Document and entity information

	Feb 2018
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2018-03-30
Company name	Tri-Stage Inc.
Securities code	21780
URL	http://www.tri-stage.jp/
Representative	
Title	代表取締役会長
Name	丸田 昭雄
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Other	
Date of general shareholders' meeting (as planned)	2018-05-25
Dividend payable date (as planned)	2018-05-28
Annual securities report filing date (as planned)	2018-05-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（証券アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-02-28

Business Results-Operating results

(in millions of yens)

	Feb 2018	Feb 2017

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	55,775	47,302
% change	17.9	27.4
Operating profit		
Operating profit	1,032	1,394
% change	-26.0	55.3
Ordinary profit		
Ordinary profit	908	1,366
% change	-33.5	53.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	385	761
% change	-49.3	60.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	427	894
Change in comprehensive income	-52.2	86.7
Other consolidated operating results		
Basic earnings per share (Yen)	13.27	27.38
Diluted earnings per share (Yen)	13.19	27.21
Rate of return on equity (%)	4.4	10.7
Ordinary profit to total assets ratio (%)	5.2	10.3
Operating profit to net sales ratio (%)	1.9	2.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-111	-70
Note to operating results	（注）当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Feb 2018	Feb 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	18,019	16,694
Net assets	8,914	9,127
Capital adequacy ratio (%)	48.2	53.3
Net assets per share (Yen)	298.18	305.91
Note to consolidated financial positions		
Owner's equity	8,682	8,891
Note to financial positions	（注）当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Feb 2018	Feb 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	740	836
Cash flows from investing activities	-831	-1,525
Cash flows from financing activities	233	4,081
Cash and equivalents, end of period	6,230	6,088
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2019	Feb 2018	Feb 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	90.00
Forecast	7.00		
Upper	-		
Lower	-		
Annual			
Result		10.00	90.00
Forecast	7.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		291	653
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		75.4	82.2
Forecast	51.7		
Ratio of total amount of dividends to net assets (consolidated)			

Ratio of total amount of dividends to net assets (%)		
Annual		
Result	3.3	8.4
Note to dividends		
Note to dividends		
Annual	（注）当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。平成29年2月期は、当該株式分割前の実際の配当金の額を記載しております。	

Forecasts

(in millions of yens)

	Feb 2019	Aug 2018
Forecasts		
Forecasts		
Title for forecasts	3．平成31年2月期の連結業績予想（平成30年3月1日～平成31年2月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	54,786	26,484
Upper	-	-
Lower	-	-
% change		
Forecast	-1.8	-4.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	830	298
Upper	-	-
Lower	-	-
% change		
Forecast	-19.6	-46.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	792	279
Upper	-	-
Lower	-	-
% change		
Forecast	-12.8	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	394	119
Upper	-	-
Lower	-	-
% change		
Forecast	2.3	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	13.55	4.10
Upper	-	-

Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	（注）特定子会社の異動には該当いたしませんが、株式会社アドフレックス・コミュニケーションズを当連結会計年度より連結子会社としております。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2018	Feb 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,517,200	30,517,200
Number of treasury stock at the end of fiscal year	1,399,352	1,451,752
Average number of shares	29,085,453	27,795,155
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分	

	割が行われたと仮定して、発行済株式数（普通株式）を算定しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2018	Feb 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	33,215	33,952
% change	-2.2	20.0
Operating profit		
Operating profit	972	1,440
% change	-32.5	59.5
Ordinary profit		
Ordinary profit	962	1,465
% change	-34.3	61.2
Profit		
Profit	654	951
% change	-31.2	82.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	22.49	34.22
Diluted earnings per share (Yen)	22.36	34.00
Note to non-consolidated operating results		
Note to operating results	（注）当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2018	Feb 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	15,097	14,969
Net assets	9,203	9,178
Capital adequacy ratio (%)	60.7	61.1
Net assets per share (Yen)	314.93	314.71
Note to non-consolidated financial positions		
Owner's equity	9,170	9,147
Note to financial positions	（注）当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Feb 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2019	Aug 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成31年2月期の個別業績予想（平成30年3月1日～平成31年2月28日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	30,594	14,629
Upper	-	-
Lower	-	-
% change		
Forecast	-7.9	-16.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	712	321
Upper	-	-
Lower	-	-
% change		
Forecast	-26.7	-39.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	691	310
Upper	-	-
Lower	-	-
% change		
Forecast	-28.1	-40.5
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	453	203
Upper	-	-
Lower	-	-
% change		
Forecast	-30.7	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	15.57	6.99
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

□his information is a summary of the earnings report□□t does not contain all details included in the earnings report disclosed in □apanese□