To whom it may concern:

December 14, 2017

Company name: Inabata & Co., Ltd.
Representative: Katsutaro Inabata, Director, President
(Stock code: 8098, First Section of the Tokyo Stock Exchange)
Inquiries: Nobukazu Kuboi, Executive Officer,
General Manager, Financial Management Office
(TEL 03-3639-6421)

Notice Concerning Recording of Gain on Sales of Investment Securities (Extraordinary Income)

As already reported, Inabata & Co., Ltd (the "Company") resolved to sell part of the investment securities held by the Company at the Board of Directors' meetings held on November 14 and 30, 2017. The Company hereby announces that the sale based on said resolutions has been completed, and that it will record extraordinary income in the third quarter of the fiscal year ending March 31, 2018 (October 1, 2017 to December 31, 2017). Details are as follows.

1. Reason for sale of investment securities
   In order to pursue greater efficiency of owned assets and strengthen financial position.

2. Details of sale of investment securities

(1) Investment securities to be sold:	The marketable securities of three listed companies owned by the Company
(2) Time of recognition of gain on sales of investment securities:	November – December 2017
(3) Gain on sales of investment securities:	Approx. 3,900 million yen

3. Future outlook
   In the financial results for the first nine months of the fiscal year ending March 31, 2018, the Company will record a total extraordinary income of approx. 6,700 million yen, including the above-mentioned gain on sales of investment securities.
   The portion of extraordinary income related to this announcement was included in the calculation of consolidated earnings forecasts for the full year announced on November 14, 2017.