Document and entity information

	Sep 2018
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2018-11-14
Company name	YUMESHIN HOLDINGS CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	23620
URL	http://www.yumeshin.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-09-30
Representative	
Title	代表取締役社長
Name	佐藤 大央
Inquiries	
Title	取締役管理本部長
Name	添田 優作
Tel	03-3210-1212
Other	
Date of general shareholders' meeting (as planned)	2018-12-19
Dividend payable date (as planned)	2018-12-20
Annual securities report filing date (as planned)	2018-12-20
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Sep 2018	Sep 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	40,419	30,510
% change	32.5	31.1
Operating profit		
Operating profit	5,186	2,361
% change	119.6	-2.9
Ordinary profit		
Ordinary profit	4,940	2,423
% change	103.8	-1.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,635	1,426
% change	154.9	-12.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,670	1,606
Change in comprehensive income	128.6	-7.1
Other consolidated operating results		
Basic earnings per share (Yen)	48.75	19.12
Diluted earnings per share (Yen)	48.10	18.86
Rate of return on equity (%)	29.3	11.6
Ordinary profit to total assets ratio (%)	22.4	12.3
Operating profit to net sales ratio (%)	12.8	7.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-225	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Sep 2018	Sep 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	23,571	20,461
Net assets	13,972	13,080
Capital adequacy ratio (%)	54.6	58.6
Net assets per share (Yen)	172.61	160.67
Note to consolidated financial positions		
Owner's equity	12,872	11,981
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2018	Sep 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,929	1,535
Cash flows from investing activities	415	417
Cash flows from financing activities	-1,591	-2,026
Cash and equivalents, end of period	11,700	8,947
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2019	Sep 2018	Sep 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	15.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		35.00	35.00
Forecast	35.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,610	2,610
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		71.8	183.1
Forecast	63.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		21.0	21.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Sep 2019
Forecasts	
Forecasts	
Title for forecasts	3. 2019年 9月期の連結業績予想（2018年 10月 1日～2019年 9月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	50,000
Upper	-
Lower	-
% change	
Forecast	23.7
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	6,000
Upper	-
Lower	-
% change	
Forecast	15.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	6,000
Upper	-
Lower	-
% change	
Forecast	21.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	4,100
Upper	-
Lower	-
% change	
Forecast	12.8
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	54.98
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	Keepdata株式会社
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2018	Sep 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	74,573,440	74,573,440
Number of treasury stock at the end of fiscal year	86	86
Average number of shares	74,573,354	74,573,354
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2018	Sep 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	29,609	22,607
% change	31.0	29.9
Operating profit		
Operating profit	4,980	2,877
% change	73.1	30.0
Ordinary profit		

Ordinary profit	5,126	3,196
% change	60.3	33.7
Profit		
Profit	3,367	1,837
% change	83.3	5.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	45.16	24.64
Diluted earnings per share (Yen)	44.57	24.31
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2018	Sep 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,496	17,977
Net assets	12,909	12,231
Capital adequacy ratio (%)	62.6	67.6
Net assets per share (Yen)	172.18	163.09
Note to non-consolidated financial positions		
Owner's equity	12,839	12,161
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2019
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	2. 2019年 9月期の個別業績予想（2018年 10月 1日～2019年 9月30日）
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Net sales	
Net sales	
Forecast	36,000
Upper	-
Lower	-
% change	
Forecast	21.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	6,000
Upper	-
Lower	-

% change	
Forecast	20.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	6,100
Upper	-
Lower	-
% change	
Forecast	19.0
Upper	-
Lower	-
Profit	
Profit	
Forecast	4,200
Upper	-
Lower	-
% change	
Forecast	24.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	56.32
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.