August 14th, 2017

For Immediate Release
To Whom It May Concern

Mitsui & Co., Ltd.

Notice Concerning New Valepar Shareholders Agreement (2)

Mitsui & Co., Ltd. ("Mitsui", Head Office: Tokyo, President and CEO: Tatsuo Yasunaga), as announced in the Notice Concerning New Valepar Shareholders Agreement dated February 21st, 2017, agreed to the change in the listing of Vale S.A.("Vale") subject to approval at Vale's extraordinary shareholders meeting and adhesion of more than 54.09% to the conversion of Vale's preferred shares to common shares.

As released by Vale (*1) dated August 11th, 2017 that the conditions as above-mentioned were satisfied, 1) conversion of Vale's preferred shares to common shares, 2) amendment to Vale bylaw and 3) incorporation of Valepar by Vale shall be executed.

(*1) Release by Vale (dated August 11th, 2017 in Brazil Time)
http://www.vale.com/brasil/EN/investors/information-market/press-releases/Pages/vale-announces-the-results-of-the-voluntary-conversion-of-its-preferred-shares-.aspx

For the second quarter of the fiscal year ending March 31st, 2018, Mitsui will record a profit upon the incorporation of Valepar by Vale. Mitsui will announce immediately once the figure is determined.

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Notice:
This announcement contains forward-looking statements. These forward-looking statements are based on Mitsui's current assumptions, expectations and beliefs in light of the information currently possessed by it and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause Mitsui's actual results, financial position or cash flows to be materially different from any future results, financial position or cash flows expressed or implied by these forward-looking statements. These risks, uncertainties and other factors referred to above include, but are not limited to, those contained in Mitsui's latest Annual Securities Report and Quarterly Securities Report, and Mitsui undertakes no obligation to publicly update or revise any forward-looking statements. This announcement is published in order to publicly announce specific facts stated above, and does not constitute a solicitation of investments or any similar act inside or outside of Japan, regarding the shares, bonds or other securities issued by us.