Document and entity information

	Oct 2017
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2017-12-13
Company name	SHOEI FOODS CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	80790
URL	http://www.shoeifoods.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-10-31
Representative	
Title	代表取締役社長
Name	本多　市郎
Inquiries	
Title	専務取締役管理本部長
Name	藤雄　博周
Tel	03-3253-1211
Other	
Date of general shareholders' meeting (as planned)	2018-01-30
Dividend payable date (as planned)	2018-01-31
Annual securities report filing date (as planned)	2018-01-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Oct 2017	Oct 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	103,349	101,689
% change	1.6	-4.7
Operating income		
Operating income	5,417	4,705
% change	15.1	40.3
Ordinary income		
Ordinary income	5,462	4,627
% change	18.0	28.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,677	2,981
% change	23.3	14.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,290	1,347
Change in comprehensive income	265.1	-65.5
Other consolidated operating results		
Basic earnings per share (Yen)	215.66	174.85
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.8	9.5
Ordinary income to total assets ratio (%)	8.5	7.1
Operating income to net sales ratio (%)	5.2	4.6
Note to consolidated operating results		
Investment profit (loss) on equity method	34	30
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Oct 2017	Oct 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	66,252	61,912
Net assets	36,985	32,570
Capital adequacy ratio (%)	54.6	51.4
Net assets per share (Yen)	2,125.11	1,867.61
Note to consolidated financial positions		
Owner's equity	36,232	31,843
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Oct 2017	Oct 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,100	8,870
Cash flows from investing activities	-3,212	-1,845
Cash flows from financing activities	-1,709	-4,731
Cash and equivalents, end of period	8,009	7,690
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Oct 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Oct 2018	Oct 2017	Oct 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	10.00
Forecast	23.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	14.00
Forecast	23.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	24.00
Forecast	46.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		681	409
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.5	13.7
Forecast	20.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	1.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Oct 2018	Apr 2018
Forecasts		

Forecasts

Title for forecasts	3. 平成30年10月期の連結業績予想（平成29年11月 1日～平成30年10月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	104,500	55,500
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	1.0
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	5,700	3,550
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	-0.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,750	3,600
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	0.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,850	2,350
Upper	-	-
Lower	-	-
% change		
Forecast	4.7	1.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	225.80	137.82
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Oct 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Oct 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Oct 2017	Oct 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,159,914	21,159,914
Number of treasury stock at the end of fiscal year	4,110,185	4,109,448
Average number of shares	17,050,124	17,050,555
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Oct 2017	Oct 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	83,648	83,494
% change	0.1	-3.8
Operating income		
Operating income	2,666	2,469
% change	7.9	54.8
Ordinary income		
Ordinary income	2,764	2,583
% change	7.0	45.2
Profit		
Profit	2,180	1,738
% change	25.3	63.0

Other non-consolidated operating results		
Basic earnings per share (Yen)	127.85	101.97
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Oct 2017	Oct 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	50,459	48,370
Net assets	24,824	22,862
Capital adequacy ratio (%)	49.1	47.2
Net assets per share (Yen)	1,456.02	1,340.88
Note to non-consolidated financial positions		
Owner's equity	24,824	22,862
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Oct 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.