[Provisional Translation Only]
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Loan Repayment

Ichigo Green today decided to make a repayment of its Consumption Tax Loan I (JPY 760 million) with the proceeds from a consumption tax refund.

1. Reason for Repayment

Pursuant to the terms of Consumption Tax Loan I, Ichigo Green is making the repayment upon receipt of a FY17/6 consumption tax refund (JPY 779 million).

2. Repayment Details

Short-Term Loan (Consumption Tax Loan I)

Lenders	Mizuho Bank, SMBC
Outstanding Balance before Repayment	JPY 760 million
Repayment Amount	JPY 760 million
Outstanding Balance after Repayment	None
Date of Repayment	September 29, 2017
Interest Rate	1M JPY TIBOR + 0.20% (p.a.)
Collateralized	No
Original Date of Loan	December 1, 2016
Loan Maturity Date	November 30, 2017

3. Earnings Outlook

The impact of this repayment on Ichigo Green's earnings and dividend forecasts for the FY18/6 Half-Year and FY18/6 Full-Year is minimal, and therefore the forecasts are unchanged.

Reference: Loan Composition after Repayment

Outstanding Loan Balance (as of September 29, 2017)

(JPY million)

	Before Repayment (A)	After Repayment (B)	Change (B) – (A)
Short-term bank loans	760	–	-760
Long-term bank loans (due within one year)	412	412	–
Long-term bank loans	7,160	7,160	–
Total bank loans	**8,333**	**7,573**	**-760**
Bond issuance	–	–	–
Total bank loans and bond issuance	**8,333**	**7,573**	**-760**
Other interest-bearing liabilities	–	–	–
Total interest-bearing liabilities	**8,333**	**7,573**	**-760**