Document and entity information

	Mar 2018
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2018-05-11
Company name	Morinaga & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	22010
URL	http://www.morinaga.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31
Representative	
Title	代表取締役社長
Name	新井 徹
Inquiries	
Title	執行役員 コーポレートコミュニケーション部長
Name	国近 文子
Tel	03-3456-0150
Other	
Date of general shareholders' meeting (as planned)	2018-06-28
Dividend payable date (as planned)	2018-06-29
Annual securities report filing date (as planned)	2018-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	205,022	199,479
% change	2.8	9.7
Operating profit		
Operating profit	19,751	17,612
% change	12.1	53.7
Ordinary profit		
Ordinary profit	20,422	18,325
% change	11.4	51.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	10,289	11,115
% change	-7.4	37.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,102	16,438
Change in comprehensive income	-32.5	74.5
Other consolidated operating results		
Basic earnings per share (Yen)	197.76	213.60
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.0	13.6
Ordinary profit to total assets ratio (%)	11.2	10.5
Operating profit to net sales ratio (%)	9.6	8.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-26	46
Note to operating results	※平成28年10月１日付で、普通株式５株を１株とする株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定し、１株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	179,782	185,032
Net assets	100,331	91,763
Capital adequacy ratio (%)	54.4	48.2
Net assets per share (Yen)	1,882.23	1,713.49
Note to consolidated financial positions		
Owner's equity	97,886	89,161
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	17,788	18,400
Cash flows from investing activities	8,154	-29,736

Cash flows from financing activities	-17,906	-2,398
Cash and equivalents, end of period	20,938	12,902

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	45.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	45.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,600	2,341
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.3	21.1
Forecast	18.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.8	2.9
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		

Title for forecasts	３．平成31年３月期の連結業績予想（平成30年４月１日～平成31年３月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	210,000	109,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	2.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	20,000	11,900
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	-2.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	20,500	12,300
Upper	-	-
Lower	-	-
% change		
Forecast	0.4	-2.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	13,800	8,600
Upper	-	-
Lower	-	-
% change		
Forecast	34.1	-0.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	265.36	165.37
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	54,189,769	54,189,769
Number of treasury stock at the end of fiscal year	2,184,000	2,154,628
Average number of shares	52,029,921	52,040,892
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	※平成28年10月１日付で、普通株式５株を１株とする株式併合を行っております。期中平均株式数につきましては、前連結会計年度の期首に当該株式併合が行われたと仮定して算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	180,917	173,069
% change	4.5	8.6
Operating profit		

Operating profit	18,187	15,878
% change	14.5	52.2
Ordinary profit		
Ordinary profit	18,762	16,442
% change	14.1	50.1
Profit		
Profit	6,123	11,382
% change	-46.2	65.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	117.70	218.73
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	※平成28年10月１日付で、普通株式５株を１株とする株式併合を行っております。前事業年度の期首に当該株式併合が行われたと仮定し、１株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	165,621	166,115
Net assets	89,151	84,679
Capital adequacy ratio (%)	53.8	51.0
Net assets per share (Yen)	1,714.27	1,627.34
Note to non-consolidated financial positions		
Owner's equity	89,151	84,679

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.