For reference (*)

November 1, 2017

Revision of Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2018 (FY2017)

Tokyo, November 1, 2017 ----- Today Wacom Co., Ltd. (the “Company”) announced that, based on recent trends in business results, the Company revised its consolidated financial forecasts for the first half and the full-year of the fiscal year ending March 31, 2018, as follows. The previous forecasts were announced and posted in Wacom’s website on May 10, 2017.

1. Revised consolidated financial forecasts

For the first half (H1) of FY2017 (period between April 1 and September 30, 2017)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit attributable to owners of parent (millions of yen)	Net profit per share (yen)
Previously announced forecasts (A)	35,180	-470	-500	-100	-0.62
Updated forecasts (B)	40,689	1,501	1,642	1,674	10.31
Amount of changes (B-A)	5,509	1,971	2,142	1,774	
Percentage change (%: B to A)	15.7	-	-	-	
(Reference) Results for the previous fiscal year	33,797	-898	-1,021	-1,226	-7.48

For full-year of FY2017 (period between April 1, 2017 and March 31, 2018)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit attributable to owners of parent (millions of yen)	Net profit per share (yen)
Previously announced forecasts (A)	76,800	1,800	1,740	1,130	6.96
Updated forecasts (B)	80,900	2,900	3,100	1,930	11.89
Amount of changes (B-A)	4,100	1,100	1,360	800	
Percentage change (%: B to A)	5.3	61.1	78.2	70.8	
(Reference) Results for the previous fiscal year	71,314	-1,171	-870	-5,534	-33.93

Forex rate assumptions for FY 2017, effective from October, 2017

1 USD = 111 JPY (previous assumption: 110 JPY)

1 EUR = 128 JPY (previous assumption: 118 JPY)

Principal Reasons for the Revision:

The first half (H1) of FY2017:

Forecasts of net sales, operating profit, ordinary profit and profit attributable to owners of parent were revised upward from the previous forecasts announced on May 10, 2017. The main factor for upward revision is that sales and operating profit are expected to exceed the Company's assumptions owing to strong sales trend in the Technology Solution Business both for smartphones and for tablet. As for the Brand Business, total sales are expected to slightly exceed the Company's assumptions, owing to strong sales of Consumer Business, however, profitability is expected to fall below the Company's assumptions, due to sluggish sales of the Creative Business in Europe.

The full-year of FY2017:

Forecasts of net sales, operating profit, ordinary profit and profit attributable to owners of parent were revised upward from the previous forecasts, reflecting the strong performance in the H1 of FY2017. The Company also reflected a possibility of development delay that may occur in some product lines in the Brand Business scheduled from the third quarter of FY2017 onward, as a new factor of the full-year forecasts in the form of sales decline and product mix changes.

Others:

There is no revision in forecast of dividend per share for FY2017.

Note: The above forecasts are based on currently available information and assumptions of uncertainties which can influence future results as of the announcement date. Please note that actual results could materially differ from these forecasted results due to various factors.

(*) This is translated to English from a Japanese announcement solely for convenience of non-Japanese readers.