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The Partial Correction to the Consolidated Business Results for First Three Months of the Fiscal Year Ending March 31, 2018 (U.S. GAAP)

Komatsu Ltd. announces today that the following partial correction to the consolidated business results for first three months (April – June, 2017) of the fiscal year ending March 31, 2018 (U.S. GAAP), which it disclosed on July 28, 2017. Correction before and after are underlined as follows.

Reason:
After filing the consolidated business results for first three months of the fiscal year ending March 31, 2018, Komatsu Ltd. discovered the following errors in the content. Komatsu Ltd. hereby corrects the errors.

Correction:
Page 12: Consolidated Financial Statements (2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income (Three Months ended June 30, 2017)

[Before]
Consolidated Statements of Income

Millions of yen except per share amounts

	Three Months ended June 30, 2017		Three Months ended June 30, 2016	
		Ratio (%)		Ratio (%)
Net sales	**¥ 561,211**	**100.0**	¥ 389,252	100.0
Cost of sales	**385,048**	**68.6**	279,517	71.8
Selling, general and administrative expenses	**123,164**	**21.9**	80,735	20.7
Other operating income (expenses), net	**(592)**	**(0.1)**	789	0.2
Operating income	**52,407**	**9.3**	29,789	7.7

(Omitted)

[After]
Consolidated Statements of Income

Millions of yen except per share amounts

	Three Months ended June 30, 2017		Three Months ended June 30, 2016	
		Ratio (%)		Ratio (%)
Net sales	**¥ 561,211**	**100.0**	¥ 389,252	100.0
Cost of sales	**402,165**	**71.7**	279,517	71.8
Selling, general and administrative expenses	**106,047**	**18.9**	80,735	20.7
Other operating income (expenses), net	**(592)**	**(0.1)**	789	0.2
Operating income	**52,407**	**9.3**	29,789	7.7

(Omitted)

(end)