Document and entity information

	Mar 2017
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2017-05-09
Company name	TSUBAKIMOTO KOGYO CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	80520
URL	http://www.tsubaki.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-03-31
Representative	
Title	取締役社長
Name	椿本　哲也
Inquiries	
Title	取締役　常務執行役員
Name	春日部　博
Tel	06-4795-8806
Other	
Date of general shareholders' meeting (as planned)	2017-06-29
Dividend payable date (as planned)	2017-06-30
Annual securities report filing date (as planned)	2017-06-29
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		

Net sales	88,889	88,711
% change	0.2	2.2
Operating income		
Operating income	2,557	2,298
% change	11.3	6.4
Ordinary income		
Ordinary income	2,778	2,428
% change	14.4	2.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,175	1,536
% change	41.6	7.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,745	-460
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	68.38	48.29
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	12.0	9.1
Ordinary income to total assets ratio (%)	5.1	4.4
Operating income to net sales ratio (%)	2.9	2.6
Note to consolidated operating results		
Investment profit (loss) on equity method	2	29
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	56,701	52,833
Net assets	20,032	16,735
Capital adequacy ratio (%)	35.0	31.2
Net assets per share (Yen)	623.75	518.69
Note to consolidated financial positions		
Owner's equity	19,845	16,506
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,844	1,040
Cash flows from investing activities	-204	-99
Cash flows from financing activities	-455	-2,356
Cash and equivalents, end of period	6,132	3,986
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	10.00
Forecast	8.00		
Upper	-		
Lower	-		
Annual			
Result		16.00	13.00
Forecast	11.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		509	413
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.4	26.9
Forecast	19.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.8	2.4
Note to dividends			
Note to dividends			
Annual	(注)1．平成28年３月期の期末配当金には、記念配当3円が含まれております。 2．平成29年３月期の期末配当金の内訳は、普通配当8円00銭、記念配当5円00銭であります。　3．本日公表のとおり、平成29年10月1日を効力発生日として、普通株式5株につき1株の割合で株式併合を実施する予定です。 平成30年3月期（予想）の1株当たり年間配当金は、当該株式併合を勘案しておりませんが、当該株式併合が期首に行われたと　仮定した場合の普通株式1株当たりの年間配当金は55円となります。なお、配当性向（連結）は変更ありません。		

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 3月期の連結業績予想（平成29年 4月 1日～平成30年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	93,000	47,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	14.3
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	2,620	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	31.3
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,800	1,510
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	28.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,810	960
Upper	-	-
Lower	-	-
% change		
Forecast	-16.8	29.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	56.89	30.18
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(注)本日公表のとおり、平成29年10月1日を効力発生日として、普通株式5株につき1株の割合で株式併合を実施する予定です。 平成30年3月期の連結業績予想における1株当たり当期純利益は、当該株式併合を勘案しておりませんが、 当該株式併合が期首に行われたと仮定した場合の1株当たり当期純利益は下記のとおりです。 第2四半期（累計）150円90銭、通期284円45銭	

Notes-Material changes in subsidiaries during this period changes in scope of

consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	32,489,845	32,489,845
Number of treasury stock at the end of fiscal year	674,203	667,084
Average number of shares	31,820,124	31,825,078
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	82,563	81,549
% change	1.2	1.2
Operating income		

Operating income	1,797	1,424
% change	26.2	3.8
Ordinary income		
Ordinary income	2,530	2,021
% change	25.2	6.3
Profit		
Profit	2,188	1,437
% change	52.3	13.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	68.77	45.16
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	54,808	49,822
Net assets	17,667	14,358
Capital adequacy ratio (%)	32.2	28.8
Net assets per share (Yen)	555.30	451.21
Note to non-consolidated financial positions		
Owner's equity	17,667	14,358
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成30年 3月期の個別業績予想（平成29年 4月 1日～平成30年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	87,000	44,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.4	14.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,850	1,010
Upper	-	-
Lower	-	-
% change		
Forecast	2.9	42.8
Upper	-	-

Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,560	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	1.2	21.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,800	1,170
Upper	-	-
Lower	-	-
% change		
Forecast	-17.7	16.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	56.58	36.77
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.