Translation of the Japanese press release

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Additional Announcement Regarding JAFCO SV5 Fund

JAFCO Co., Ltd. today announced that it has transferred ¥1 billion of its interest in JAFCO SV5 Fund to a company which had been considering investing in the Fund since before its final closing. As a result, the Fund comprises ¥42.6 billion contributed by investors and ¥22.4 billion by JAFCO. The fundraising has now been completed with the total number of investors reaching 132.
The fund size of ¥65 billion remains unchanged.