[Provisional Translation Only]
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Shelf Registration for Investment Corporation Bond Issuance

Ichigo Office REIT today filed a shelf registration statement for the issuance of investment corporation bonds.

Shelf Registration Details

Issuance Amount	JPY 50 billion
Registered Securities	Long-term investment corporation bonds
Filing Date	May 29, 2017
Issuance Period	June 6, 2017 – June 5, 2019 (2 years)
Use of Proceeds	Acquisitions of real estate assets as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including amendments thereafter), loan repayments, redemptions of investment corporation bonds (including short-term investment corporation bonds), tenant security deposit repayments, repair expenses, and working capital