ITmedia Inc.
Consolidated Financial Report
For the six-month period ended September 30, 2018 (IFRS)

Tokyo, October 31, 2018

1. Financial Highlights

(Millions of yen; amounts less than one million yen are omitted)

(1) Results of Operations

(Percentages are shown as year-on-year changes)

	Revenue		Operating income		Income before income tax		Net income		Net income attributable to owners of the parent		Total comprehensive income	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Six-month period ended September 30, 2018	**¥2,293**	**9.4**	**¥308**	**21.5**	**¥288**	**13.1**	**¥175**	**15.9**	**¥181**	**6.4**	**¥312**	**108.1**
Six-month period ended September 30, 2017	**¥970**	**(4.9)**	**¥79**	**(33.5)**	**¥80**	**(30.8)**	**¥42**	**(36.7)**	**¥51**	**(22.8)**	**¥41**	**(37.1)**

	Basic earnings per share (yen)	Diluted earnings per share (yen)
Six-month period ended September 30, 2018	**¥9.33**	**¥9.20**
Six-month period ended September 30, 2017	**¥2.68**	**¥2.63**

(2) Financial Position

	Total assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets (%)
As of September 30, 2018	**¥6,197**	**¥5,317**	**¥5,313**	**85.7**
As of March 31, 2018	¥6,178	¥5,102	¥5,091	82.4

2. Dividends

	Dividends per share				
	First quarter	Second quarter	Third quarter	Fourth quarter	Total
	(yen)	(yen)	(yen)	(yen)	(yen)
Fiscal year ended March 31, 2018	–	5.00	–	5.00	10.00
Fiscal year ending March 31, 2019	–				
Fiscal year ending March 31, 2019 (Forecasted)		5.00	–	5.00	10.00

Note:
Revisions of the forecast from recentry announced figures : None

3. Consolidated forecasts for the fiscal year ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(Millions of yen)
(Percentages are shown as year-on-year changes)

	Revenue		Operating income		Net income attributable to owners of the parent		Basic earnings par share (yen)
	Amount	%	Amount	%	Amount	%	Amount
Fiscal year ending March 31, 2019	¥5,000	8.5	¥780	4.6	¥470	(4.9)	¥24.12

Note:
Revisions of the forecast from recentry announced figures : None

*** Notes**

(1) Significant changes in scope of consolidation (changes in scope of consolidation of specified subsidiaries): None
Newly consolidated : None
Excluded from consolidation : None

(2) Changes in accounting policies and accounting estimates
[1] Changes in accounting policies required by IFRSs : Yes
[2] Changes in accounting policies other than those in [1] : None
[3] Changes in accounting estimates : None

(3) Number of shares issued (common stock)
[1] Number of shares issued (including treasury stock):

As of September 30, 2018 :	20,202,900	shares
As of March 31, 2018 :	20,201,700	shares

[2] Number of treasury stock:

As of September 30, 2018 :	712,999	shares
As of March 31, 2018 :	712,999	shares

[3] Number of average stock during three-month period (April-June):

As of September 30, 2018 :	0	shares
As of September 30, 2017 :	19,388,893	shares

*** This interim consolidated financial report is not subject to interim review procedures.**

*** Notes to forecasts on the consolidated results of operations and other items**

The descriptions regarding the future are estimated based on the information that the Company is able to obtain at the present point and assumptions which are deemed to be reasonable. However, actual results may be different due to various factors.