ITmedia Inc.
Consolidated Financial Report
For the fiscal year ended March 31, 2018 (IFRS)

Tokyo, May 7, 2018

1. Financial Highlights

(Millions of yen; amounts less than one million yen are omitted)

(1) Results of Operations

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Income before income tax		Net income		Net income attributable to owners of the parent		Total comprehensive income	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Fiscal year ended March 31, 2018	**¥4,608**	**3.5**	**¥746**	**5.1**	**¥744**	**4.8**	**¥477**	**(0.1)**	**¥494**	**4.0**	**¥475**	**0.0**
Fiscal year ended March 31, 2017	¥4,451	1.7	¥709	(13.3)	¥709	(13.8)	¥477	(12.8)	¥475	(13.3)	¥475	(19.0)

	Basic earnings per share (yen)	Diluted earnings per share (yen)	Ratio of net income to equity, attributable to owners of the parent (%)	Ratio of income before income tax to total assets (%)	Ratio of operating income to net sales (%)
Fiscal year ended March 31, 2018	**¥25.46**	**¥25.05**	**10.0**	**12.5**	**16.2**
Fiscal year ended March 31, 2017	¥24.26	¥23.69	10.0	12.5	15.9

(2) Financial Position

	Total assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets (%)	Equity per share attributable to owners of the parent (yen)
As of March 31, 2018	**¥6,178**	**¥5,102**	**¥5,091**	**82.4**	**261.27**
As of March 31, 2017	¥5,697	¥4,831	¥4,800	84.3	247.72

(3) Cash flows

	Operating activities	Investing activities	Financing activities	Cash and cash equivalents at the end of the year
Fiscal year ended March 31, 2018	**¥748**	**¥2**	**(¥209)**	**¥3,111**
Fiscal year ended March 31, 2017	¥539	(¥317)	(¥420)	¥2,569

2. Dividends

	Dividends per share					Total amount of dividends (Annual)	Payout ratio (consolidated)	Ratio of dividend to equity attributable to owners of the parent (consolidated)
	First quarter	Second quarter	Third quarter	Fourth quarter	Total			
	(yen)	(yen)	(yen)	(yen)	(yen)	(Millions of yen)	%	%
Fiscal year ended March 31, 2017	–	5.00	–	5.00	10.00	¥195	41.2	4.1
Fiscal year ending March 31, 2018	–	5.00	–	5.00	10.00	¥194	39.3	3.9
Fiscal year ending March 31, 2019 (Forecasted)	–	5.00	–	5.00	10.00		41.5	

3. Consolidated forecasts for the fiscal year ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(Millions of yen)
(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Net income attributable to owners of the parent		Basic earnings par share (yen)
	Amount	%	Amount	%	Amount	%	Amount
Fiscal year ending March 31, 2019	¥5,000	8.5	¥780	4.6	¥470	(4.9)	¥24.12

*** Notes**

(1) Significant changes in scope of consolidation (changes in scope of consolidation of specified subsidiaries): None
Newly consolidated : None
Excluded from consolidation : None

(2) Changes in accounting policies and accounting estimates
[1] Changes in accounting policies required by IFRSs : None
[2] Changes in accounting policies other than those in [1] : None
[3] Changes in accounting estimates : None

(3) Number of shares issued (common stock)
[1] Number of shares issued (including treasury stock):
As of March 31, 2018 : 20,201,700 shares
As of March 31, 2017 : 20,091,900 shares
[2] Number of treasury stock:
As of March 31, 2018 : 712,999 shares
As of March 31, 2017 : 712,999 shares
[3] Number of average stock during twelve-month period (April-March):
Fiscal year ended March 31, 2018 : 19,417,984 shares
Fiscal year ended March 31, 2017 : 19,601,621 shares

*** This interim consolidated financial report is not subject to interim review procedures.**

*** Notes to forecasts on the consolidated results of operations and other items**

The descriptions regarding the future are estimated based on the information that the Company is able to obtain at the present point and assumptions which are deemed to be reasonable. However, actual results may be different due to various factors.