February 23, 2017

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc.
Representative: Keita Tanahashi
Executive Director
(Security Code: 8967)

Asset Management Company
Mitsui & Co., Logistics Partners Ltd.
Representative: Keita Tanahashi
President
Contact: Ryota Sekiguchi
Deputy General Manager,
Corporate Planning & Finance Dept.
TEL +81-3-3238-7171

Notice Concerning Borrowing Capital (Debt Cost)

Japan Logistics Fund, Inc. (hereinafter referred to as "JLF") announced today that debt cost of the loans press released on January 26, 2017, has been decided as below.

Lender	Total Amount of Loan	Debt Cost	Term of Maturity	Borrowing Date	Repayment Date
Mitsubishi UFJ Trust and Banking Corporation	2,000 million yen	0.30000%	5 years and 1 month	February 27, 2017	March 31, 2022

(End)

(Press Releases for Reference)
- Notice Concerning Borrowing Capital on January 26, 2017

*JLF's website: http://8967.jp/eng/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.