Document and entity information

	Mar 2017
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2017-05-12
Company name	YAMABIKO CORPORATION
Securities code	62500
URL	http://www.yamabiko-corp.co.jp/
Representative	
Title	代表取締役社長執行役員
Name	永尾　慶昭
Inquiries	
Title	経理部長
Name	西　　正信
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Other	
Date of general shareholders' meeting (as planned)	2017-06-29
Dividend payable date (as planned)	2017-06-08
Annual securities report filing date (as planned)	2017-06-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	111,945	113,348
% change	-1.2	7.7
Operating income		
Operating income	7,620	6,730
% change	13.2	18.3
Ordinary income		
Ordinary income	7,288	6,402
% change	13.8	-0.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,374	4,700
% change	-49.5	-4.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,642	2,843
Change in comprehensive income	-7.1	-68.1
Other consolidated operating results		
Basic earnings per share (Yen)	57.46	113.75
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.1	10.4
Ordinary income to total assets ratio (%)	7.8	6.8
Operating income to net sales ratio (%)	6.8	5.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	（注）当社は、平成27年10月1日付で普通株式1株につき4株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益金額を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	95,343	91,440
Net assets	47,484	46,082
Capital adequacy ratio (%)	49.8	50.3
Net assets per share (Yen)	1,149.28	1,113.95
Note to consolidated financial positions		
Owner's equity	47,484	46,026
Note to financial positions	（注）当社は、平成27年10月1日付で普通株式1株につき4株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産金額を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		

Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,371	8,737
Cash flows from investing activities	-3,813	-4,620
Cash flows from financing activities	-4,059	-4,137
Cash and equivalents, end of period	4,329	4,844
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2017	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,032	1,239
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		43.5	26.4
Forecast	28.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	2.2	2.7
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Dec 2017	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3．平成29年12月期の連結業績予想（平成29年4月1日～平成29年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	103,000	62,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	1.2
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	6,300	4,600
Upper	-	-
Lower	-	-
% change		
Forecast	-	-18.0
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	6,100	4,500
Upper	-	-
Lower	-	-
% change		
Forecast	-	3.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,400	3,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	10.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	106.49	72.60
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
	（注）当社は、平成29年6月29日に開催予定の第9回定時株主総会で、「定款一部変	

Note to forecasts	更の件」が承認されることを条件として、平成29年度より決算期を3月31日から12月31日に変更することを予定しています。また、決算期が12月31日以外の国内子会社につきましても、同様の変更を行う予定です。従いまして、決算期変更の経過期間となる平成29年12月期の連結業績予想につきましては、3月決算の会社につきましては9ヶ月間（平成29年4月1日から平成29年12月31日）、12月決算の会社につきましては従来通り12ヶ月間（平成29年1月1日から平成29年12月31日）を連結対象期間として予想数値を記載しています。[参考]下記の%表示（調整後増減率）は、当社および3月決算連結対象子会社の当期業績を9ヶ月（平成28年4月1日から平成28年12月31日）の期間に合わせて次期業績予想と比較した増減率です。 売上高 営業利益 経常利益 親会社株主に帰属する当期純利益 （単位：百万円） 103,000　5.1% 6,300　△21.0% 6,100　△22.4% 4,400 40.6%

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	

Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	44,108,428	44,108,428
Number of treasury stock at the end of fiscal year	2,791,956	2,790,416
Average number of shares	41,317,241	41,319,083
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）当社は、平成27年10月1日付で普通株式1株につき4株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数（普通株式）を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	69,650	69,370
% change	0.4	0.8
Operating income		
Operating income	1,283	2,418
% change	-46.9	-7.9
Ordinary income		
Ordinary income	1,750	2,547
% change	-31.3	-38.7
Profit		
Profit	-765	2,156
% change	-135.5	-51.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	-18.51	52.19
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	（注）当社は、平成27年10月1日付で普通株式1株につき4株の割合で株式分割を行っております。前会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益金額を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	69,385	67,660
Net assets	29,674	31,460
Capital adequacy ratio (%)	42.8	46.5
Net assets per share (Yen)	718.22	761.42
Note to non-consolidated financial positions		
Owner's equity	29,674	31,460
Note to financial positions	（注）当社は、平成27年10月１日付で普通株式１株につき４株の割合で株式分割を行っております。前会計年度の期首に当該株式分割が行われたと仮定して、１株当たり純資産金額を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2017
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.