Note) This is an English translation of summarized consolidated financial results prepared for readers' convenience. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.

[Summary]Consolidated Financial Report for the Third Quarter of Fiscal Year Ending March 31, 2017 [Japan GAAP]

February 1, 2017

Nihon Unisys, Ltd.

Stock Listing:	Tokyo Stock Exchange 1st Section
Stock Code:	8056
URL:	http://www.unisys.co.jp/
Representative:	Akiyoshi Hiraoka, Representative Director, President & CEO
Scheduled Submission Date for Quarterly Report:	February 13, 2017
Scheduled Starting Date for Dividend Payment:	-
Earnings Supplementary Explanatory Documents:	yes
Earnings Results Briefing:	yes (for institutional investors and analysts)

(Amounts are rounded down to the nearest million yen.)

1. Consolidated Financial Results in FY2017 Q3 (from April 1, 2016 to December 31, 2016)

(1) Consolidated Results of Operations

(Percentage below represents increase (decrease) from the same period of previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
FY2017 Q3	188,183	(0.4)	7,464	(2.0)	7,277	1.7	5,144	14.6
FY2016 Q3	188,889	5.0	7,615	65.5	7,156	19.6	4,487	13.6

(Note) Comprehensive Income FY2017 Q3: 7,059 Million Yen (96.5%) FY2016 Q3: 3,593 Million Yen (-29.3 %)

	Earnings Per Share	Diluted Earnings Per Share
	Yen	Yen
FY2017 Q3	47.89	47.67
FY2016 Q3	47.70	41.24

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
FY2017 Q3	179,801	95,873	52.9
FY2016	193,094	91,213	46.8

(Reference) Shareholders' Equity FY2017 Q3: 95,089 Million Yen FY2016: 90,374 Million Yen

2. Dividends

	Dividends Per Share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2016	—	15.00	—	15.00	30.00
FY2017	—	17.50			
FY2017 (Forecast)				17.50	35.00

(Note) Revisions to the latest forecast of dividends: No

3. Consolidated Earnings Forecast for FY2017 (from April 1, 2016 to March 31, 2017)

(Percentage below represents increase (decrease) from previous year)

	Net Sales		Operating Income		Ordinary Income		Profit Attributable to Owners of Parent		Earnings Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
FY2017	285,000	2.5	14,000	11.8	13,800	13.5	10,000	12.1	93.05

(Note) Revisions to the latest forecast of consolidated earnings: No

* Notes

(1) Change in the scope of consolidation (change of condition of significant consolidated subsidiaries) during this quarterly period: No

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatement of corrections

1. Changes in accounting policies in association with revision in accounting standards: No
2. Other changes in accounting policies: No
3. Changes in accounting estimates: No
4. Restatement of corrections: No

(4) Number of shares outstanding (common stock) (shares)

1. Number of shares outstanding (including treasury stock)	FY2017 Q3	109,663,524	FY2016	109,663,524
2. Number of shares of treasury stock	FY2017 Q3	1,996,954	FY2016	3,035,570
3. Average number of shares outstanding (during the period)	FY2017 Q3	107,416,390	FY2016 Q3	94,069,726

** Indication of quarterly review procedure implementation status

This quarterly earnings report is not subject to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act have not been completed.

*** Comment regarding appropriate usage of earnings forecast, and other special notes

(Note on forward-looking statements)

The forward-looking statements such as earnings forecasts contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. The Company makes no warranty as to the achievability of what is described in the statements. Actual results may differ from these forecasts due to various factors.

Consolidated Financial Statements

(1) Consolidated Balance Sheets

Millions of Yen

	FY2016 (As of March 31, 2016)	FY2017 Q3 (As of December 31, 2016)
ASSETS		
Current assets		
Cash and deposits	15,564	20,666
Notes and accounts receivable - trade	70,446	47,390
Merchandise and finished goods	9,374	11,017
Work in process	2,341	4,939
Raw materials and supplies	223	601
Deferred tax assets	6,194	4,689
Other	18,539	17,460
Allowance for doubtful accounts	(163)	(150)
Total current assets	**122,520**	**106,615**
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,167	3,700
Machinery, equipment and vehicles, net	7,371	7,990
Other, net	3,481	3,772
Total property, plant and equipment	**14,019**	**15,464**
Intangible assets		
Goodwill	920	857
Software	19,933	21,252
Other	269	660
Total intangible assets	**21,123**	**22,770**
Investments and other assets		
Investment securities	15,544	16,115
Deferred tax assets	4,175	2,776
Net defined benefit asset	832	835
Other	15,353	15,696
Allowance for doubtful accounts	(475)	(471)
Total investments and other assets	**35,431**	**34,952**
Total non-current assets	**70,574**	**73,186**
Total assets	**193,094**	**179,801**

Millions of Yen

	FY2016 (As of March 31, 2016)	FY2017 Q3 (As of December 31, 2016)
LIABILITIES		
Current liabilities		
Notes and accounts payable - trade	22,940	16,858
Short-term loans payable	475	300
Current portion of convertible bond	1,085	—
Current portion of long-term loans payable	16,015	12,805
Income taxes payable	1,173	433
Accrued expenses	8,922	5,305
Advances received	13,637	15,989
Allowance for loss on contract development	55	40
Other provision	820	670
Asset retirement obligations	517	—
Other	9,631	8,270
Total current liabilities	**75,273**	**60,673**
Non-current liabilities		
Long-term loans payable	18,915	16,979
Provision	1,136	1,353
Net defined benefit liability	4,822	2,901
Asset retirement obligations	974	1,128
Other	760	892
Total non-current liabilities	**26,608**	**23,254**
Total liabilities	**101,881**	**83,928**
NET ASSETS		
Shareholders' equity		
Capital stock	5,483	5,483
Capital surplus	14,200	14,200
Retained earnings	73,364	74,889
Treasury shares	(3,746)	(2,464)
Deposit for subscriptions to treasury shares	6	—
Total shareholders' equity	**89,309**	**92,109**
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,297	4,744
Deferred gains or losses on hedges	(16)	(6)
Remeasurements of defined benefit plans	(3,216)	(1,758)
Total accumulated other comprehensive income	**1,065**	**2,980**
Subscription rights to shares	269	260
Non-controlling interests	569	523
Total net assets	**91,213**	**95,873**
Total liabilities and net assets	**193,094**	**179,801**

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

Millions of Yen

	FY2016 Q3 (Nine months ended December 31, 2015)	FY2017 Q3 (Nine months ended December 31, 2016)
Net sales	**188,889**	**188,183**
Cost of sales	**144,121**	**142,748**
Gross profit	**44,768**	**45,435**
Selling, general and administrative expenses	**37,152**	**37,970**
Operating income	**7,615**	**7,464**
Non-operating income		
Interest income	32	5
Dividend income	364	352
Other	200	220
Total non-operating income	**596**	**578**
Non-operating expenses		
Interest expenses	194	153
Settlement package	214	409
Other	647	202
Total non-operating expenses	**1,055**	**764**
Ordinary income	**7,156**	**7,277**
Extraordinary income		
Gain on sales of investment securities	511	100
Gain on reversal of subscription rights to shares	188	64
Other	4	6
Total extraordinary income	**704**	**171**
Extraordinary losses		
Loss on sales and retirement of non-current assets	7	28
Loss on sales of investment securities	—	43
Office transfer expenses	574	—
Other	14	13
Total extraordinary losses	**596**	**85**
Profit before income taxes	**7,264**	**7,363**
Income taxes - current	**179**	**148**
Income taxes - deferred	**2,582**	**2,070**
Total income taxes	**2,762**	**2,219**
Profit	**4,502**	**5,144**
Profit attributable to non-controlling interests	**14**	**0**
Profit attributable to owners of parent	**4,487**	**5,144**

(Consolidated Statements of Comprehensive Income)

Millions of Yen

	FY2016 Q3 (Nine months ended December 31, 2015)	FY2017 Q3 (Nine months ended December 31, 2016)
Profit	**4,502**	**5,144**
Other comprehensive income		
Valuation difference on available-for-sale securities	(604)	446
Deferred gains or losses on hedges	(4)	10
Remeasurements of defined benefit plans	(299)	1,458
Share of other comprehensive income of entities accounted for using equity method	0	(0)
Total other comprehensive income	**(908)**	**1,914**
Comprehensive income	**3,593**	**7,059**
(Breakdown)		
Comprehensive income attributable to owners of the parent	3,578	7,059
Comprehensive income attributable to non-controlling interests	14	0