ITmedia Inc.
Consolidated Financial Report
For the nine-month period ended December 31, 2017 (IFRS)

Tokyo, January 31, 2018

1. Financial Highlights

(Millions of yen; amounts less than one million yen are omitted)

(1) Results of Operations

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Income before income tax		Net income		Net income attributable to owners of the parent		Total comprehensive income	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Nine-month period ended December 31, 2017	**¥3,298**	**3.6**	**¥503**	**13.1**	**¥504**	**13.1**	**¥321**	**6.6**	**¥337**	**11.8**	**¥319**	**6.7**
Nine-month period ended December 31, 2016	¥3,182	0.4	¥444	(29.2)	¥445	(29.8)	¥301	(30.3)	¥301	(30.3)	¥299	(36.3)

	Basic earnings per share (yen)	Diluted earnings per share (yen)
Nine-month period ended December 31, 2017	**¥17.36**	**¥17.08**
Nine-month period ended December 31, 2016	¥15.38	¥14.99

(2) Financial Position

	Total assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets (%)
As of December 31, 2017	**¥5,782**	**¥4,964**	**¥4,950**	**85.6**
As of March 31, 2017	¥5,697	¥4,831	¥4,800	84.3

2. Dividends

	Dividends per share				
	First quarter	Second quarter	Third quarter	Fourth quarter	Total
	(yen)	(yen)	(yen)	(yen)	(yen)
Fiscal year ended March 31, 2017	–	5.00	–	5.00	10.00
Fiscal year ending March 31, 2018	–	5.00	–		
Fiscal year ending March 31, 2018 (Forecasted)				5.00	10.00

Note:
Revisions of the forecast from recentry announced figures : None

3. Consolidated forecasts for the fiscal year ending March 31, 2018 (April 1, 2017 to March 31, 2018)

(Millions of yen)
(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Net income attributable to owners of the parent		Basic earnings par share (yen)
	Amount	%	Amount	%	Amount	%	Amount
Fiscal year ending March 31, 2018	¥4,800	7.8	¥790	11.3	¥530	11.5	¥27.28

Note:
Revisions of the forecast from recentry announced figures : None

*** Notes**

(1) Significant changes in scope of consolidation (changes in scope of consolidation of specified subsidiaries): None
Newly consolidated : None
Excluded from consolidation : None

(2) Changes in accounting policies and accounting estimates
[1] Changes in accounting policies required by IFRSs : None
[2] Changes in accounting policies other than those in [1] : None
[3] Changes in accounting estimates : None

(3) Number of shares issued (common stock)
[1] Number of shares issued (including treasury stock):
As of December 31, 2017 : 20,144,100 shares
As of March 31, 2017 : 20,091,900 shares
[2] Number of treasury stock:
As of December 31, 2017 : 712,999 shares
As of March 31, 2017 : 712,999 shares
[3] Number of average stock during nine-month period (April-December):
As of December 31, 2017 : 19,408,873 shares
As of December 31, 2016 : 19,592,773 shares

*** This interim consolidated financial report is not subject to interim review procedures.**

*** Notes to forecasts on the consolidated results of operations and other items**

The descriptions regarding the figures are estimated based on the information that the Company is able to obtain at the present point and assumptions which are deemed to be reasonable. However, actual results may be different due to various factors.