October 24, 2018

To All Concerned Parties

Company Name:	OUTSOURCING Inc.
Representative:	Haruhiko Doi Chairman and CEO (Code number: 2427, TSE First Section)
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Announcement Regarding Determination of Number of New Shares to be Issued by way of Third-Party Allotment

OUTSOURCING Inc. (the "Company") hereby announces that the Company has been notified by the allottee that it will subscribe a part of the shares planned to be issued, in relation to the issuance of new shares by way of third-party allotment (the "Capital Increase by way of Third-Party Allotment"), which was resolved at the board meeting on September 6, 2018, as set forth below

(1)	Number of New Shares to be Issued	790,200 shares (Number of shares planned to be issued: 1,035,000 shares)
(2)	Total Amount to be Paid In	¥1,219,942,368 (¥1,543.84 per share)
(3)	Payment Date	October 26, 2018 (Fri)

<Reference>

1. The Capital Increase by way of Third-Party Allotment described above was resolved at the board meeting on September 6, 2018 together with resolutions for the issuance of new shares by way of offering, a secondary offering of shares of the Company (secondary offering by way of purchase and subscription by the Japanese Underwriters) and a secondary offering of shares of the Company (secondary offering by way of over-allotment).
   For more details of the Capital Increase by way of Third-Party Allotment, please refer to our press release, "Announcement Regarding Issuance of New Shares and Secondary Offering of Shares," dated September 6, 2018, and our press release, "Announcement Regarding Determination of Issue Price, Selling Price and Other Matters," dated September 26, 2018.

2. Change in the Total Number of Issued Shares as a Result of the Capital Increase by way of Third-Party Allotment
   Total number of issued shares at present: 124,665,500 shares (As of October 24, 2018)

Note: This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of publicly announcing the determination of number of new shares to be issued by way of third-party allotment, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release is not an offer of common stocks of OUTSOURCING Inc. for sale in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933 (the "Securities Act"). If any public offering of securities is made in the United States, it will be by means of a prospectus which will be prepared pursuant to the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

Increase in number of shares as a result of the Capital Increase by way of Third-Party Allotment:	790,200 shares
Total number of issued shares after the Capital Increase by way of Third-Party Allotment:	125,455,700 shares

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