The original disclosure in Japanese was released on January 30, 2018 at 15:30 (GMT+9)

Consolidated Financial Statements for the Third Quarter Ended December 31, 2017
FY2018 (April 1, 2017 - March 31, 2018) [UNAUDITED]

Company name: Takara Holdings Inc.
Stock exchange listings: Tokyo Stock Exchange (1st section)
Code number: 2531
URL: http://www.takara.co.jp/
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Quarterly statement filing date (as planned): February 9, 2018

Notes:
1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the nine months ended December 31, 2017 (April 1, 2017 – December 31, 2017)

(1) Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Nine months ended December 31, 2017		Nine months ended December 31, 2016	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	204,266	18.6	172,218	1.2
Operating income(loss)	13,604	6.8	12,741	26.3
Ordinary income(loss)	13,984	4.3	13,403	23.4
Net income (loss) attributable to owners of the parent	10,396	17.1	8,876	35.6
Net income (loss) per share (Yen)	51.74		44.11	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income	14,849	852.7	1,558	(66.7)

(2) Financial position

	As of December 31, 2017	As of March 31, 2017
	(Millions of yen)	(Millions of yen)
Total assets	291,649	274,368
Net assets	175,764	165,920
Equity ratio (%)	49.6	49.2
(Reference) Equity	144,728	135,043

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2017	Year ending March 31, 2018	Year ending March 31, 2018 (Forecast)
First quarter end	-	-	
Second quarter end	-	-	
Third quarter end	-		-
Year end	13.00		15.00
Annual	13.00		15.00

Notes: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2018 (April 1, 2017 – March 31, 2018)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2018	
	(Millions of yen)	(%)
Net sales	270,000	15.3
Operating income(loss)	15,300	12.9
Ordinary income(loss)	15,800	10.1
Net income (loss) attributable to owners of the parent	10,400	22.6
Net income (loss) per share (Yen)	51.84	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

(1) Material changes in subsidiaries during this period
(Changes in scope of consolidations resulting from change in specific subsidiaries) : Yes
Newly included: 3 (Name) WaferGen Bio-systems, Inc., Rubicon Genomics, Inc., Takara Shuzo International Co., Ltd.
Excluded: 2 (Name) WaferGen Bio-systems, Inc., Rubicon Genomics, Inc.

(2) Applying of specific accounting treatments of the quarterly consolidated financial statements : No

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement
1) Changes based on revisions of accounting standard : No
2) Changes other than ones based on revisions of accounting standard : No
3) Changes in accounting estimates : No
4) Restatement : No

(4) Number of outstanding shares (common stock)
1) Number of outstanding shares at year end (Treasury stocks are included)
As of December 31, 2017 : 201,699,743
As of March 31, 2017 : 217,699,743
2) Number of treasury stocks at year end
As of December 31, 2017 : 2,069,154
As of March 31, 2017 : 16,475,731
3) Average number of outstanding shares
Nine months ended December 31, 2017 : 200,960,374
Nine months ended December 31, 2016 : 201,224,286

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1. Qualitative Information for the Nine Months Ended December 31, 2017

(1) Consolidated Financial Results

In the nine months ended December 31, 2017, although personal spending was weak, the Japanese economy maintained a moderate recovery as corporate earnings and the hiring environment improved backed by robust demand inside and outside Japan.

On the other hand, overseas, while the American economy continued on a recovery path, there was continued uncertainty for the future of the global economy caused by the downside risk in emerging country economies, the Brexit issue in the U.K., the impact of future policies in the U.S. and other issues.

Under these economic circumstances, in fiscal 2018, the Company initiated the Takara Group Medium-Term Management Plan FY2020, as the last step towards achieving its long-term Takara Group Vision 2020. By further increasing the overseas sales ratio together with having a full product line-up and many products with a competitive edge both in Japan and overseas, the Company is aiming to build up a great number of fields in which it can beat competitors and establish a balanced business foundation able to grow revenues significantly no matter what environmental changes occur.

As a result, in the nine months ended December 31, 2017, net sales were up 18.6% year on year to ¥204,266 million. Gross profit rose 12.6% year on year to ¥79,779 million. Operating income increased by 6.8% year on year to ¥13,604 million while ordinary income rose 4.3% year on year to ¥13,984 million. Net income attributable to owners of the parent increased by 17.1% year on year to ¥10,396 million.

Results by business segment were as follows.

The meeting of the Company's Board of Directors held on February 16, 2017 resolved to spin off (incorporation-type company split) the overseas business of Takara Shuzo Co., Ltd., a consolidated subsidiary of the Company, and transfer it to the newly established Takara Shuzo International Co., Ltd. on July 3, 2017. As a result of reviewing its reporting segments in accordance with this, the Company changed its reporting segments starting from the three months ended June 30, 2017, and year on year comparisons below compare the figures for the same period of the previous fiscal year reclassified into the post-change segments.

[Takara Shuzo Group]

For alcoholic beverages, in the nine months ended December 31, 2017, sales of shochu declined compared with the same period of the previous fiscal year, but sales of sake performed well and sales of light-alcohol refreshers, where Takara Shochu Highball remained robust, rose, so sales of alcoholic beverages overall increased.

In the Seasonings Business, sales increased due to healthy sales of cooking sake, while sales of raw alcohol and other products were also up.

As a result, net sales for Takara Shuzo rose 1.6% year on year to ¥117,845 million. Cost of sales increased by 1.9% year on year to ¥70,038 million. As a result, gross profit rose 1.1% year on year to ¥47,806 million. SG&A expenses were flat year on year at ¥41,108 million. Accordingly, Takara Shuzo recorded operating income up 8.4% year on year to ¥6,698 million.

[Takara Shuzo International Group]

In the nine months ended December 31, 2017, sales in the Japanese food wholesale business in overseas markets increased with the contribution of sales from Mutual Trading Co., Inc. (U.S.), which became a consolidated subsidiary at the end of the third quarter of the previous fiscal year, and other companies. Sales of whiskey and other products also increased in the overseas alcoholic beverages business. As a result, net sales for the Takara Shuzo International Group increased by 133.2% year on year to ¥51,364 million. Cost of sales increased by 144.4% year on year to ¥36,170 million. As a result, gross profit rose by 110.4% year on year to ¥15,194 million. SG&A expenses were up 127.7% year on year to ¥11,988 million. Accordingly, the Takara Shuzo International Group recorded operating income up 64.0% year on year to ¥3,206 million.

[Takara Bio Group]

Net sales for the nine months ended December 31, 2017 increased 9.7% year on year, to ¥22,646 million, on contributions from newly consolidated subsidiaries and from sales for contract services greatly exceeding those of the same period of the previous fiscal year. Also, cost of sales increased 21.9% year on year, to ¥9,879 million due to the increase in net sales and the recording of amortization of intangible assets accompanying the acquisition of newly consolidated subsidiaries, and gross profit increased by 1.8%, to ¥12,766 million. SG&A expenses increased by 13.7% year on year, to ¥11,157 million, due to increases in personnel costs of newly consolidated subsidiaries and amortization of goodwill. Accordingly, operating income declined 41.0% year on year, to ¥1,608 million.

[Other]

Net sales of business segments other than the reported segments for the nine months ended December 31, 2017 fell by 1.8% year on year to ¥29,090 million as TAKARA CHOU UN Co., Ltd. was excluded from the scope of consolidation at the beginning of the third quarter accompanying the sale of shares in that company. Cost of sales declined by 3.0%

year on year to ¥24,374 million. Consequently, gross profit increased by 5.1% to ¥4,715 million. SG&A expenses fell by 3.6% year on year to ¥2,599 million. As a result, operating income increased by 18.2% year on year to ¥2,115 million.

Breakdown of sales results by product category

Segment	Equivalent Period of Previous Fiscal Year (From April 1, 2016, to December 31, 2016)	Period under Review (from April 1, 2017, to December 31, 2017)	YoY Comparison
Product category	Amount (Millions of yen)	Amount (Millions of yen)	(%)
Takara Shuzo			
Shochu	44,124	42,763	96.9
Sake	18,003	18,302	101.7
Light-alcohol refreshers	23,916	26,447	110.6
Other alcoholic beverages	5,386	5,133	95.3
Alcoholic beverages total	91,432	92,647	101.3
Hon Mirin	11,591	11,304	97.5
Other seasonings	7,334	7,851	107.1
Seasonings total	18,925	19,156	101.2
Raw alcohol, etc.	5,667	6,041	106.6
Total	116,025	117,845	101.6
Takara Shuzo International Group			
Overseas Alcoholic Beverages Business	6,623	7,424	112.1
Japanese Food Wholesales Business in overseas markets	15,785	45,231	286.5
Other	—	33	—
Elimination of intraGroup transaction on consolidation	(387)	(1,324)	—
Total	22,021	51,364	233.2
Takara Bio Group	20,645	22,646	109.7
Reported segment total	158,691	191,856	120.9
Other	29,628	29,090	98.2
Segment total	188,320	220,946	117.3
Sales not allocated to business segments and intersegment transactions	(16,102)	(16,680)	—
Total	**172,218**	**204,266**	**118.6**

Notes: Amounts include alcohol tax but do not include consumption tax.

(2) Consolidated Financial Position

As of December 31, 2017, current assets were ¥177,711 million, an increase of ¥3,799 million compared with that at the end of the previous fiscal year. This was primarily due to increases of ¥12,640 million in notes and accounts receivable – trade, ¥3,416 million in merchandise and finished goods, and ¥5,536 million in other due to increases in accounts receivable – other and others despite decreases of ¥15,644 million in cash and deposits and ¥2,796 million in securities.

Noncurrent assets were ¥113,937 million, an increase of ¥13,481 million compared with that at the end of the previous fiscal year. This was primarily due to an increase in intangible fixed assets of ¥12,326 million.

As a result, total assets were ¥291,649 million, an increase of ¥17,280 million compared with that at the end of the previous fiscal year.

As of December 31, 2017, current liabilities were ¥57,234 million, a decrease of ¥8,272 million compared with that at the end of the previous fiscal year. This was primarily due to decreases of ¥10,000 million in the current portion of bonds and ¥2,818 million in short-term loans payable despite an increase of ¥5,293 million in accrued alcohol tax. Noncurrent liabilities were ¥58,649 million, an increase of ¥15,708 million compared with that at the end of the previous fiscal year. This was primarily due to an increase in bonds payable of ¥15,000 million.

As a result, total liabilities were ¥115,884 million, an increase of ¥7,436 million compared with that at the end of the previous fiscal year.

As of December 31, 2017, total net assets were ¥175,764 million, an increase of ¥9,844 million compared with that at the end of the previous fiscal year. This was primarily due to ¥10,396 million in net income attributable to owners of the parent. In the nine month period ended December 31, 2017, the Company acquired and cancelled treasury stock.

As a result, the equity ratio totaled 49.6%, compared with 49.2% at the end of the previous fiscal year.

(3) Qualitative Information Regarding Consolidated Forecasts

The Group's consolidated business results in the nine months ended December 31, 2017 progressed largely in line with plans in relation to the consolidated business results forecast released on November 7, 2017, and the Company has made no revisions to the consolidated business results forecast.

3. Consolidated Quarterly Financial Statements

(1) Consolidated Quarterly Balance Sheets

(Millions of Yen)

	As of Mar. 31, 2017	As of Dec. 31, 2017
Assets		
Current assets		
Cash and deposits	58,073	42,428
Notes and accounts receivable-trade	57,951	70,592
Securities	13,237	10,441
Merchandise and finished goods	35,300	38,716
Work in process	1,244	1,026
Raw materials and supplies	3,306	4,269
Other	5,035	10,571
Allowance for doubtful accounts	(236)	(334)
Total current assets	173,912	177,711
Noncurrent assets		
Property, plant and equipment	59,174	56,712
Intangible assets		
Goodwill	6,626	13,997
Other	3,630	8,584
Total intangible assets	10,256	22,582
Investments and other assets		
Investment securities	25,583	29,707
Other	5,533	5,016
Allowance for doubtful accounts	(90)	(89)
Total investments and other assets	31,025	34,633
Total noncurrent assets	100,456	113,937
Total assets	274,368	291,649

(Millions of Yen)

	As of Mar. 31, 2017	As of Dec. 31, 2017
Liabilities		
Current liabilities		
Notes and accounts payable-trade	16,804	17,046
Short-term loans payable	9,206	6,388
Current portion of bonds	10,000	—
Accrued alcohol tax	7,593	12,886
Accrued expenses	5,562	5,965
Income taxes payable	2,468	3,111
Provision for promotion	1,899	2,160
Other provision	2,552	1,365
Other	9,418	8,309
Total current liabilities	65,506	57,234
Noncurrent liabilities		
Bonds payable	10,000	25,000
Long-term loans payable	10,996	10,886
Net defined benefit liability	8,961	8,731
Long-term deposits received	5,342	5,322
Other	7,640	8,708
Total noncurrent liabilities	42,941	58,649
Total liabilities	108,447	115,884
Net assets		
Shareholders' equity		
Capital stock	13,226	13,226
Capital surplus	1,650	1,801
Retained earnings	119,729	116,938
Treasury stock	(9,939)	(1,367)
Total shareholders' equity	124,667	130,599
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,583	12,455
Deferred gains or losses on hedges	0	198
Foreign currency translation adjustment	1,426	2,089
Remeasurements of defined benefit plans	(634)	(614)
Total accumulated other comprehensive income	10,375	14,129
Noncontrolling interests	30,877	31,036
Total net assets	165,920	175,764
Total liabilities and net assets	274,368	291,649

(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Statements of Comprehensive Income

(Consolidated Statements of Income)
(For the Nine Months Ended December 31, 2017 and 2016)

(Millions of Yen)

	FY2017 (Apr. 1, 2016 – Dec. 31, 2016)	FY2018 (Apr. 1, 2017 – Dec. 31, 2017)
Net sales	172,218	204,266
Cost of sales	101,336	124,486
Gross profit	70,881	79,779
Selling, general and administrative expenses	58,139	66,175
Operating income	12,741	13,604
Non-operating income		
Dividends income	453	497
Other	674	644
Total non-operating income	1,128	1,141
Non-operating expenses		
Interest expenses	321	463
Other	144	297
Total non-operating expenses	466	761
Ordinary income	13,403	13,984
Extraordinary income		
Gain on sales of stocks of subsidiaries and affiliates	—	3,312
Gain on step acquisitions	864	—
Other	66	174
Total extraordinary income	931	3,486
Extraordinary loss		
Loss on sales and retirement of noncurrent assets	108	106
Impairment loss	199	—
Other	17	0
Total extraordinary losses	325	106
Income before income taxes and minority interests	14,009	17,364
Income taxes-current	4,461	5,824
Income taxes-deferred	(13)	342
Total income taxes	4,448	6,167
Net income	9,560	11,197
Net income attributable to the noncontrolling interest	684	800
Net income attributable to owners of the parent	8,876	10,396

(Consolidated Quarterly Statements of Comprehensive Income)
(For the Nine Months Ended December 31, 2017 and 2016)

(Millions of Yen)

	FY2017 (Apr. 1, 2016 – Dec. 31, 2016)	FY2018 (Apr. 1, 2017 – Dec. 31, 2017)
Net income	9,560	11,197
Other comprehensive income		
Valuation difference on available-for-sale securities	2,777	2,872
Deferred gains or losses on hedges	668	201
Foreign currency translation adjustment	(11,449)	541
Remeasurements of defined benefit plans	0	36
Total other comprehensive income	(8,002)	3,651
Comprehensive income	1,558	14,849
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	2,592	14,150
Comprehensive income attributable to noncontrolling interest	(1,033)	698

(3) Notes on Consolidated Quarterly Financial Statements

(Notes on Premise of Going Concern)

No items to report.

(Notes on Material Changes in Shareholders' Equity)

(Acquisition and Cancellation of Treasury Stock)

The meeting of the Company's Board of Directors held on November 7, 2017 approved the acquisition of treasury stock based on the provisions for Article 156 of the Companies Act described in Article 165 (3) of the same act and the cancellation of treasury stock based on the provision of Article 178 of the Companies Act. As a result, in the nine months ended December 31, 2017, the Company acquired and cancelled treasury stock as outlined below.

1. Acquisition of treasury stock
   (1) Classification of stock acquired: Common stock of the Company
   (2) Number of shares acquired: 1,592,500 shares
   (3) Total cost of acquisition: ¥1,999 million
   As a result, treasury stock increased by ¥1,999 million.

2. Cancellation of treasury stock
   (1) Classification of stock cancelled: Common stock of the Company
   (2) Number of shares cancelled: 16,000,000 shares
   (3) Total amount of shares cancelled: ¥10,572 million
   (4) Date of cancellation: December 29, 2017
   As a result, capital surplus fell by ¥0 million while retained earnings and treasury stock both fell by ¥10,572 million.

(Material Changes in Subsidiaries during the Nine Months Ended December 31, 2017)

Due to Takara Bio Inc.'s wholly owned subsidiary Takara Bio USA Holdings Inc. acquiring shares of WaferGen Bio-systems, Inc., WaferGen Bio-systems, Inc. and its subsidiaries WaferGen Biosystems Europe S.a.r.l. and WaferGen, Inc. were included in the scope of consolidation for the three months ended June 30, 2017. However, as WaferGen Bio-systems, Inc. and WaferGen, Inc. were extinguished due to an absorption-type merger in which consolidated subsidiary Takara Bio USA, Inc. was the surviving company, and due to WaferGen Biosystems Europe S.a.r.l. being insignificant as a defunct company, these entities have been excluded from the scope of consolidation for the three months ended September 30, 2017. Note that during this period, WaferGen Bio-systems, Inc. qualified as a specified subsidiary of the Company.

In addition, due to Takara Bio USA Holdings Inc.'s purchase of shares of Rubicon Genomics, Inc., Rubicon Genomics, Inc. had been included in the scope of consolidation as a specified subsidiary for the three months ended June 30, 2017. However, as Rubicon Genomics, Inc. was extinguished due to an absorption-type merger in which consolidated subsidiary Takara Bio USA, Inc. was the surviving company for the three months ended June 30, 2017, Rubicon Genomics, Inc. has been excluded from the scope of consolidation.

As Takara Shuzo International Co., Ltd. was newly established during the six months ended September 30, 2017, it has been included in the scope of consolidation.

In the nine months ended December 31, 2017, TAKARA CHOU UN Co., Ltd. was excluded from the scope of consolidation due to the transfer of all shares owned in that company.

(Segment Information)

I. Equivalent Period of Previous Fiscal Year (From April 1, 2016, to December 31, 2016)

1. Net Sales and Income (Loss) by Reported Segment

<Information for the nine months ended December 31, 2016 stated based on post-change classifications>

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	115,990	21,800	20,036	157,827	14,390	172,217	0	172,218
Intersegment	34	221	608	864	15,238	16,102	(16,102)	—
Total	116,025	22,021	20,645	158,691	29,628	188,320	(16,102)	172,218
Segment income (loss)	6,181	1,955	2,724	10,862	1,789	12,651	89	12,741

Notes: 1. Other includes business segments that are not part of reported segments, such as the Company's real estate rental business and the transportation business of domestic Group companies among others.

2. Details of adjustment amounts are as follows.
   (1) Net sales to external customers are income from business contracting recorded at the Company.
   (2) Segment income (loss) comprises -¥32 million of intersegment eliminations and ¥121 million in income of the Company not allocated to business segments.

3. Segment income (loss) has been adjusted to the operating income of consolidated quarterly statements of income.

2. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

(Significant Impairment Losses Concerning Noncurrent Asset)

An impairment loss of ¥199 million has been recorded in the Takara Bio Group segment.

II. Period under Review (From April 1, 2017, to December 31, 2017)

1. Net Sales and Income (Loss) by Reported Segment

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	117,566	51,123	22,112	190,803	13,455	204,258	7	204,266
Intersegment	278	241	533	1,053	15,634	16,688	(16,688)	—
Total	117,845	51,364	22,646	191,856	29,090	220,946	(16,688)	204,266
Segment income	6,698	3,206	1,608	11,513	2,115	13,629	(25)	13,604

Notes: 1. Other includes business segments that are not part of reported segments, such as the Company's real estate rental business and the transportation business of domestic Group companies among others.

2. Details of adjustment amounts are as follows.
   (1) Net sales to external customers are income from business contracting recorded at the Company.
   (2) Segment income (loss) comprises ¥60 million of intersegment eliminations and ¥86 million in losses of the Company not allocated to business segments.

3. Segment income (loss) has been adjusted to the operating income of consolidated quarterly statements of income.

2. Matters Concerning Changes to Reporting Segments

The meeting of the Company's Board of Directors held on February 16, 2017 resolved to spin off (incorporation-type company split) the overseas business of Takara Shuzo Co., Ltd., a consolidated subsidiary of the Company, and transfer it to the newly established Takara Shuzo International Co., Ltd. on July 3, 2017. As a result of revising its reporting segments in accordance with this, the Company changed its reporting segments to "Takara Shuzo," "Takara Shuzo International Group," and "Takara Bio Group" starting from the three months ended June 30, 2017.

The segment information for the nine months ended December 31, 2016 discloses information prepared based on the post-change segments.

3. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

(Significant Changes to the Amount of Goodwill)

In the Takara Bio Group segment, goodwill was recorded due to the acquisition of shares in WaferGen Bio-systems, Inc. and Rubicon Genomics, Inc. by the Takara Bio Inc.'s wholly owned subsidiary Takara Bio USA Holdings Inc. The increase in goodwill due to this event in the nine months ended December 31, 2017 was ¥7,713 million. Note that as the allocation of the acquisition cost has not been completed, this is a tentatively calculated amount.

平成30年3月期
第3四半期決算短信補足資料

Supplement for the Consolidated Financial Statements
for the Third Quarter Ended December 31, 2017

1. 宝ホールディングス(連結)
Takara Holdings Inc. -Consolidated-

グループ別要約損益計算書
Consolidated Statements of Income by Business Group (Summary)

2. 宝酒造
Takara Shuzo Co.,Ltd.

要約損益計算書
Statements of Income (Summary)

3. 宝酒造インターナショナルグループ
Takara Shuzo International Group

要約損益計算書
Statements of Income (Summary)

4. タカラバイオグループ
Takara Bio Group

要約損益計算書
Statements of Income (Summary)

5. 6年間の財務サマリー(グループ別)
Six-Year Financial Summary by Business Group

6. 平成30年3月期第3四半期　参考資料
Reference Data for the Third Quarter Ended December 31, 2017

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将来見通しに関する注意事項

この資料中の当社および当社グループの現在の計画、見通し、戦略、確信などのうち、歴史的事実でないものは、将来の業績に関する見通しであり、これらは現時点において入手可能な情報から得られた当社経営陣の判断に基づくものですが、重大なリスクや不確実性を含んでいる情報から得られた多くの仮定および考えに基づきなされたものであります。実際の業績は、さまざまな要素によりこれら予測とは大きく異なる結果となり得ることをご承知おきください。

実際の業績に影響を与える要素には、経済情勢、特に消費動向、為替レートの変動、法律・行政制度の変化、競合会社の価格・製品戦略による圧力、当社の既存製品および新製品の販売力の低下、生産中断、当社の知的所有権に対する侵害、急速な技術革新、重大な訴訟における不利な判決等がありますが、業績に影響を与える要素はこれらに限定されるものではありません。

Forward-Looking Statements

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company and its Group represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors.

Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.

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1. 宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-

グループ別要約損益計算書 Consolidated Statements of Income by Business Group (Summary)

→[参考:通期 Reference:Full year]

(百万円 Millions of Yen)

	平成29年3月期 第3四半期累計	平成30年3月期 第3四半期累計 Apr. 1, 2017 - Dec. 31, 2017			平成29年3月期 通期	平成30年3月期 通期 Apr. 1, 2017 - Mar. 31, 2018		
	実績(a) FY2017(1Q-3Q) Actual (a)	実績(b) FY2018(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)	実績(c) FY2017 Actual (c)	11/7予想(d) FY2018 Forecast announced Nov. 2017 (d)	増減(d-c) Change (d-c)	比(d/c) YOY% (d/c)
宝酒造 Takara Shuzo Group	116,025	117,845	1,820	101.6%	149,452	152,000	2,547	101.7%
宝酒造インターナショナルグループ Takara Shuzo International Group	22,021	51,364	29,343	233.2%	37,540	70,000	32,459	186.5%
タカラバイオ グループ Takara Bio Group	20,645	22,646	2,001	109.7%	29,375	33,000	3,624	112.3%
その他 Other	29,628	29,090	△ 538	98.2%	39,017	36,000	△ 3,017	92.3%
調整額 Adjustment	△ 16,102	△ 16,680	△ 578	–	△ 21,193	△ 21,000	193	–
売上高 Net sales	172,218	204,266	32,048	118.6%	234,193	270,000	35,806	115.3%
売上原価 Cost of sales	101,336	124,486	23,150	122.8%	140,182	164,400	24,217	117.3%
売上総利益 Gross profit	70,881	79,779	8,898	112.6%	94,010	105,600	11,589	112.3%
運送費、保管料 Transportation and storage	6,737	7,373	636	109.4%	8,743	9,900	1,156	113.2%
広告宣伝費 Advertising	2,675	2,487	△ 188	93.0%	3,198	3,200	1	100.0%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	25,020	24,840	△ 180	99.3%	34,292	34,500	207	100.6%
研究開発費 Research and development	3,155	3,726	570	118.1%	4,550	5,000	449	109.9%
管理費、その他 Other, net	20,550	27,747	7,196	135.0%	29,673	37,700	8,026	127.1%
販売費及び一般管理費 SG&A expenses	58,139	66,175	8,035	113.8%	80,458	90,300	9,841	112.2%
宝酒造 Takara Shuzo Group	6,181	6,698	517	108.4%	5,071	6,000	928	118.3%
宝酒造インターナショナルグループ Takara Shuzo International Group	1,955	3,206	1,250	164.0%	3,182	4,500	1,317	141.4%
タカラバイオ グループ Takara Bio Group	2,724	1,608	△ 1,115	59.0%	3,202	3,500	297	109.3%
その他 Other	1,789	2,115	326	118.2%	2,167	2,200	32	101.5%
調整額 Adjustment	89	△ 25	△ 115	–	△ 72	△ 900	△ 827	–
営業利益(△:損失) Operating income(Δ:loss)	12,741	13,604	862	106.8%	13,551	15,300	1,748	112.9%
受取利息・配当金 Interest and Dividends income	581	614	33	105.7%	659	600	△ 59	91.0%
その他営業外収益 Other, net	546	527	△ 19	96.4%	878	800	△ 78	91.1%
営業外収益 Non-operating income	1,128	1,141	13	101.2%	1,537	1,400	△ 137	91.1%
支払利息 Interest and discounts expenses	321	463	141	144.0%	481	500	18	103.8%
その他営業外費用 Other, net	144	297	153	205.9%	262	400	137	152.1%
営業外費用 Non-operating expenses	466	761	294	163.2%	744	900	155	120.8%
経常利益(△:損失) Ordinary income(Δ:loss)	13,403	13,984	581	104.3%	14,344	15,800	1,455	110.1%
特別利益 Extraordinary income	931	3,486	2,555	374.4%	1,126	3,500	2,373	310.6%
特別損失 Extraordinary loss	325	106	△ 218	32.8%	950	600	△ 350	63.1%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	14,009	17,364	3,355	124.0%	14,520	18,700	4,179	128.8%
法人税、住民税及び事業税 Current income taxes	4,461	5,824	1,363	130.6%	5,208	7,000	1,716	132.5%
法人税等調整額 Deferred income taxes	△ 13	342	355	–	74			
四半期純利益(△:損失) Net income(Δ:loss)	9,560	11,197	1,636	117.1%	9,236	11,700	2,463	126.7%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	684	800	115	116.9%	755	1,300	544	172.0%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	8,876	10,396	1,520	117.1%	8,480	10,400	1,919	122.6%
設備投資額(有形・無形) Capital expenditures	3,749	3,738	△ 10	99.7%	6,658	7,051	392	105.9%
減価償却費(有形・無形) Depreciation and Amortization	3,753	4,767	1,013	127.0%	5,171	6,600	1,428	127.6%
のれん償却額 Amortization of goodwill	349	625	276	179.0%	586	840	253	143.3%

営業外収益 Non-operating income	受取配当金497、不動産賃貸料156 など Dividends income 497, Rent income of real estate156, etc.
営業外費用 Non-operating expenses	支払利息290、社債利息173、社債発行費112 など Interest expense 290, Interest on bonds 173, Bond issuance cost 112 etc.
特別利益 Extraordinary income	投資有価証券売却益160、関係会社株式売却益3,312 など Gain on sales of investment securities 160, Gain on sales of subsidiaries and affiliates' stocks 3,312 etc.
特別損失 Extraordinary loss	固定資産除売却損106 など Loss on sales and retirement of noncurrent assets 106, etc.

2. 宝酒造 :Takara Shuzo Co., Ltd.

要約損益計算書 Statements of Income (Summary)

→[参考:通期 Reference:Full year]

(百万円 Millions of Yen)

	平成29年3月期 第3四半期累計	平成30年3月期 第3四半期累計 Apr. 1, 2017 - Dec. 31, 2017			平成29年3月期 通期	平成30年3月期 通期 Apr. 1, 2017 - Mar. 31, 2018		
	実績(a) FY2017(1Q-3Q) Actual (a)	実績(b) FY2018(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)	実績(c) FY2017 Actual (c)	11/7予想(d) FY2018 Forecast announced Nov. 2017 (d)	増減(d-c) Change (d-c)	比(d/c) YOY% (d/c)
焼酎 Shochu	44,124	42,763	△ 1,361	96.9%	57,783	55,300	△ 2,483	95.7%
清酒 Sake	18,003	18,302	299	101.7%	22,387	23,000	612	102.7%
ソフトアルコール飲料 Light-alcohol refreshers	23,916	26,447	2,530	110.6%	30,721	35,300	4,578	114.9%
その他酒類 Other liquors	5,386	5,133	△ 253	95.3%	6,898	6,600	△ 298	95.7%
本みりん Hon Mirin	11,591	11,304	△ 286	97.5%	14,506	14,300	△ 206	98.6%
その他調味料 Other seasonings	7,334	7,851	517	107.1%	9,383	9,600	216	102.3%
原料用アルコール等 Raw alcohol	5,667	6,041	373	106.6%	7,771	7,900	128	101.7%
売上高 Net sales	116,025	117,845	1,820	101.6%	149,452	152,000	2,547	101.7%
売上原価 Cost of sales	68,731	70,038	1,307	101.9%	89,278	90,500	1,221	101.4%
売上総利益 Gross profit	47,293	47,806	513	101.1%	60,174	61,500	1,325	102.2%
運送費、保管料 Transportation and storage	5,445	5,659	214	103.9%	7,106	7,400	293	104.1%
広告宣伝費 Advertising	2,237	2,150	△ 86	96.1%	2,637	2,700	62	102.4%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	24,054	23,864	△ 190	99.2%	32,923	33,100	176	100.5%
研究開発費 Research and development	255	275	19	107.7%	345	400	54	115.8%
管理費、その他 Other, net	9,119	9,158	39	100.4%	12,090	11,900	△ 190	98.4%
販売費及び一般管理費 SG&A expenses	41,112	41,108	△ 4	100.0%	55,103	55,500	396	100.7%
営業利益(△:損失) Operating income(Δ:loss)	6,181	6,698	517	108.4%	5,071	6,000	928	118.3%
営業外収益 Non-operating income	980	1,315	335	134.2%	1,029	1,400	370	136.0%
営業外費用 Non-operating expenses	179	187	7	104.2%	260	300	39	115.1%
経常利益(△:損失) Ordinary income(Δ:loss)	6,981	7,827	845	112.1%	5,839	7,100	1,260	121.6%
特別利益 Extraordinary income	25	4,701	4,676	—	25	4,700	4,674	—
特別損失 Extraordinary loss	50	80	30	160.1%	114	100	△ 14	87.7%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	6,956	12,448	5,491	178.9%	5,751	11,700	5,948	203.4%
法人税、住民税及び事業税 Current income taxes	1,990	3,138	1,147	157.7%	1,669	3,300	1,630	197.6%
法人税等調整額 Deferred income taxes	15	259	243	1694.1%	—			
四半期純利益(△:損失) Net income(Δ:loss)	4,950	9,051	4,100	182.8%	4,081	8,400	4,318	205.8%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	—	—	—	—	—	—	—	—
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	4,950	9,051	4,100	182.8%	4,081	8,400	4,318	205.8%
設備投資額(有形・無形) Capital expenditures	1,094	1,348	253	123.2%	2,188	3,401	1,212	155.4%
減価償却費(有形・無形) Depreciation and Amortization	1,607	1,626	18	101.2%	2,196	2,300	103	104.7%

3. 宝酒造インターナショナルグループ :Takara Shuzo International Group

要約損益計算書 Statements of Income (Summary)

→[参考:通期 Reference:Full year]

(百万円 Millions of Yen)

	平成29年3月期 第3四半期累計	平成30年3月期 第3四半期累計 Apr. 1, 2017 - Dec. 31, 2017			平成29年3月期 通期	平成30年3月期 通期 Apr. 1, 2017 - Mar. 31, 2018		
	実績(a) FY2017(1Q-3Q) Actual (a)	実績(b) FY2018(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)	実績(c) FY2017 Actual (c)	11/7予想(d) FY2018 Forecast announced Nov. 2017 (d)	増減(d-c) Change (d-c)	比(d/c) YOY% (d/c)
海外酒類事業 Overseas Alcoholic beverages business	6,623	7,424	800	112.1%	9,402	10,200	797	108.5%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	15,785	45,231	29,446	286.5%	28,963	61,800	32,836	213.4%
その他 Other	—	33	33	—	—	50	50	—
連結消去 Elimination	△ 387	△ 1,324	△ 937	—	△ 825	△ 2,050	△ 1,224	—
売上高 Net sales	22,021	51,364	29,343	233.2%	37,540	70,000	32,459	186.5%
売上原価 Cost of sales	14,801	36,170	21,369	244.4%	25,641	49,100	23,458	191.5%
売上総利益 Gross profit	7,220	15,194	7,974	210.4%	11,899	20,900	9,000	175.6%
運送費、保管料 Transportation and storage	1,005	1,405	400	139.8%	1,191	2,100	908	176.2%
広告宣伝費 Advertising	50	61	11	122.5%	93	100	6	107.0%
販売促進費 Sales promotion	352	420	67	119.2%	542	700	157	128.9%
研究開発費 Research and development	—	—	—	—	—	—	—	—
管理費、その他 Other, net	3,856	10,100	6,244	261.9%	6,887	13,500	6,612	196.0%
販売費及び一般管理費 SG&A expenses	5,264	11,988	6,723	227.7%	8,716	16,400	7,683	188.2%
海外酒類事業 Overseas Alcoholic beverages business	1,075	1,421	345	132.1%	1,738	1,800	61	103.6%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	1,628	2,733	1,105	167.9%	2,584	3,900	1,315	150.9%
その他 Other	△ 449	△ 594	△ 144	—	△ 611	△ 800	△ 188	—
連結消去 Elimination	△ 298	△ 354	△ 55	—	△ 528	△ 400	128	—
営業利益(△:損失) Operating income(Δ:loss)	1,955	3,206	1,250	164.0%	3,182	4,500	1,317	141.4%
営業外収益 Non-operating income	280	192	△ 87	68.6%	340	300	△ 40	88.1%
営業外費用 Non-operating expenses	50	212	161	418.3%	142	300	157	210.7%
経常利益(△:損失) Ordinary income(Δ:loss)	2,184	3,185	1,001	145.8%	3,381	4,500	1,118	133.1%
特別利益 Extraordinary income	868	4	△ 864	0.5%	886	20	△ 866	2.3%
特別損失 Extraordinary loss	2	2	△ 0	78.7%	27	20	△ 7	73.1%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	3,050	3,187	137	104.5%	4,240	4,500	259	106.1%
法人税、住民税及び事業税 Current income taxes	729	1,323	593	181.3%	1,381	1,800	418	130.3%
法人税等調整額 Deferred income taxes	△ 25	△ 36	△ 10	—	—			
四半期純利益(△:損失) Net income(Δ:loss)	2,346	1,900	△ 445	81.0%	2,858	2,700	△ 158	94.4%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	65	386	320	589.2%	199	600	400	300.2%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	2,280	1,514	△ 766	66.4%	2,658	2,100	△ 558	79.0%
設備投資額(有形・無形) Capital expenditures	404	1,130	725	279.1%	763	1,096	332	143.5%
減価償却費(有形・無形) Depreciation and Amortization	417	698	281	167.3%	623	910	286	146.0%
のれん償却額 Amortization of goodwill	227	261	33	114.7%	424	360	△ 64	84.9%

4. タカラバイオグループ :Takara Bio Group

要約損益計算書 Statements of Income (Summary)

→[参考:通期 Reference:Full year]

(百万円 Millions of Yen)

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	実績(a) FY2017(1Q-3Q) Actual (a)	実績(b) FY2018(1Q-3Q) Actual (b)	増減(b-a) Change (b-a)	比(b/a) YOY% (b/a)	実績(c) FY2017 Actual (c)	11/7予想(d) FY2018 Forecast announced Nov. 2017 (d)	増減(d-c) Change (d-c)	比(d/c) YOY% (d/c)
研究用試薬 Research reagents	14,099	15,663	1,563	111.1%	19,436	22,331	2,894	114.9%
理化学機器 Scientific instruments	1,909	1,890	△ 19	99.0%	2,911	2,945	34	101.2%
受託・その他 Contracted service and other	2,410	2,852	441	118.3%	4,225	4,940	714	116.9%
バイオ産業支援 計 Bioindustry	18,420	20,405	1,985	110.8%	26,573	30,217	3,643	113.7%
遺伝子医療 Gene Therapy	500	500	―	100.0%	500	500	―	100.0%
医食品バイオ AgriBio	1,724	1,740	15	100.9%	2,301	2,282	△ 19	99.2%
売上高 Net sales	20,645	22,646	2,001	109.7%	29,375	33,000	3,624	112.3%
売上原価 Cost of sales	8,106	9,879	1,773	121.9%	12,422	14,318	1,895	115.3%
売上総利益 Gross profit	12,538	12,766	227	101.8%	16,952	18,681	1,728	110.2%
運送費、保管料 Transportation and storage	446	469	22	105.1%	594	653	58	109.9%
広告宣伝費 Advertising	73	59	△ 13	81.0%	89	84	△ 4	94.8%
販売促進費 Sales promotion	646	581	△ 65	89.9%	854	771	△ 82	90.3%
研究開発費 Research and development	2,870	3,417	546	119.0%	4,101	4,654	553	113.5%
管理費、その他 Other, net	5,776	6,629	853	114.8%	8,110	9,016	906	111.2%
販売費及び一般管理費 SG&A expenses	9,813	11,157	1,343	113.7%	13,749	15,180	1,430	110.4%
バイオ産業支援 Bioindustry	4,672	3,696	△ 976	79.1%	6,218	6,670	452	107.3%
遺伝子医療 Gene Therapy	△ 730	△ 802	△ 72	―	△ 1,380	△ 1,394	△ 13	―
医食品バイオ AgriBio	90	110	20	123.1%	104	151	47	145.4%
共通 Eliminations/Corporate	△ 1,307	△ 1,395	△ 88	―	△ 1,739	△ 1,927	△ 188	―
営業利益(△:損失) Operating income(Δ:loss)	2,724	1,608	△ 1,115	59.0%	3,202	3,500	297	109.3%
営業外収益 Non-operating income	186	236	49	126.8%	445	403	△ 41	90.6%
営業外費用 Non-operating expenses	41	82	40	198.1%	68	103	34	150.3%
経常利益(△:損失) Ordinary income(Δ:loss)	2,869	1,762	△ 1,106	61.4%	3,579	3,800	221	106.2%
特別利益 Extraordinary income	2	0	△ 2	10.9%	2	0	△ 2	12.8%
特別損失 Extraordinary loss	247	20	△ 226	8.4%	775	413	△ 362	53.3%
税金等調整前四半期純利益(△:損失) Income(Δ:loss) before income taxes	2,625	1,742	△ 882	66.4%	2,805	3,386	581	120.7%
法人税、住民税及び事業税 Current income taxes	1,222	555	△ 667	45.4%	1,492	1,376	△ 73	95.0%
法人税等調整額 Deferred income taxes	△ 150	119	270	―	△ 43			
四半期純利益(△:損失) Net income(Δ:loss)	1,553	1,067	△ 486	68.7%	1,356	2,010	654	148.2%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 7	△ 1	6	―	3	9	6	297.3%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	1,561	1,068	△ 492	68.5%	1,352	2,000	647	147.9%
設備投資額(有形・無形) Capital expenditures	1,200	910	△ 289	75.9%	1,648	1,703	54	103.3%
減価償却費(有形・無形) Depreciation and Amortization	1,276	1,896	620	148.6%	1,722	2,580	858	149.9%
のれん償却額 Amortization of goodwill	121	364	242	299.0%	162	491	329	302.8%

5. 6年間の財務サマリー(グループ別) :Six-Year Financial Summary by Business Group

宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

		平成25年3月期 第3四半期 FY2013 (1Q-3Q)	平成26年3月期 第3四半期 FY2014 (1Q-3Q)	平成27年3月期 第3四半期 FY2015 (1Q-3Q)	平成28年3月期 第3四半期 FY2016 (1Q-3Q)	平成29年3月期 第3四半期 FY2017 (1Q-3Q)	平成30年3月期 第3四半期 FY2018 (1Q-3Q)	前期対比 Change from FY2017(1Q-3Q) 増減 Change	比 YOY%
売上高	Net sales	155,025	159,519	166,054	170,250	172,218	204,266	32,048	118.6%
売上原価	Cost of sales	94,618	98,027	100,975	102,349	101,336	124,486	23,150	122.8%
(売上高原価率)	(Ratio to Net sales)	61.0%	61.5%	60.8%	60.1%	58.8%	60.9%	+2.1pt	–
売上総利益	Gross profit	60,407	61,491	65,078	67,901	70,881	79,779	8,898	112.6%
販売費及び一般管理費	SG&A expenses	51,246	52,599	54,497	57,809	58,139	66,175	8,035	113.8%
(売上高販管費率)	(Ratio to Net sales)	33.1%	33.0%	32.8%	34.0%	33.8%	32.4%	-1.4pt	–
営業利益(△:損失)	Operating income(Δ:loss)	9,160	8,891	10,580	10,091	12,741	13,604	862	106.8%
(売上高営業利益率)	(Ratio to Net Sales)	5.9%	5.6%	6.4%	5.9%	7.4%	6.7%	-0.7pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	24,283	24,214	23,957	24,561	25,020	24,840	Δ 180	99.3%
(売上高販促費率)	(Ratio to Net sales)	15.7%	15.2%	14.4%	14.4%	14.5%	12.2%	-2.4pt	–
研究開発費	R&D expenses	2,264	2,412	2,485	3,363	3,155	3,726	570	118.1%
(売上高研究開発費率)	(Ratio to Net sales)	1.5%	1.5%	1.5%	2.0%	1.8%	1.8%	-0.0pt	–
設備投資額(有形・無形)	Capital expenditures	4,102	5,324	6,904	3,768	3,749	3,738	Δ 10	99.7%
減価償却費(有形・無形)	Depreciation and Amortization	3,132	3,111	3,358	3,820	3,753	4,767	1,013	127.0%
のれん償却額	Amortization of goodwill	201	265	350	404	349	625	276	179.0%

宝酒造 :Takara Shuzo Co., Ltd.

(百万円 :Millions of Yen)

		平成25年3月期 第3四半期 FY2013 (1Q-3Q)	平成26年3月期 第3四半期 FY2014 (1Q-3Q)	平成27年3月期 第3四半期 FY2015 (1Q-3Q)	平成28年3月期 第3四半期 FY2016 (1Q-3Q)	平成29年3月期 第3四半期 FY2017 (1Q-3Q)	平成30年3月期 第3四半期 FY2018 (1Q-3Q)	前期対比 Change from FY2017(1Q-3Q) 増減 Change	比 YOY%
売上高	Net sales	–	–	–	–	116,025	117,845	1,820	101.6%
売上原価	Cost of sales	–	–	–	–	68,731	70,038	1,307	101.9%
(売上高原価率)	(Ratio to Net sales)	–	–	–	–	59.2%	59.4%	+0.2pt	–
売上総利益	Gross profit				–	47,293	47,806	513	101.1%
販売費及び一般管理費	SG&A expenses				–	41,112	41,108	Δ 4	100.0%
(売上高販管費率)	(Ratio to Net sales)				–	35.4%	34.9%	-0.6pt	–
営業利益(△:損失)	Operating income(Δ:loss)				–	6,181	6,698	517	108.4%
(売上高営業利益率)	(Ratio to Net sales)				–	5.3%	5.7%	+0.4pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.				–	24,054	23,864	Δ 190	99.2%
(売上高販促費率)	(Ratio to Net sales)				–	20.7%	20.3%	-0.5pt	–
設備投資額(有形・無形)	Capital expenditures	–	–	–	–	1,094	1,348	253	123.2%
減価償却費(有形・無形)	Depreciation and Amortization	–	–	–	–	1,607	1,626	18	101.2%

平成30年3月期からの新セグメントです。
This is a new segment from the fiscal year ended March 2018.

宝酒造インターナショナルグループ :Takara Shuzo International Group

(百万円 :Millions of Yen)

		平成25年3月期 第3四半期 FY2013 (1Q-3Q)	平成26年3月期 第3四半期 FY2014 (1Q-3Q)	平成27年3月期 第3四半期 FY2015 (1Q-3Q)	平成28年3月期 第3四半期 FY2016 (1Q-3Q)	平成29年3月期 第3四半期 FY2017 (1Q-3Q)	平成30年3月期 第3四半期 FY2018 (1Q-3Q)	前期対比 Change from FY2017(1Q-3Q) 増減 Change	比 YOY%
売上高	Net sales	–	–	–	–	22,021	51,364	29,343	233.2%
売上原価	Cost of sales	–	–	–	–	14,801	36,170	21,369	244.4%
(売上高原価率)	(Ratio to Net sales)	–	–	–	–	67.2%	70.4%	+3.2pt	–
売上総利益	Gross profit				–	7,220	15,194	7,974	210.4%
販売費及び一般管理費	SG&A expenses				–	5,264	11,988	6,723	227.7%
(売上高販管費率)	(Ratio to Net sales)				–	23.9%	23.3%	-0.6pt	–
営業利益(△:損失)	Operating income(Δ:loss)				–	1,955	3,206	1,250	164.0%
(売上高営業利益率)	(Ratio to Net sales)				–	8.9%	6.2%	-2.6pt	–
のれん償却後営業利益(△:損失)	Operating income after amortization of goodwill				–	1,727	2,944	1,217	170.4%
(のれん償却後営業利益率)	(Ratio to Net sales)				–	7.8%	5.7%	-2.1pt	–
設備投資額(有形・無形)	Capital expenditures	–	–	–	–	404	1,130	725	279.1%
減価償却費(有形・無形)	Depreciation and Amortization	–	–	–	–	417	698	281	167.3%
のれん償却額	Amortization of goodwill	–	–	–	–	227	261	33	114.7%

平成30年3月期からの新セグメントです。
This is a new segment from the fiscal year ended March 2018.

タカラバイオグループ :Takara Bio Group

(百万円 :Millions of Yen)

		平成25年3月期 第3四半期 FY2013 (1Q-3Q)	平成26年3月期 第3四半期 FY2014 (1Q-3Q)	平成27年3月期 第3四半期 FY2015 (1Q-3Q)	平成28年3月期 第3四半期 FY2016 (1Q-3Q)	平成29年3月期 第3四半期 FY2017 (1Q-3Q)	平成30年3月期 第3四半期 FY2018 (1Q-3Q)	前期対比 Change from FY2017(1Q-3Q) 増減 Change	比 YOY%
売上高	Net sales	13,916	16,167	17,293	20,706	20,645	22,646	2,001	109.7%
売上原価	Cost of sales	6,275	7,500	7,839	9,199	8,106	9,879	1,773	121.9%
(売上高原価率)	(Ratio to Net sales)	45.1%	46.4%	45.3%	44.4%	39.3%	43.6%	+4.4pt	–
売上総利益	Gross profit	7,640	8,666	9,453	11,507	12,538	12,766	227	101.8%
販売費及び一般管理費	SG&A expenses	6,932	7,758	8,190	10,062	9,813	11,157	1,343	113.7%
(売上高販管費率)	(Ratio to Net sales)	49.8%	48.0%	47.4%	48.6%	47.5%	49.3%	+1.7pt	–
営業利益(△:損失)	Operating income(Δ:loss)	707	908	1,263	1,444	2,724	1,608	Δ 1,115	59.0%
(売上高営業利益率)	(Ratio to Net sales)	5.1%	5.6%	7.3%	7.0%	13.2%	7.1%	-6.1pt	–
研究開発費	R&D expenses	1,993	2,154	2,225	3,118	2,870	3,417	546	119.0%
(売上高研究開発費率)	(Ratio to Net sales)	14.3%	13.3%	12.9%	15.1%	13.9%	15.1%	+1.2pt	–
設備投資額(有形・無形)	Capital expenditures	2,058	3,230	3,380	1,850	1,200	910	Δ 289	75.9%
減価償却費(有形・無形)	Depreciation and Amortization	817	849	956	1,247	1,276	1,896	620	148.6%
のれん償却額	Amortization of goodwill	90	100	92	135	121	364	242	299.0%

(参考)宝酒造グループ :Reference Data for the Takara Shuzo Group

(百万円 :Millions of Yen)

		平成25年3月期 第3四半期 FY2013 (1Q-3Q)	平成26年3月期 第3四半期 FY2014 (1Q-3Q)	平成27年3月期 第3四半期 FY2015 (1Q-3Q)	平成28年3月期 第3四半期 FY2016 (1Q-3Q)	平成29年3月期 第3四半期 FY2017 (1Q-3Q)	平成30年3月期 第3四半期 FY2018 (1Q-3Q)	前期対比 Change from FY2017(1Q-3Q) 増減 Change	比 YOY%
売上高	Net sales	138,367	140,850	146,178	146,859	148,818	–	–	–
売上原価	Cost of sales	86,994	89,404	91,977	91,986	92,152			
売上総利益	Gross profit	51,372	51,446	54,200	54,872	56,666			
販売費及び一般管理費	SG&A expenses	43,789	44,404	45,764	46,787	47,252			
営業利益(△:損失)	Operating income(Δ:loss)	7,582	7,041	8,435	8,085	9,413			
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	23,542	23,422	23,258	23,759	24,287			
設備投資額(有形・無形)	Capital expenditures	1,735	1,969	3,463	1,783	1,675			
減価償却費(有形・無形)	Depreciation and Amortization	2,205	2,143	2,294	2,396	2,298			
のれん償却額	Amortization of goodwill	110	164	257	268	227	–	–	–

平成29年3月期までの旧セグメントです。
This is an old segment until the fiscal year ended March 2017.

6. 平成30年3月期第3四半期 参考資料 :Reference Data for the Third Quarter Ended December 31, 2017

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of oversea subsidiaries

(円 : Yen)

	平成29年3月期 第3四半期累計	平成30年3月期 第3四半期累計 Apr. 1, 2017 - Dec. 31, 2017	
	実績(a) FY2017(1Q-3Q) Actual (a)	実績(b) FY2018(1Q-3Q) Actual (b)	前期差 Change(c-a)
米ドル : US dollar	108.59	111.89	3.30
ポンド: Pound	151.50	142.64	△ 8.86
ユーロ: Euro	121.10	124.58	3.48
人民元: Yuan	16.48	16.47	△ 0.01
100ウォン: 100 Won	9.34	9.84	0.50
インドルピー: Rupee	1.62	1.72	0.10
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden krona	12.93	13.00	0.07
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :Singapore dollar	79.15	80.53	1.38
ｵｰｽﾄﾗﾘｱﾄﾞﾙ :Australian dollar	―	85.73	―

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

	対前期 Change from FY2017(1Q-3Q)
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	400
うち宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Net sales of Takara Shuzo International Group	120
海外酒類事業 Overseas Alcoholic beverages business	9
海外日本食材卸事業 Japanese food wholesale business in overseas markets	138
その他 Other	―
連結消去 Elimination	△ 26
うちタカラバイオグループ Net sales of Takara Bio Group	279
研究用試薬 Research reagents	259
理化学機器 Scientific instruments	8
受託・その他 Contracted service and other	12
バイオ産業支援 計 Bioindustry	279
遺伝子医療 Gene Therapy	―
医食品バイオ AgriBio	―

② 海外売上高比率 :Overseas sales ratio

(百万円 :Millions of Yen)

	平成29年3月期第3四半期 実績 FY2017(1Q-3Q) Actual			平成30年3月期第3四半期 実績 FY2018(1Q-3Q) Actual		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo Co., Ltd.	116,025	―	―	117,845	―	―
宝酒造ｲﾝﾀｰﾅｼｮﾅﾙｸﾞﾙｰﾌﾟ Takara Shuzo International Group	22,021	21,777	98.9%	51,364	51,092	99.5%
タカラバイオグループ Takara Bio Group	20,645	11,063	53.6%	22,646	12,972	57.3%
その他および調整額 Other / Adjustment	13,526	―	―	12,409	―	―
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	172,218	32,840	19.1%	204,266	64,064	31.4%

③ 海外主要子会社の業績 :Financial Forecast of major overseas subsidiaries

		平成29年3月期第3四半期 実績 FY2017(1Q-3Q) Actual		平成30年3月期第3四半期 実績 FY2018(1Q-3Q) Actual	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	23,461	2,873	23,931	3,931
Takara Sake USA Inc.	百 万 円 :Millions of Yen	2,547	312	2,677	439
宝酒造食品	千 元 :Thousands of Yuan	32,357	878	35,666	662
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	533	14	587	10
トマーチン	千 ポ ン ド :Thousands of Pound	10,042	1,958	13,575	3,171
The Tomatin Distillery Co.,Ltd.	百 万 円 :Millions of Yen	1,521	296	1,936	452
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ドル :Thousands of US dollar	13,941	5,342	15,222	6,107
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	1,513	580	1,703	683
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	98,634	11,378	111,093	13,094
FOODEX Group	百 万 円 :Millions of Yen	11,944	1,377	13,839	1,631
タザキフーズ	千 ポ ン ド :Thousands of Pound	25,350	1,650	27,127	547
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	3,840	250	3,869	78
ミューチャルトレーディング	千 US ドル :Thousands of US dollar	―	―	221,001	9,149
Mutual Trading Co., Inc.	百 万 円 :Millions of Yen	―	―	24,727	1,023
ニッポンフード	千 AUS ドル :Thousands of Australian dollar	―	―	32,592	6
Nippon Food Supplies Company Pty Ltd	百 万 円 :Millions of Yen	―	―	2,794	0
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S.	千 ユ ー ロ :Thousands of Euro	14,039	1,699	14,683	913
Takara Bio Europe S.A.S.	百 万 円 :Millions of Yen	1,700	205	1,829	113
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟAB	千 SEK :Thousands of Sweden Krona	20,976	Δ 10,644	28,813	Δ 2,153
Takara Bio Europe AB	百 万 円 :Millions of Yen	271	Δ 137	374	Δ 27
宝生物工程(大連)	千 元 :Thousands of Yuan	250,468	112,412	153,028	37,307
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	4,127	1,852	2,520	614
宝日医生物技術(北京)	千 元 :Thousands of Yuan	56,216	Δ 5,236	235,122	30,950
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	926	Δ 86	3,872	509
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	6,315	836	7,615	1,123
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	589	78	749	110
タカラバイオDSSインド	千 ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	136,075	Δ 10,293	137,520	Δ 8,493
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	220	Δ 16	236	Δ 14
タカラバイオUSA	千 US ドル :Thousands of US dollar	57,887	13,922	67,153	4,675
Takara Bio USA, Inc.	百 万 円 :Millions of Yen	6,286	1,511	7,513	523

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo Co., Ltd.

(百万円 :Millions of Yen)

	対前期増減 Change from FY2017(1Q-3Q)		
	増減計 Total Change	数量差 Change in quantities	単価差 Change in unit price
売上総利益 計 Gross profit	+513	+1,004	Δ 491
(主な内訳)			
焼酎 Shochu	Δ 594	Δ 572	Δ 21
清酒 Sake	Δ 123	+182	Δ 306
ｿﾌﾄｱﾙｺｰﾙ飲料 Light-alcohol refreshers	+1,177	+1,372	Δ 194
本みりん Hon Mirin	Δ 134	Δ 111	Δ 22
(参考)原価コストダウン Reference :Cost reduction	Δ 292	※上記数量差および単価差に含む *Included in changes above	

※利益の増加要因を「+」、減少要因を「△」で表示

*An increasing factor and a decreasing factor on profit are shown 「+」 and 「△」, respectively

⑤ 宝ホールディングス(連結)要約損益計算書(p.1)における「その他」の内訳

Breakdown of "Other" segment in the Consolidated Statemnets of Income of Takara Holdings Inc. (Summary) (p.1)

	平成29年3月期第3四半期 実績 FY2017(1Q-3Q) Actual		平成30年3月期第3四半期 実績 FY2018(1Q-3Q) Actual	
	売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
物流事業 Transportation	14,610	776	13,579	872
宝ヘルスケア Takara Healthcare	1,337	13	1,216	79
宝ホールディングス(不動産事業) Takara Holdings (Real estate business)	345	291	350	302
その他 Other	13,335	708	13,944	861
「その他」計 Total "Other"	29,628	1,789	29,090	2,115