the Company plans to enter into an identical agreement to limit the maximum amount of his liability.